



*CETPartnership*  
*Clean Energy Transition Partnership*

**CETPartnership Joint Call 2022**

23 September 2022

*The Clean Energy Transition Partnership is a transnational joint programming initiative to boost and accelerate the energy transition, building upon regional and national RDI funding programmes. The initiative is receiving funding from the European Union's research and innovation programme "Horizon Europe" under grant agreement No 101069750.*

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# 1. Introduction and background

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## **What is the Clean Energy Transition Partnership (CETPartnership)?**

The Clean Energy Transition Partnership (CETPartnership) is a multilateral and strategic partnership of national and regional research, development and innovation (RDI) programmes in EU/EEA Member States and non-EU/EEA Partner Countries with the aim to substantially support the implementation of the *European Strategic Energy Technology Plan* (SET Plan). It will contribute to higher level European policy goals towards *Stepping up EU 2030 Climate Ambitions* and the *New European Research Area* with the ultimate objective to achieve a climate-neutral society by 2050. The CETPartnership will also address the strategies outlined in the latest EC communications e.g. *A Clean Planet for all* and the *European Green Deal*.

CETPartnership builds on existing SET Plan initiatives (ERA-Nets, IWGs, ETIPs, etc.), and aims to create synergies with the *National Energy and Climate Plans* and with the [Recovery and Resilience Facility \(RRF\)](#). Moreover, the CETPartnership will contribute to reaching the objectives of saving energy, producing clean energy, diversifying Europe's energy supplies, strengthening Europe's clean energy value chains and making them more sustainable, as outlined in the recently launched [REPowerEU Plan](#).

[The Strategic Research and Innovation Agenda \(SRIA\)](#) of the CETPartnership is the keystone for the implementation of the Partnership. The SRIA serves as a guidance and “compass” for the multilateral collaboration in Europe and beyond for the next 10 years. The national and regional RDI programme owners and managers constituting the partnership share a common vision and objectives, which frame the CETPartnership's transformative research, development and innovation programme. The SRIA reflects their coordinated and harmonised view as well as their high expectations as to the impact of the RDI. To deliver highly transformative outcomes, it follows a challenge-driven and transdisciplinary approach.

## **CETPartnership Mission**

CETPartnership aims to empower the energy transition and contribute to the EU's goal of becoming the first climate-neutral continent by 2050. It pools national and regional RDI funding for the broad variety of technologies and system solutions required to make this transition. CETPartnership envisions a transition driven by industry, public institutions, academia and citizens groups that will make Europe the front-runner in clean energy innovation and implementation. The CETPartnership call welcomes funding organisations from outside Europe, which then expands the impact of climate neutrality to the global arena.

## **CETPartnership Horizontal Objectives**

- Fuel Europe's pathway towards the clean energy transition by coordinating, pooling and strengthening regional, national and international RDI funding programmes
- Accelerate clean energy technology development and transition to the widely decarbonized energy systems through demonstration, innovation in technology development, and integration and system change
- Build an innovation ecosystem that fosters capacity building at all governance and actor levels, faster market diffusion, upscaling and replication thus enabling of the clean energy transition

## **CETPartnership International Co-operation**

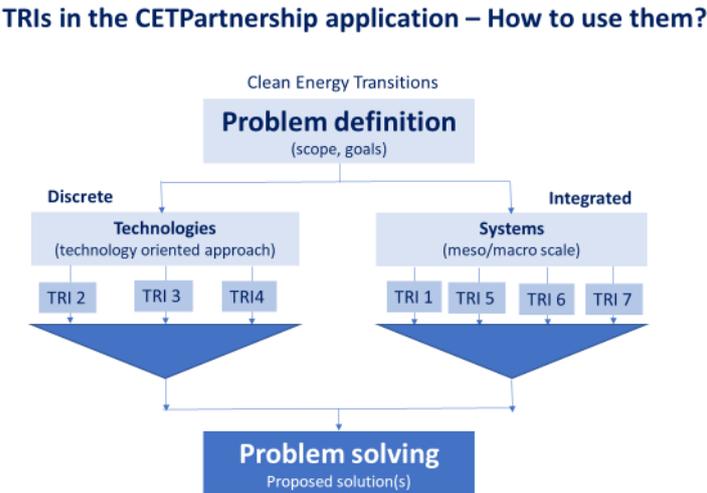
The CETPartnership encourages international cooperation beyond the EU/EEA. On a global level, the Partnership collaborates with other international initiatives, such as Mission Innovation (MI) through the MI Calls and by actively connecting the thematic work to the MI Missions.

This call is open to participation from across the world. Applicants from third countries (neither EU Member States nor Countries Associated to Horizon Europe) are free to take part in CETPartnership calls.

However, funding that can be applied for in this call is limited to non-EU/EEA applicants eligible for funding from either *Associated Partners to the CETPartnership*<sup>1</sup> or Partners that have concluded a funding commitment with the CETP.<sup>2</sup> All those Partners are listed as Funding Partners in the table in Section 3.2.

**CETPartnership Transition Initiatives**

The CETPartnership has seven Transition Initiatives (TRIs) focusing on RDI Challenges that address various **technologies** and **system aspects** connected to the clean energy transition, as well as several **cross-cutting dimensions**.



**Figure 1: Structure for choosing an appropriate TRI**

The TRIs address a broad range of challenges from discrete technologies to integrated systems. There is a focus on technologies for energy conversion and storage as well as for providing carbon treatment and sinks, which are considered as the enabling zero emission technologies for the energy system. Other challenges are connected to storage technologies, technologies that will enable a more flexible demand, and technologies adding to the electrification and a cleaner industry with power-to-x. The enabling technologies themselves need to be explored and improved, including the optimisation of

<sup>1</sup> Associated Partners to the CETPartnership are Funding Partners established in non-EU/EEA countries that are part of the CETPartnership Consortium but are participating at their own costs as they are not eligible for funding under Horizon Europe.

<sup>2</sup> Some call modules include non-Associated Funding Partners that have signed a funding commitment but are not formally part of the CETPartnership Consortium.

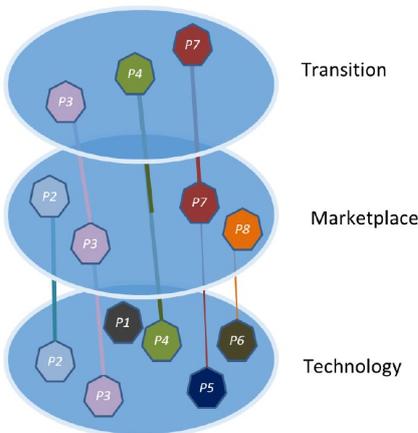
their production processes. They also combine energy system components, which need innovation to be able to provide the right level of service, flexibility, efficiency and robustness.

| <b>CETPartnership TRIs</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>TRI1: Optimised integrated European net-zero emissions energy system</b></p> <p>The main objective of TRI 1 is to develop the optimised, integrated European net-zero emissions energy system, where electricity distribution and transmission grids are seen as the “backbone” of the future low-carbon energy systems with a high level of integration among all energy carrier networks, by e.g. coupling electricity networks with gas, heating and cooling networks, supported by energy storage and power conversion processes.</p>                  |
| <p><b>TRI2: Enhanced zero emission power technologies</b></p> <p>TRI 2’s mission is to develop a pool of zero-emission power technologies and solutions based on Renewable Energy Sources as the backbone of the future energy system, being able to deliver carbon-neutral electricity accessible to all and to contribute to the resilience of the system.</p>                                                                                                                                                                                                 |
| <p><b>TRI3: Enabling climate neutrality with storage technologies, hydrogen and renewable fuels, and CCU/CCS</b></p> <p>The main aim of TRI3 is to provide technological cleaner solutions for storage technologies, hydrogen and renewable fuels, CCS (Carbon Capture and Storage) and CCU (Carbon Capture and Utilisation). TRI3 intends to fund projects that have a significant bearing on accelerating the technologies and provide results showing significant CO2 reduction by 2030 and demonstrate a contribution to the climate neutrality by 2050.</p> |
| <p><b>TRI4: Efficient zero emission Heating and Cooling Solutions</b></p> <p>The Transition Initiative Heating &amp; Cooling (TRI4H&amp;C) will contribute to Challenge 4 “Efficient zero-emission Heating and Cooling Solutions”, formulated in the CETPartnership SRIA. The overarching goals of this initiative are the provision of enhanced and improved heating and cooling technologies and systems for all major parts of Europe by 2030 and to enable 100% climate-neutral heating and cooling by 2050.</p>                                             |
| <p><b>TRI5: Integrated regional energy systems</b></p> <p>The main aim of TRI5 is to develop and validate integrated regional and local energy systems that make it possible to efficiently provide, host and utilize high shares of renewables, up to and beyond 100% in the dynamic local or regional supply by 2030. Such systems shall provide tailor-made solutions that meet the individual regional and local requirements and demand.</p>                                                                                                                |
| <p><b>TRI6: Integrated industrial energy systems</b></p> <p>TRI 6 aims at developing and demonstrating a set of technical solutions for integrated industrial energy systems that enables efficient carbon-neutral industrial production sites and takes industrial energy systems into development as part of the entire energy system. It focuses specifically on integrated solutions across industries, across energy sectors and across public and private sectors.</p>                                                                                     |
| <p><b>TRI7: Integration in the built environment</b></p> <p>TRI7 mission is to provide solutions and technologies for existing and new buildings to become an active element in the energy system, with enhanced capability to produce, store and efficiently use energy in the residential and non-residential sector, comprising public and commercial buildings, service and mobility infrastructure buildings, etc.</p>                                                                                                                                      |

The TRIs are presented in more detail on the CETPartnership [website](#) and a detailed description of the CETPartnership challenges is available in the [SRIA](#).

**The Three-layer Research Model – an integrated approach going beyond technology**

The CETPartnership supports a paradigm shift towards an integrated and comprehensive approach to innovation. Even if technology will be an important factor, a transition can only happen if there is also innovation on organisational and societal level. Applicants are therefore encouraged to consider aspects beyond technology. The Three-layer Research Model as described below is meant as a framework that facilitates a structured approach to fostering innovation in project design. The model has a proven track record in Smart Grid development throughout Europe where it has contributed to compatibility, intermobility, scalability, and replicability. The different layers, which are briefly described below in Figure 2, can be used to clearly describe research and innovation activities that integrate technology with cross-cutting dimensions. In general, the layers represent three domains where barriers to transition may be present.



1. *Technology - enabling*; which technology or system solution do we need? (components, hard & software, prototypes, incremental improvement or breakthrough, interoperability, etc.)
2. *Market / Goods and Services-* structuring; how do we organise it? (living labs, sandboxes, business models, regulatory frame, market design, socio-economic research, etc.)
3. *Stakeholder / Transition - overcoming*; why do we or don't we do it? (design, retail, community & society, social sciences, education, policy, governance etc.).

**Figure 2: Integrated, interdisciplinary Three Layer Model**

The Three-Layer Research model can be used in all applications for the CETPartnership Joint Call 2022; however, it is a requirement for some of the topics. In proposals related to system integration (see Call modules: TRI 1 RESDemoPowerflex, TRI 5 Integrated Regional Energy Systems) more than one of the three layers must be covered, for all the other Call modules it is optional. To what extent applicants are expected to address the three layers in their proposal is explained in the individual Call modules, which are described below

Please note that the methodologies and approaches, which are used to work on aspects on the different layers included in the project, should be clearly defined. The work plan and deliverables should reflect all included layers and the potential interconnections between them. For projects covering more than one layer, interdisciplinary teams including partners and/or experts with different backgrounds (e.g. economy, market design, management, social sciences, and technology) may be of great value for the project. It is also important that, in case your proposal covers more than one of the layers, the risk assessments for the projects fully consider all layers involved in the project, not only potential technological aspects.

## 2. CETPartnership Joint Call 2022

The CETPartnership Joint Call 2022 is the first annual co-funded call under the CETPartnership.

## 2.1 Structure

The CETPartnership Joint Call 2022 is structured by the joint call text and eleven Call modules, provided by the TRIs. The joint call text contains general information about the call, applying to all applicants.

The Call modules describe specific topics and/or challenges that applicants shall address in their project proposal. Applicants must choose and apply to a specific call module when submitting their project proposal. Evaluation and ranking of the project proposals will be performed separately per Call module.

## 2.2 CETPartnership Joint Call 2022 Call modules

All CETPartnership Call modules are listed below. The TRI contact persons will be able to answer Call-module specific questions related to the description and requirements of the individual Call modules. Questions of a more general nature should be directed to the Call Management Team (callmanagement@cetpartnership.eu).

| Call module                                                                                                                                                                                                                                                                                                                   | TRI contact person                                                                                                                                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>TRI1: Optimised integrated European net-zero emissions energy system</b> <ul style="list-style-type: none"> <li>- <a href="#">Call module 1.1: PowerPlanningTools</a></li> <li>- <a href="#">Call module 1.2: RESDemoPowerFlex</a></li> </ul>                                                                              | Michele de Nigris<br>Ricerca sul Sistema Energetico (RSE) <a href="mailto:michele.denigris@rse-web.it">michele.denigris@rse-web.it</a>               |
| <b>TRI2: Enhanced zero emission power technologies</b> <ul style="list-style-type: none"> <li>- <a href="#">Call module 2.1</a> Advancing RE technologies for power production through cost reduction</li> <li>- <a href="#">Call module 2.2</a> Breakthrough R&amp;D to increase RE power technologies efficiency</li> </ul> | Rachele Nocera<br>Ministero dell'Università e della Ricerca (MUR) <a href="mailto:mariarachele.nocera@mur.gov.it">mariarachele.nocera@mur.gov.it</a> |
| <b>TRI3: Enabling climate neutrality with storage technologies, hydrogen and renewable fuels and CCU/CCS</b> <ul style="list-style-type: none"> <li>- <a href="#">Call module 3.1: CCU/CCS technologies</a></li> <li>- <a href="#">Call module 3.2: Hydrogen and renewable fuels</a></li> </ul>                               | Ragnhild Rønneberg<br>Research Council of Norway (RCN) <a href="mailto:rr@forskningsradet.no">rr@forskningsradet.no</a>                              |
| <b>TRI4: Efficient zero emission Heating and Cooling Solutions</b> <ul style="list-style-type: none"> <li>- <a href="#">Call module 4: Heating &amp; Cooling</a></li> </ul>                                                                                                                                                   | Gerdi Breembroek<br>Netherlands Enterprise Agency (RVO) <a href="mailto:gerdi.breembroek@rvo.nl">gerdi.breembroek@rvo.nl</a>                         |
| <b>TRI5: Integrated regional energy systems</b> <ul style="list-style-type: none"> <li>- <a href="#">Call module 5: Integrated Regional Energy Systems</a></li> </ul>                                                                                                                                                         | Fredrik Lundström<br>Swedish Energy Agency (SWEA) <a href="mailto:fredrik.lundstrom@energimyndigheten.se">fredrik.lundstrom@energimyndigheten.se</a> |
| <b>TRI6: Integrated industrial energy systems</b> <ul style="list-style-type: none"> <li>- <a href="#">Call module 6: Industrial energy systems</a></li> </ul>                                                                                                                                                                | Fredrik Backman<br>Swedish Energy Agency (SWEA) <a href="mailto:fredrik.backman@energimyndigheten.se">fredrik.backman@energimyndigheten.se</a>       |
| <b>TRI7: Integration in the built environment</b> <ul style="list-style-type: none"> <li>- <a href="#">Call module 7.1: R&amp;I in clean energy integration in the built environment</a></li> <li>- <a href="#">Call module 7.2: Solutions to energy transition in the built environment</a></li> </ul>                       | Beatriz Gomez<br>Agencia Estatal de Investigación (AEI) <a href="mailto:beatriz.gomez@aei.gob.es">beatriz.gomez@aei.gob.es</a>                       |

## 2.3 Timeline for the CETPartnership Joint Call 2022

| <b>CETPartnership Joint Call 2022 timeline</b>                                            |                             |
|-------------------------------------------------------------------------------------------|-----------------------------|
| Joint Call 2022 opens for pre-proposal submission                                         | 14 September 2022           |
| Deadline pre-proposal submission                                                          | 23 November 2022, 14.00 CET |
| Decision communicated to applicants<br>Joint Call 2022 opens for full proposal submission | 20 January 2023             |
| Deadline full proposal submission                                                         | 20 March 2023, 14.00 CET    |
| Funding decision communicated                                                             | June 2023                   |
| Project start                                                                             | September 2023              |

## 2.4 Submission of project proposals

All project proposals must be submitted through the CETPartnership Application Portal.

Please note that several Funding Partners may require additional documentation from applicants according to national/regional regulations. Such national/regional applications *cannot* be submitted in the CETPartnership Application Portal but must be submitted directly to the relevant Funding Partner through its national/regional application system. **It is the responsibility of each individual Project Partner to ensure that all the necessary documents are submitted on time to the appropriate recipient.** Please consult the national/regional requirements in [Annex B](#).

No project proposal will be accepted after the submission deadline.

## 3. Funding arrangements

### 3.1. Funding of the CETPartnership Joint Call 2022

The total funding of the Joint Call 2022 consists of national/regional budgets and European Commission (EC) contribution, so-called top-up. National/regional Funding Partners will provide funding for entities based in their country/region while the EC contribution will be used to top-up project budgets where national/regional funding has been exhausted.

The Funding Partners participating in the CETPartnership Joint Call 2022 allocate their budget either to the whole call or to the specific Call modules. Funding Partners allocating their budget to the whole call will dedicate their budget to the specific Call modules after the pre-proposal evaluation or after the full proposal evaluation.

Funding of eligible costs must comply with EU/EEA State Aid rules.

### 3.2. CETPartnership Joint Call 2022 Funding Partners

| Country/<br>region      | Organisation name                  | Acronym | Funding available (€)<br>for the Call<br>2022 |
|-------------------------|------------------------------------|---------|-----------------------------------------------|
| Austria                 | Austrian Research Promotion Agency | FFG     | 5 900 000                                     |
| Belgium/Flanders region | Fonds Innoveren en Ondernemen      | FIO     | 1 000 000                                     |

|                                       |                                                                                                        |            |            |
|---------------------------------------|--------------------------------------------------------------------------------------------------------|------------|------------|
| Belgium/Wallonia region               | Service public de Wallonie                                                                             | SPW        | 900 000    |
| Canada/Alberta region                 | Emissions Reduction Alberta                                                                            | ERA        | 3 470 000  |
| Cyprus                                | Research and Innovation Foundation                                                                     | RIF        | 3 000 000  |
| Czech Republic                        | Technology Agency of the Czech Republic                                                                | TA CR      | 2 450 000  |
| Denmark                               | Energy Technology Development and Demonstration Programme                                              | EUDP       | 1 340 000  |
| Denmark                               | Innovation Fund Denmark                                                                                | IFD        | 1 000 000  |
| Estonia                               | Estonian Research Council                                                                              | ETAG       | 150 000    |
| Estonia                               | Ministry of Economic Affairs and Communications                                                        | MKM        | 300 000    |
| Finland                               | Innovaatiorahoituskeskus Business Finland                                                              | BF         | 5 000 000  |
| France                                | Agence Nationale de la Recherche                                                                       | ANR        | 3 000 000  |
| France                                | Agence de la transition écologique                                                                     | ADEME      | 1 500 000  |
| France/Pays de la Loire region        | Pays de la Loire Region Council                                                                        | RPL        | 1 000 000  |
| Germany                               | Forschungszentrum Jülich GmbH (BMWK)                                                                   | FZJ/PtJ    | 18 000 000 |
| Germany/North Rhine-Westphalia region | Forschungszentrum Jülich GmbH (MWIKE)                                                                  | FZJ/PtJ    | 1 428 571  |
| Germany/Saxony region                 | Saxon State Ministry for Science, Culture and Tourism                                                  | SMWK       | 3 000 000  |
| Greece                                | General Secretariat for Research and Innovation                                                        | GSRI       | 500 000    |
| Hungary                               | National Research, Development and Innovation Office                                                   | NKFIH      | 1 160 000  |
| Iceland                               | The Icelandic Centre for Research                                                                      | RANNIS     | 1 000 000  |
| Ireland                               | Geological Survey Ireland                                                                              | GSI        | 200 000    |
| Ireland                               | Sustainable Energy Authority of Ireland                                                                | SEAI       | 500 000    |
| Israel                                | Ministry of Energy                                                                                     | MoE        | 600 000    |
| Italy                                 | Ministry of Economic Development                                                                       | MISE       | 16 000 000 |
| Italy                                 | Ministero dell'Università e della Ricerca                                                              | MUR        | 4 200 000  |
| Latvia                                | Latvian Council of Science                                                                             | LZP        | 400 000    |
| Lithuania                             | Ministry of Energy of the Republic of Lithuania                                                        | ENMIN      | 1 400 000  |
| Malta                                 | Malta Council for Science and Technology                                                               | MCST       | 500 000    |
| The Netherlands                       | Dutch Research Council                                                                                 | NWO        | 2 000 000  |
| The Netherlands                       | Netherlands Enterprise Agency                                                                          | RVO        | 8 000 000  |
| Norway                                | The Research Council of Norway                                                                         | RCN        | 12 000 000 |
| Poland                                | National Centre for Research and Development                                                           | NCBR       | 3 000 000  |
| Portugal                              | Fundação para a Ciência e a Tecnologia                                                                 | FCT        | 500 000    |
| Romania                               | Executive Agency for Higher Education, Research, Development and Innovation Funding                    | UEFISCDI   | 1 000 000  |
| Spain                                 | Agencia Estatal de Investigación                                                                       | AEI        | 2 000 000  |
| Spain                                 | The Centre for the Development of Industrial Technology                                                | CDTI       | 1 500 000  |
| Spain /Asturias region                | Fundación para el fomento en Asturias de la Investigación Científica Aplicada y la Tecnología          | FICYT      | 300 000    |
| Spain/Basque region                   | Departamento de Desarrollo Económico, Sostenibilidad y Medio Ambiente. Eusko Jaurlaritz-Gobierno Vasco | EUSKADI    | 1 000 000  |
| Spain/Basque region                   | Ente Vasco de la Energía                                                                               | EVE        | 1 000 000  |
| Spain/Cantabria region                | Regional Development Agency of Cantabria                                                               | SODERCAN   | 150 000    |
| Sweden                                | Swedish Energy Agency                                                                                  | SWEA       | 7 000 000  |
| Switzerland                           | Federal Department of the Environment, Transport, Energy and Communications                            | DETEC-SFOE | 10 000 000 |
| Switzerland                           | Swiss National Science Foundation                                                                      | SNSF       | 550 000    |
| Türkiye                               | The Scientific and Technological Research Council of Türkiye                                           | TUBITAK    | 2 000 000  |

|                              |                      |                      |                    |
|------------------------------|----------------------|----------------------|--------------------|
| United Kingdom/Scotland      | Scottish Enterprise  | SE                   | 7 105 377          |
| The United States of America | Department of Energy | DOE                  | 5 000 000<br>(tbc) |
|                              |                      | <b>Total sum (€)</b> | 143 003 948 €      |

## 4. Project proposals

### 4.1. Eligibility criteria

- Each project proposal must include at least three independent legal entities from at least three different countries participating in the CETPartnership Joint Call 2022, out of which at least two must be EU Member States or Horizon Europe Associated Countries. Applicants not asking for funding are welcome to participate in addition to the minimum consortium requirement.
- The total effort of one partner cannot exceed 60% of the total project efforts (measured in person months).
- The total effort of partners from one country/region cannot exceed 75% of the total project efforts (measured in person months).
- Project consortia must fulfil the Call module specific requirements of what type of partners to involve. Please find any specific requirements within the respective Call module.
- Project proposals must be written in English and submitted to the CETPartnership Application System before the deadline.
- Designated proposal forms must be used.
- Applicants must be eligible for funding according to their Funding Partner's national/regional requirements (see Annex B). For some Funding Partners, only certain types of organisations are eligible according to national/regional regulations. Please consult the national/regional requirements (Annex B). Applicants are encouraged to contact the relevant contact person at the national/regional funding organisation with questions concerning the specific eligibility criteria.

### 4.2. Project requirements

#### Project consortia

- Consortia may consist of partners from organisations such as universities, companies, industry organisations, local/regional governments, research organisations and NGOs. Some Call modules specify additional requirements or restrictions regarding the types of partners to be included.
- Project consortia must include one project Coordinator who is responsible for coordination of the project. Other consortia members are Partners, whereof there are two categories:
- Partners eligible for direct funding by the Funding Partners participating in the CETPartnership Joint Call 2022, or fully self-financed Partners from any country/region who bring their own secured budget. The self-financed partner cannot be the project Coordinator and does not count to fulfil the transnationality criteria mentioned in section 4.1.

#### Project duration

- Projects are required to start before 15 December 2023.
- The maximum project duration must not exceed 36 months.
- National/regional limits regarding the duration of projects may apply.

#### Technological Readiness Level (TRL)

The CETPartnership aims to fund projects that develop applicative solutions and provide results for the clean energy transition. The required TRL that a proposal should aim for is defined by each specific Call module and partially depending on the funding organisations' national/regional requirements. Overall, most projects are expected to aim for solutions meeting medium to high technology readiness levels (TRL 6-8), combining technologies, market related solutions and stakeholder involvement. This will in some cases include the preparation or implementation of demonstration projects and may also include market uptake measures (up to TRL 9). In selected areas, concepts, and technologies may target a lower TRL level (3-6) on the basis of specific R&I needs as detailed in the related Call Module(s).

### **Cross-cutting dimensions**

In addition to the CETPartnership challenges represented by the seven TRIs, the cross-cutting dimensions are an integral part of the CETPartnership. Cross-cutting dimensions, beyond technology and resources, need to be considered to ensure robust transition pathways that are driven by a multidisciplinary perspective. Dimensions include transition pathways, regulations, circularity, digitalisation as well as policy and social aspects. The three-layer research model described in chapter one offers a framework to approach cross-cutting dimensions and multidisciplinary aspects.

Societal stakeholders and innovation ecosystems play a pivotal role by engaging the transdisciplinary demonstration, innovation and research activities, which are important and require adequate framework conditions. Here are aspects like regulatory frameworks, tariffs, education and training that shall accelerate the fulfilment of climate and energy ambitions in the EU.

- Robust transition pathways for a sustainable integrated European energy system
- Accelerating transition and innovation ecosystems
- Developing policies and actions to ensure a fair, just and democratic transition
- Encouraging transition based on resource efficiency and circularity principles
- Regulation and market design to support optimal resource allocation and value creation both in short term and long term.

A more detailed description of the CETPartnership cross-cutting dimensions is available in the [SRIA](#). Cross-cutting dimensions are integrated and adapted to the separate Call modules and must be addressed in the project proposal.

### **Gender Equality Plan**

For all public bodies, higher education institutions and research organisations from EU Member States and Associated Countries having a Gender Equality Plan (GEP) at organisational level is an eligibility criterion for funding in the CET Partnership calls following the GEP requirements in Horizon Europe. The following requirements apply:

- The GEP must be signed by the top management and be publicly available on the organisation's website
- The GEP must contain commitment of human resources and gender expertise to implement it
- The GEP must provide information on gender balance for staff and management
- The GEP must show how staff and management will receive training/awareness-raising on gender equality.

The GEP requirement does not apply to the business sector, special interest organisations or the non-profit sector.

More information can be found in the [Horizon Europe guidance on gender equality plans](#).

### Open access

Open access as required by the European Commission within Horizon Europe will be assessed as part of the project proposal's methodology under the Excellence Award Criterion.

### Knowledge Community

Projects funded under the CETPartnership Joint Call 2022 are expected to actively participate in the CETPartnership Knowledge Community and exchange knowledge and lessons learned.

Project proposals must include the Knowledge Community Standard Work Package in their workplan. Please find more details about the Knowledge Community under section 8 and Annex A.

### 4.3. Conflict of Interest

The following individuals are not eligible for proposal submission: CETPartnership Governing Board members, CETPartnership General Assembly members or researchers from participating Funding Partners<sup>3</sup>. In addition, applicants cannot act as evaluators of any Joint Call 2022 proposals.

## 5. Call procedure

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The call is organised as a 2-step-procedure: submission of a pre-proposal followed by an invite to submit a full-proposal.

### 5.1. Submission of pre-proposal

In stage 1, a pre-proposal and any supporting documents must be submitted by the project Coordinator through the CETPartnership Application portal. Text and page limits are set within the Application Portal and applicants are advised to include information only directly related to the CETPartnership Joint Call 2022 to preserve focus, structure and clarity in the application. The deadline for submission of pre-proposals is the **23<sup>rd</sup> of November 2022, 14:00 CET**.

Please note that some Funding Partners may require additional documentation from the project partners according to national/regional regulations. This cannot be submitted through the CETPartnership Application Portal but directly to the relevant Funding Partner according to its internal procedure. **It is the responsibility of each individual project partner to ensure that all the necessary documents are submitted on time to the appropriate recipient.**

### 5.2. Eligibility check of pre-proposals

The Call Management will perform an eligibility check of the pre-proposals according to the eligibility criteria as described in section 4.1. Pre-proposals failing to fulfil these criteria will not be forwarded for evaluation.

The Funding Partners will perform an eligibility check based on their national/regional requirements. Please note that Funding Partners will not be able to provide the final eligibility status until receipt of the full proposal.

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<sup>3</sup> Legal entities who are able to provide written proof that their organizational structure is completely separated from those of the funding agency participating in the CETP call may under these exceptional circumstances submit their proposal for a call under CETP

### 5.3. Evaluation of pre-proposals

There will be one separate evaluation procedure per Call module. The experts will use the evaluation criteria described in section 6.

In parallel with the national/regional eligibility check, each forwarded pre-proposal will be evaluated by at least three independent experts according to the evaluation criteria described in section 6. The evaluation will result in a ranked list of project proposals per Call module.

### 5.4. Selection of pre-proposals invited to stage 2

The CETPartnership Funding Partners will agree on the list of pre-proposals to be invited for submission of a full proposal. The decision will be based on the ranked list and the result of the national/regional eligibility check while ensuring that the total budget of invited pre-proposals is balanced in relation to the available budget for each Funding Partner. Proposals scoring below the cut-off as described in Section 6 will not be able to proceed to stage 2.

If projects cannot be invited to stage 2 due to budgetary constraints, the CETPartnership Funding Partners will prioritise projects with higher ranking in each Call module, and if necessary to choose between projects in different Call modules, the following core principles will be taken into account:

- Maximisation of the total output in terms of funded projects,
- Reaching a good balance between the Call modules regarding the output in terms of funded projects,
- Maximisation of the number of countries/regions involved in the funded projects,
- Maximisation of the financial contribution by the EC obtained through the Joint Call 2022,
- Aiming for a similar success rate between the Call modules.

Proposals that have one or more ineligible partner(s) following the eligibility check made by the Funding Partners can still be invited to submit a full proposal if this partner is not the project Coordinator, and if the partner covers less than 25% of the workload (foreseen person month) and provided that the proposal continues to comply with the overall call requirements.

Applicants will be provided with feedback after the evaluation of the pre-proposals, notifying on either rejection or invitation to submit a full proposal.

### 5.5. Submission of full proposal

In stage 2, a full proposal and any supporting documents must be submitted by the project Coordinator through the CETPartnership Application portal. The deadline for submission of full proposals is the **20<sup>th</sup> of March 2023, 14:00 CET**.

The full proposal must be consistent with the pre-proposal and may not differ substantially. Minor elements regarding content, project duration, costs, funding, or the roles assigned to the consortium partners, might be slightly altered between phase 1 and phase 2. Such changes must be communicated to the involved project partners and the relevant Funding Partner(s).

Changes in the consortium composition should be avoided, except in cases where an ineligible partner or ineligible partner(s) can be replaced by (a) partner(s) from undersubscribed countries/regions. This possibility is only open for project proposals that are still fulfilling the transnationality criterion without the ineligible partner. Modifications of the consortium are restricted to partners from countries/regions already part of the pre-proposal consortium, with a potential addition of (a) partner(s) from undersubscribed countries. The project Coordinator cannot be changed. Inclusion of

(a) new partner(s) from undersubscribed countries need to be approved by the relevant Funding Agency.

Applicants are again reminded to consider national/regional requirements and make sure that any additional documentation has been sent to the respective Funding Partners. The Funding Partners will perform a final eligibility check based on their national/regional requirements.

### 5.6. Eligibility check of full proposals

The Call Management will perform an eligibility check of the full proposals according to the eligibility criteria as described in section 4.1. Proposals failing to fulfil these criteria will not be forwarded for evaluation.

The Funding Partners will perform a final eligibility check based on their national/regional requirements.

### 5.7 Evaluation of full proposals

In parallel with the Funding Partners' eligibility check, each full proposal in a specific call module will, as far as possible, be evaluated by the same three independent experts according to the evaluation criteria described in section 6. Each expert will first individually evaluate the assigned project proposals. Afterwards, an expert panel meeting is arranged where the experts will form a consensus evaluation report. The whole evaluation process will be overseen by an independent observer. The consensus evaluation will result in a ranked list of project proposals per Call module.

Proposals with partners that fail to pass the Funding Partners' final eligibility check will not be forwarded to the expert panel meeting.

### 5.8 Selection of projects to be funded

The CETPartnership Funding Partners will take funding decisions based on the ranking lists by the expert panel and considering the available budget. The proposed selection list will be developed according to the same core principles as listed under section 5.4 and without leaving any gaps in the ranking lists. Gender balance in personnel named in the proposals will be one of the criteria to decide in case of ex aequo proposals. Proposals scoring below the cut-off as described in Section 6 will not be funded.

Applicants will be provided with a funding decision including the expert consensus evaluation report.

### 5.9 Decision process

The Call Management will notify the project Coordinator of the outcome of the decision procedure. Both successful and unsuccessful applicants will be provided with the expert joint statement of their project.

## 6. Evaluation criteria

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In both stages the proposals will be evaluated according to the following main evaluation criteria:

- **Excellence**
- **Impact**
- **Quality and efficiency of the implementation**

For proposal evaluation, scores will be awarded for each of the three main criteria. Each criterion will be scored out of 5 (half scores are not allowed) and equally weighted.

The **cut-off** for being invited to second stage/considered for funding at full proposal stage is a score at or above 10 and none of the criteria scoring below 3.

Scores must pass the individual threshold AND the overall threshold if a proposal is to proceed to the second stage. The same rule applies for proposals to be considered for funding at full proposal stage.

The following **sub-criteria** are used in all call modules when determining the scores for excellence, impact and quality of efficiency. Individual call modules may apply additional sub-criteria.

### **Excellence**

- Clarity and pertinence of the project's objectives and the extent to which the proposed work has an appropriate level of ambition for its TRL level, and goes beyond the state-of-the-art.
- Soundness of the proposed methodology, including the underlying concepts, models, assumptions, interdisciplinary approaches, appropriate consideration of the gender dimension in research and innovation content, and the quality of open science practices including sharing and management of research and innovation outputs and engagement of citizens, civil society and end users where appropriate.

### **Impact**

- Scale and significance of the outcomes and impacts and the credibility of the pathways to achieve the expected outcomes and impacts specified in the CETPartnership Call module.
- Suitability and quality of the measures to maximize expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities, including the added value of the transnational collaboration.
- The extent to which the project is showing relevance to the energy transition through appropriate involvement of end-users, need-owners and/or the private sector.

### **Quality and efficiency of the implementation**

- Quality and effectiveness of the work plan, assessment of risks, and appropriateness of the effort assigned to work packages and the resources overall
- Capacity and role of each participant, and extent to which the consortium as a whole brings together the necessary expertise

## 7. Project implementation

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### **Funding arrangements**

Funding arrangements are made directly between the project partners and the national/regional Funding Partner to which they have applied.

### **Payments and start of projects**

It is highly recommended that the project start and end dates are synchronised for all project partners. It is highly recommended that the project participants sign a Consortium Agreement (CA), including IPR related issues, before the start of the project. It is recommended to use the Development of a

Simplified Consortium Agreement (DESCA) template for consortium agreements. For project having R&D partners from outside Europe, the DESCA model may not fit, so any type of CA should be considered and accepted by the project consortia.

Payments to project partners are handled by the national/regional Funding Partners. As the national/regional funding arrangements may not become effective simultaneously, the project partners may not receive the instalments at the same time.

### **Reporting and dissemination**

The project coordinator must submit an annual and a final report to CETPartnership. All projects are also expected to setup a webpage and to actively utilise the CETPartnership Knowledge Community described below for increased knowledge-sharing and dissemination of results.

In addition, all project partners must comply with the reporting requirements of the respective national/regional funding organisations as stated in Annex B.

### **Changes in active projects**

Any substantial changes in an ongoing project must be reported to and approved by the involved Funding Partners and the CETPartnership Call Management. Any such changes may affect the project funding.

## **8. The CETPartnership Knowledge Community**

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All projects funded under the CETPartnership Joint Call 2022 should participate in the CETPartnership Knowledge Community (see Reporting and Knowledge Community Standard Work Package, Annex A). Cooperation and participation in the below-mentioned activities are mandatory for all projects funded under the CETPartnership Joint Call 2022 and the project proposal must include the mandatory work package that foresees the implementation of these activities (see Annex A). In the design of dissemination and exploitation strategies, projects should consider synergies with, and contributions to the CETPartnership Knowledge Community. The annual project reporting mentioned in chapter 7 is an integral part of the CETPartnership Reporting and Knowledge Community Work Package and resources for this task are included in the work package.

### **8.1 Background**

The CETPartnership Team implements advanced and innovative follow-up, monitoring and transfer activities in the framework of a CETPartnership Knowledge Community, organised by the CETPartnership Knowledge Community Management.

The goal of the Knowledge Community is to enable knowledge exchange between all CETPartnership funded projects and with national and international experts to leverage synergies. The Knowledge Community aims to develop and present state-of-the-art knowledge and lead discussions in the field of Clean Energy Transition while being a hub and voice for all information related to national/regional CETPartnership RDI players. To this end, the Knowledge Community will link experts from the funded projects and players from other national, transnational and international CETPartnership activities. It will also provide connections to policy makers, stakeholder organisations, programme owners, SMEs and academia from outside the Knowledge Community offering knowledge and supporting them in making strategic decisions. To involve key stakeholder groups, the Knowledge Community will relate

to the CETPartnership impact network partners that can contribute to exploitation with important knowledge and tools.

Based on project monitoring results and feedback exchange, co-creation in the Knowledge Community takes place in the framework of working groups, along the thematic challenges addressed by the Transition Initiatives (TRI) and along the cross-cutting dimensions stemming from the CETPartnership Strategic Innovation and Research Agenda. Cooperation and knowledge are being managed on the comprehensive CETPartnership digital collaboration platform.

The Knowledge Community is an integral part of the CETPartnership. It is therefore important that applicants fully consider this concept and its content when developing the project proposal (e.g. by registering for and accessing the CETPartnership digital collaboration platform).

## 9. Call modules

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*CETP*

*Clean Energy Transition Partnership*

**TRI 1**

**Integrated Net-zero-emissions Energy System**

**Joint Call 2022 Call Module 1.1**

**PowerPlanningTools**

# 1. Proposal content

## 1.1 Technical content / scope

Transition Initiative 1 (TRI1) – Integrated net-zero energy systems implements the CETPartnership [Strategic Research Innovation Agenda \(SRIA\)](#) Challenge 1, focusing on developing the “Optimised, integrated European net-zero emission energy system”, where the energy networks (i.e. electricity, gas, hydrogen, water, heating and cooling, mobility and their integrated and coordinated functioning etc.) play a significant role.

Each single type of energy network is being characterised by its own physical laws, constraints, dynamics, market rules, regulation, standards and requires very specific knowledge and experience of planning and operation. Their development has traditionally proceeded in “silos mode”, without any strong driver towards any integrated approach.

The situation is changing very rapidly: the threats linked with climate change, the increased risks connected to the recent geopolitical situation where the European energy security is endangered, the urgent need to increase very rapidly a massive use of renewable energy sources, thus dramatically accelerating the achievement of the objectives of the “Fit for 55” European energy strategy<sup>4</sup>, is driving a quick evolution:

- Planning and operation of each energy system must be considered at the light of increasing uncertainties in boundary conditions (variability of sources, volatility of prices, adaptability of loads, extreme events, cyber threats etc.): stochastic approaches and risk-based analysis must be applied in the lifecycle studies of networks;
- interdependencies among systems are becoming more important. For example, the reliability of the electricity system always becomes mode dependent from the correct functioning of the communication system; cascading effects among different energy networks must be considered with a wider approach also through integrated approaches and models, where the system interdependencies are evidenced according to a global resilience approach;
- system integration is more critical: electric system flexibilities, for example, can be sought in the integration with other vectors, such as thermal systems, mobility, hydrogen etc. Although the physical dynamics of such systems are different, integrated modelling across several energy vectors become always more important. Integrated modelling is a very complex science and may require very advanced computing techniques, such as parallel and quantum computing;
- the development and application of low cost connected equipment has boosted the potential observability of the energy system: millions of devices acquire all sorts of physical quantities potentially of interest for the energy system: meteorological data, air, quality, traffic, power flows in networks, water quality, network loads, ice sleeves over line conductors etc. This huge quantity of data can be transformed into information and knowledge through data analytics to feed Artificial Intelligence, Digital Twins, etc. and to help identifying optimisation and efficiency pathways. Specific research and innovation are also required in this field of activity;
- there is a particular need to further develop and connect bottom-up national modelling exercises to consistent European model results, providing a basis for a future-proof industrial investment strategy, infrastructure investment strategy for utilities, and a robust set of national policies.

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<sup>4</sup> [https://ec.europa.eu/info/strategy/priorities-2019-2024/european-green-deal/delivering-european-green-deal\\_en](https://ec.europa.eu/info/strategy/priorities-2019-2024/european-green-deal/delivering-european-green-deal_en)

Important aspects of innovative model development are the inclusion of cross-border energy flows, the selection of consistent transnational, transregional and beyond Europe scenarios.

The overall objective for the TRI1 Call module is to contribute to accompany and drive the energy system transformation through the development, validation, assessment and use of a series of modelling and analysis tools that will enable the adequate level of analysis needed: improved handling of uncertainties; operational models of multi-vector energy systems; improved planning tools; modelling transition pathways to adequately model and simulate the impact of market design and regulation. Research activities need to be undertaken to realize the full potential of system integration, as stated in the CETPartnership SRIA.

This Call module is therefore organised around a methodological research approach for the development and use of tools, methods, and advanced modelling to enable the optimised integrated energy system. It ranges from scenario setting to planning, operation, regulation and market models, end-user engagement.

## 1.2 Objectives for the Joint Call module

The goal of the TRI1 Call module is to contribute, through financed projects, to bridging knowledge and experience gaps along the priorities evidenced in the CETPartnership SRIA and in the roadmaps and implementation plans of the SET-Plan IWG4, ETIP SNET and Mission Innovation (MI2.0 Green Powered Future Mission)<sup>5</sup> paying attention to add value through the specific approach adopted, thus avoiding duplication.

Projects are expected to contribute to the development, demonstration and/or application of the elements of a toolbox needed to plan and operate future integrated energy systems enhancing inclusiveness, sustainability and resilience. In particular, one or more of the following aspects shall be considered:

- **Resilient planning and operation:** development, validation and use of tools for planning under high uncertainties conditions using stochastic and risk-management approaches and considering external threats (climate change, cyberattacks, etc.) as well as internal threats (equipment failures, market disruptions etc.), evaluating the system vulnerabilities and the related possible contingencies and risks, while identifying the possible mitigation measures;
- **National vs European perspectives:** developing and connecting bottom-up national modelling exercises to consistent European model results, including cross-border energy flows, and selecting consistent transnational, transregional and beyond Europe scenarios;
- **Integrated energy system planning tools:** development, validation and use of tools for addressing holistically an energy system where all vectors interact with one another, making use of new computational technologies such as quantum computing;
- **Market design and regulation:** the rules and incentives that apply to market parties *and* to the operators of energy networks need to be coordinated among system levels (e.g. TSO – DSO) and across energy vectors in order to ensure efficient operation of the integrated system as well as to achieve efficient investment decisions by market parties, prosumers and network operators.

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<sup>5</sup> Identifying and experimenting means and methods for increasing system flexibility is at the heart of the R&D needs identified by the ETIP SNET Implementation plan 2022-2025. In particular, High Level Use Case (HLUC) n.4 of the Plan (“Massive integration of RES”) and its Priority Project Concepts (PPCs) largely address the issue of flexibility. An entire research area of the SET Plan IP of IWG4 (namely, RA 5: “Flexibility enablers and system flexibility”) and an entire pillar of the Mission Innovation Green Powered Future Mission (i.e. Pillar 2 – “System flexibility and market design”) deal with this important challenge.

Advancements in the modelling and simulation tools for new market design and regulatory options is needed to be able to assess the impacts of proposed changes in market design and regulation.

**Energy-economy models:** development, validation and use of tools for addressing the impacts of targeted policies on the rest of economy by coupling bottom-up and top-down modelling paradigms. Moreover, these models would assess the socio-economic impacts of energy transitions in line with the just transition mechanism (JTM) addressed in the European Green Deal. Proposals are encouraged to address a key challenge from a practical side to implement change in the energy system and to deliver clear and useful outputs and solutions that stimulate clean energy transition.

In addition to the dissemination and experience sharing within the CETP Knowledge Community, the projects are invited to participate in the activities and events of the BRIDGE<sup>6</sup> community of projects funded under the Horizon Europe in the field of smart energy system, as well as the Energy Modelling Platform for Europe (EMP-E)<sup>7</sup>.

### 1.3 Expected impact

Successful projects financed under this Call module will enable the availability of proven tools for system planning, operation, performances assessment, resilience and sustainability evaluation of the future energy systems.

The projects are expected to contribute to the following impacts:

- Higher confidence about robustness of energy transition scenarios enabled by the use of transparent and open source tools;
- Possibility to handle stochastic boundary conditions (variability of energy sources, variability of loads, volatility of energy costs, environmental threats etc.) to represent the evolution of the energy systems and their threats in view of a higher level of resilience;
- Better technical understanding of cross sectoral and trans-national energy system planning;
- Assessment and optimisation of technical performances and of the economical and societal benefits linked with the evolution of the integrated energy systems as developed using the exploitable results of the projects.

### 1.4 Target groups

Core participants in the consortia shall be public research organisations, universities and higher education institutions. Consortia are strongly encouraged to involve need-owner(s)<sup>8</sup> and relevant stakeholders from the national/regional innovation ecosystem in all project phases to maximise market acceptance and uptake within the development of technologies and solutions. In the specific case of this Call module, need-owners can be identified among the following stakeholders: transmission and distributions network operators, system integrators, local/regional authorities, etc.

### 1.5 Indicative targeted TRL

The type of products considered in this Call module are not technologies. Therefore, the definition of TRL is hardly applicable in the frame of the present Call module. Applicants are therefore invited to

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<sup>6</sup> <https://bridge-smart-grid-storage-systems-digital-projects.ec.europa.eu/>

<sup>7</sup> <http://www.energymodellingplatform.eu/>

<sup>8</sup> “Need-owner” refers to the role of an entity (e.g. public agency, local/regional authority, energy grid manager/owner, company, building owner etc.), that seek a solution to a specified need (problem) within its area of operation. The “need-owner” has practical insights into what the actual need is and an interest to be involved in the development of a solution. This ensures the development of an optimal solution and facilitates the “need-owner(s)” acceptance and implementation of the solution. There can be more than one “need-owner” to the same need.

indicate the value “0” as aimed TRL in the proposal template. However, the Key Exploitable Results (KERs) of the projects shall consist of tools (e.g. models, software, APIs, etc.) developed in open access platforms and developed according to quality standards, characterised by results traceability and system maintainability.

## 2. Project requirements

### 2.1 Additional project requirements

As is the general requirement for the CEPT Joint Call 2022, the frameworks and tools developed in this Call module should primarily be available as open source, especially if the tools address overarching issues that are in the general public interest. However, for specific planning approaches that pursue specific economic follow-up activities, closed source approaches can also be used and further developed. If possible, interoperability with other tools (open source, closed source) should be ensured and expanded.

Projects that contribute to the development of a Digital Twin of the EU electricity grid should ensure coordination and exploitation of synergies with the projects from HORIZON-CL5-2022-D3-01-13 and the upcoming calls in HORIZON-CL5-D3 that support digital twin(s) of the electricity grid. Furthermore, these specific projects should also cooperate with ENTSO-E and EU.DSO Entity to ensure a coordinated approach across Transmission System Operators and Distribution System Operators for investments in the digitalisation of the electricity grids.

The development of complex integrated system planning and modelling tools requires significant effort to overcome the existing state of the art. An average of 1-2M€ budget is expected for these projects, depending on the width of the tools proposed.



*CETPartnership*

*Clean Energy Transition Partnership*

**TRI 1**

**Integrated Net-zero-emissions Energy System**

**Joint Call 2022 Call Module 1.2**

**RESDemoPowerflex**

# 1. Proposal content

## 1.1 Technical content / scope

Transition Initiative 1 (TRI1) – Integrated net-zero energy system implements the CETPartnership [Strategic Research Innovation Agenda \(SRIA\)](#) Challenge 1, focusing on developing the “Optimised, integrated European net-zero emission energy system”, where the energy networks (i.e. electricity, gas, hydrogen, water, heating and cooling, and their integrated and coordinated functioning etc.) play a significant role. The overall objective for this Call module is therefore to contribute to the practical demonstration of innovative approaches to accelerate the evolution of the European energy system towards a capability to seamlessly integrate very high shares of variable renewable energy sources (centralised and distributed). The achievement of the objectives of the “Fit for 55” European energy strategy<sup>9</sup> needs to be accelerated, also in reaction to the recent geopolitical situation where the European energy security is endangered.

Maintaining reliability and quality of service in presence of the variability of supply intrinsic to the renewable energy sources will require the use of a portfolio of flexibility resources. These resources will range from network expansion and interconnection, to demand side response enabled by digitalisation, to distributed and centralised storage resources, and sector coupling, i.e. the link between the power sector and other energy-consuming sectors (e.g. industry, mobility and buildings etc.). Digital solutions will play a key role in this area. All these solutions utilise demand in a flexible manner to integrate variable renewables or reduce primary energy demand through efficiencies and fuel switching (e.g. gas, heat, hydrogen etc.).

Energy networks will play an increasingly important role as the backbone of an integrated net-zero emissions energy system. The developments foreseen in TRI1 can be instrumental in the frame of the smart integration of the widest variety of variable renewable generation sources (bulk and distributed)<sup>10</sup>, at European and regional level<sup>11</sup>, as well as of the integration of energy vectors and networks (electricity, gas, heat/cool, water, H<sub>2</sub>, mobility etc.)<sup>12</sup>, of the many different forms of energy storage (electrochemical, geothermal, compressed air, heat etc.)<sup>13</sup> and unleashing the potential of flexibility from industrial<sup>14</sup> and building<sup>15</sup> loads.

The scope of the TRI1 Call module is linked with other Transition Initiatives, in various ways. Therefore, it is suggested that proposals and projects leverage potential synergies. Without being prescriptive, applicants are invited to highlight all possible synergies with the other TRIs, which increase the overall impact of their proposal at the light of an overall system approach. Projects should verify whether specific developments of selected technologies do not fit better into other Call modules, because this module addresses the technical issues of flexibility in complex energy systems.

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<sup>9</sup> See COM/2021/550 final.

<sup>10</sup> The technological developments of renewable energy are addressed in TRI2 (Enhanced zero emission Power Technologies)

<sup>11</sup> As addressed in TRI5 (Integrated Regional Energy Systems)

<sup>12</sup> Heating and cooling solutions are addressed in TRI4 (Efficient zero emission Heating and Cooling Solutions)

<sup>13</sup> Storage technologies and solutions are addressed in TRI3 (Enabling Climate Neutrality with Storage Technologies, Renewable Fuels and CCU/CCS)

<sup>14</sup> Demand flexibility from industry is one of the aspects addressed in TRI6 (Integrated Industrial Energy Systems)

<sup>15</sup> Energy management in buildings is addressed in TRI7 (Integration in the built Environment)

## 1.2 Objectives for the Joint Call module

The goal of the TRI1 Call module is to contribute, through financed projects, to bridging knowledge and experience gaps along the priorities evidenced in the CETPartnership SRIA and in the roadmaps and implementation plans of the SET-Plan IWG4, ETIP SNET and Mission Innovation (MI2.0 Green Powered Future Mission)<sup>16</sup> paying attention to add value through the specific approach adopted, thus avoiding duplication.

Projects are expected to develop, design, test and demonstrate advanced inclusive, sustainable and resilient technologies, systems, control mechanisms and solutions that make it possible to efficiently provide, host and utilise high shares of renewables, up to and beyond 100% in the European system at distribution and transmission level by 2030, handling network constraints and providing flexibility services, ensuring coordination throughout energy sectors.<sup>17</sup>

The proposals are encouraged to be designed in a way that replication, upscaling and market uptake potential is key from the very beginning. To this aim, the proposals shall describe in the chapter “Impact” of their proposal their exploitation strategy, indicating also the need-owner represented in the consortium who can fulfil the outlined exploitation strategy

Solutions developed should be targeted to one or more of the following outcomes:

- Increase **RES hosting capacity** of distribution systems, through **advanced network solutions**, development and standardization of **new components and devices** (to ensure full interoperability), based on power electronics, improved **grid controllability and digitalisation** and improved **forecasting tools** (e.g. digital twin).
- Increase **generators capability to meet network balancing** needs, through faster switch in/out and ramping up/down of all types of generators, including variable RES (e.g. wind, PV, wave), leveraging hydropower (including pumped hydro), cogeneration (CHP), biofuels, geothermal etc.
- Enable the **exploitation of energy storage** through the adequate coordination with system operators to enhance flexibility: demonstrate the **role of large-scale and distributed energy storage** (electricity, thermal, synthetic liquids, hydrogen, etc.) in supporting cost effective decarbonization.
- Develop and test solutions to unlock the **flexibility potential** (demand response and storage) of **industrial processes** and industrial/commercial/residential **building**; platforms to accelerate the adoption of new energy services and technologies.
- Quantify and optimize the impact (opportunities and constraints) of **EV interaction with the grid** (smart control of different charging (slow and fast) infrastructures in providing various flexibility services to local district and national infrastructure: smart Charging and Vehicle-to-Grid).
- Demonstrate the ability of providing management of flexibility by **cross-energy vector coupling** including various P2X, X2P, through innovative control and operation tools for multi-energy systems.

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<sup>16</sup> Identifying and experimenting means and methods for increasing system flexibility is at the heart of the R&D needs identified by the ETIP SNET Implementation plan 2022-2025. In particular, High Level Use Case (HLUC) n.4 of the Plan (“Massive integration of RES”) and its Priority Project Concepts (PPCs) largely address the issue of flexibility. An entire research area of the SET Plan IP of IWG4 (namely, RA 5: “Flexibility enablers and system flexibility”) and an entire pillar of the Mission Innovation Green Powered Future Mission (i.e. Pillar 2 – “System flexibility and market design”) deal with this important challenge.

<sup>17</sup> The objective of the call contributes to the needs of knowledge and experience evidenced in the ETIP SNET HLUC n.4 (Massive Penetration of RES into the transmission and distribution grids) and its related PPCs.

The project will be encouraged to collaborate closely with Green Powered Future Mission (Mission Innovation), in particular with the Pillar 2 (Flexibility) and the FP1: 5 Demos in five continents: launching of large Demos with up to 80% Variable Renewable Energy by 2024. An exchange of information or direct participation in these regions is encouraged.

This collaboration will be initially in the form of exchange of information – i.e. participation of CETP projects in Mission Innovation dissemination and discussion initiatives, invitation to Mission Innovation projects in the dissemination events, mutual invitation to surveys, knowledge exchange initiatives, webinars etc.

In addition to the dissemination and experience sharing within the CETP Knowledge Community, the projects are invited to participate in the activities and events of the BRIDGE<sup>18</sup> community of projects funded under the Horizon Europe in the field of smart energy system.

### 1.3 Expected impact

Successful projects financed under this Call module, are expected to contribute to at least three of the following impacts:

- Unleash the knowledge and experience about the availability, effectiveness, use and performances of different types of flexibility for the resilient operation of RES-based energy systems along the entire value chain (generation, end-use, storage, energy system intrinsic capabilities, synergies with transport);
- Accelerate the development and implementation of market-based sustainable flexibility services for the grid, through the adequate remuneration in multiple balancing/flexibility markets;
- Proven capabilities of flexibility achievable from the generation side to enhance the integration of variable renewables in the electricity system, but also for heating and cooling and carbon-neutral gas systems;
- Increased level of flexibility in transmission and distribution grid management to allow increased integration of RES while maintaining the security of supply at the pan-European level and reducing the need of grid reinforcement;
- Best practices for the optimal use of different storage systems, such as a large storage plants, or aggregation of distributed storage devices (industrial and residential) and demand-side response, or hybrid storage systems able to provide a staking of multiple services and/or advanced specific services (e.g. Virtual Inertia for fast frequency response);
- Standardized flexibility products and services with an adequate level of interoperability;
- Support the development of a Digital Twin of the EU electricity grid, and the digitalisation of the energy sector, as a cross-cutting instrumental tool to achieve the intended outcomes listed in Section 1.3;
- Strengthened collaboration with MI countries.

### 1.4 Target groups

The consortia shall be adequately balanced, including two or more of the following target groups, depending on the size of the project: public research organisations, universities and higher education

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<sup>18</sup> <https://bridge-smart-grid-storage-systems-digital-projects.ec.europa.eu/>

institutions and "need-owner(s)"<sup>19</sup> and relevant stakeholders from the national/regional innovation ecosystem to maximise market acceptance and uptake within the development of technologies and solutions. In the specific case of this Call module, need-owners can be identified among the following stakeholders: energy supply companies (renewables and conventional), transmission and distributions network operators, system integrators, ICT companies, local/regional authorities, equipment and solutions providers, industrial companies, etc.

Projects are required to have a relevant need-owner represented in the consortium who can fulfil the project's exploitation plan (see also Section 2.2 below).

Depending on the funding available per country, the overall size of each project is expected to range from 1.5-2.5M€.

### 1.5 Indicative targeted TRL

Projects should target at solutions within Technology Readiness Level (TRL) 5 – 7. Activities with lower TRL levels (3-6) may be included if they contribute to the higher project goal.

Projects may expand on results from and connect to ongoing or recently finished demonstration projects (utilise test infrastructure, utilise knowledge, cooperation of key demos, transfer of results, establishment of new business activity, etc.). They must show complementary and added value, avoiding duplication. Projects should develop new solutions with the potential to become best practice by 2030.

## 2. Project requirements

### 2.1 Additional project requirements

The projects shall clearly outline an exploitation strategy in their proposals, so that after the end of the project, the results can be successfully accepted on the market. Projects should therefore have a relevant need-owner represented in the consortium who can fulfil the outlined exploitation plan.

Projects that contribute to the development of a Digital Twin of the EU electricity grid should ensure coordination and exploitation of synergies with the upcoming calls in HORIZONEU-CL5-D3 that support digital twin(s) of the electricity grid. Furthermore, these specific projects and proposals should also cooperate with ENTSO-E and EU.DSO Entity to ensure a coordinated approach across Transmission System Operators and Distribution System Operators for investments in the digitalisation of the electricity grids.

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<sup>19</sup> "Need-owner" refers to the role of an entity (e.g. public agency, local/regional authority, energy grid manager/owner, company, building owner etc.), that seek a solution to a specified need (problem) within its area of operation. The "need-owner" has practical insights into what the actual need is and an interest to be involved in the development of a solution. This ensures the development of an optimal solution and facilitates the "need-owner(s)" acceptance and implementation of the solution. There can be more than one "need-owner" to the same need.



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**TRI 2**

**Zero-emission power technologies**

**Joint Call 2022 Call Module 2.1**

Advancing RE technologies for power production  
through cost reduction

# 1. Proposal content

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## 1.1 Technical content / scope

### Policy context and challenges

Zero-emission power technologies are a cornerstone of the global and European sustainable energy system of the future. Solar (photovoltaic-PV, thermal and Concentrating Solar Power-STE/CSP), onshore and offshore wind, ocean and other offshore renewables, as well as other renewable energy sources (RES) such as bioenergy and geothermal, are key technologies to make clean energy available, at affordable cost, and in an environmentally and societally sustainable way. To enable a secure, affordable and sustainable energy supply, and the electrification of final uses that is at the core of the EU energy transition, the integration of RES into the energy system, further reduction of cost, enhanced flexibility and diversification are needed. In addition, a massive renewable energy (RE) technologies rollout shall be accompanied by a sustainable integration into our living and natural environment, and circularity in all parts of the European value chains, in line with the **EU Green Deal**<sup>20</sup> and the recent **RePower EU Plan**<sup>21</sup>.

As the actual strains on the energy prices are stressing, a successful transition towards carbon-neutrality able to ensure the secure and affordable energy supply that Europe needs, demands an impressive development and deployment of renewable energy technologies, in order to sustain an accelerated electrification of the final use of energy. Over the last years, there has been a significant increase in efficiency and reduction of costs related to renewable energy. So far, mature technologies such as onshore and offshore wind and photovoltaics (PV) are already contributing with significant shares to the EU energy mix, in particular in the power sector (both considered they generated a fifth of Europe's electricity in 2020<sup>22</sup>). In 2020 RES has overtaken fossil fuels as the number one power source in the EU for the first time, generating 38% of electricity, compared to 37% for fossil fuels (*State of the Energy Union Report 2021*<sup>23</sup>).

According to the EC Report 2021 *Progress on competitiveness of clean energy technologies*<sup>24</sup>, wind power installed capacity in the EU accounts to 178.7 GW with offshore alone surging in ten years from 1.6 GW to 14.6 GW installed capacity, and expected to reach 300 GW at 2050 in recent EU scenarios. Solar energy is the most competitive option for electricity generation in a growing number of markets and applications: solar photovoltaics has emerged as a large industry, with a 0.4 TW of PV capacity projected to be installed by 2030 in the EU, and estimated to reach almost 1 TW by 2050. Ocean and marine energy, on the contrary, have a promising but still untapped potential, with tidal and wave energy technologies as the most advanced among the ocean energy technologies, with significant potential located in a number of Member States and Regions. Bioenergy (biofuels in particular) and geothermal energy plays a role as well in the energy transition, particularly in some application areas such as transport or heating and cooling, besides their contribution to electricity generation<sup>25</sup>.

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<sup>20</sup> COM(2019) 640 final <https://eur-lex.europa.eu/legal-content/EN/TXT/?qid=1576150542719&uri=COM%3A2019%3A640%3AFIN>

<sup>21</sup> COM (2022) 230 final <https://eur-lex.europa.eu/legal-content/EN/TXT/HTML/?uri=CELEX:52022DC0230&from=EN>

<sup>22</sup> Europe's Power Sector in 2020, published by Ember and Agora Energiewende on 25th January 2021

<sup>23</sup> COM(2021) 950 final [https://ec.europa.eu/energy/sites/default/files/state\\_of\\_the\\_energy\\_union\\_report\\_2021.pdf](https://ec.europa.eu/energy/sites/default/files/state_of_the_energy_union_report_2021.pdf)

<sup>24</sup> COM(2021) 952 final [https://energy.ec.europa.eu/system/files/2021-10/progress\\_on\\_the\\_competitiveness\\_of\\_clean\\_energy\\_technologies.pdf](https://energy.ec.europa.eu/system/files/2021-10/progress_on_the_competitiveness_of_clean_energy_technologies.pdf)

<sup>25</sup> Bioenergy and geothermal are not in the scope of JC2022. RE technologies based on geothermal and bioenergy will be prioritized in JC2023.

Despite these encouraging trends, technological advancement in the clean energy system is of critical importance to stay on track to achieve the EU's climate and energy objective by 2050 and ensure the EU a global leadership on renewables. The recent energy crises due to the Russian conflict and the EU response with the **RePowerEU Plan** asks for a substantial acceleration of the clean energy transition. Ending the EU's reliance on Russian fossil fuels will require a massive scale-up of renewables, faster electrification and replacement of fossil-based heat and fuel in all end use sectors. The clean energy transition will help lower energy prices over time and reduce import dependency, since renewables are the cheapest and cleanest energy available, and can be generated domestically.

Besides being necessary to ensure the security of energy supply and reduce the dependency on imports, the clean energy transition is also an opportunity to support new value chains, consolidating the EU competitiveness and leadership in renewable energy technologies.

In this regard, RepowerEU Plan sets to increase the EU's 2030 target for renewables from the current 40% to 45%, so to bring the total renewable energy generation capacities to 1,236 GW by 2030, in comparison to the 1,067 GW by 2030, envisaged under Fit for 55 for 2030. To accelerate the transition, relevant challenges have to be tackled by means of R&I to boost the deployment of the necessary RES capacity and bring emerging technologies to the commercial stage.

### Scope

In this framework, the CETPartnership Transition Initiative 2 (TRI2) is set to support the development of competitive zero-emission power technologies for electricity production basing on Renewable Energy Sources (RES), and to contribute to the implementation of the EU Green Deal.

In the context of the CETPartnership Joint Call 2022, TRI2 focuses on the challenges related to the electricity production, as a priority pathway to the reduction of emissions, as stated in the EU Strategy for Smart Sector Integration. TRI2 **Call Module CH.1 Advancing RE technologies for power production through cost reduction** addresses the strategic Challenge of **performance and technology development** (efficiency and cost) of RES. The call module is, in principle, open to all the broad portfolio of RE zero-emission technologies in TRI2's scope, but specific focus is on power production technologies such as **onshore and offshore wind, ocean and other offshore renewables, solar energy (PV and STE-CSP)** <sup>26</sup>.

The Call Module **CH.1 Advancing RE technologies for power production through cost reduction** builds on the CETPartnership Strategic Research Innovation Agenda (SRIA)<sup>27</sup>, the Input Papers and the [SET Plan Implementation Plans for the Actions 1 & 2 'Global Leadership in Renewables'](#)<sup>28</sup>, on the track of the previous ERA-Nets. Main objectives are to support the clean energy transition by delivering performant renewable technologies integrated in the energy system and by reducing costs of technologies.

The Call Module **CH.1 Advancing RE technologies for power production through cost reduction** targets demonstration projects advancing the specific technology, aiming at reducing the LCoE and/or CAPEX through technology development of (primarily) components or at system level.

## 1.2 Objectives for the Joint Call module

The Call Module CH.1 contributes to the following CETPartnership Horizontal Objectives:

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<sup>26</sup> Other R&I challenges and/or prioritization of RES such as bioenergy and geothermal will be prioritized in Joint Call 2023.

<sup>27</sup> [https://cetpartnership.eu/sites/default/files/documentation/cetp\\_sria\\_1.0.pdf](https://cetpartnership.eu/sites/default/files/documentation/cetp_sria_1.0.pdf)

<sup>28</sup> Available for download on SETIS: [https://setis.ec.europa.eu/implementing-actions/set-plan-documents\\_en#implementation-plans](https://setis.ec.europa.eu/implementing-actions/set-plan-documents_en#implementation-plans)

- Accelerate clean energy technology development and transition to widely decarbonized energy systems through demonstration and innovation in technology development and integration and system change,
- Build an innovation ecosystem that fosters capacity building at all governance and actor levels, faster market diffusion, upscaling and replication and enabling of the clean energy transition.

The objective of the Call Module CH.1 is to advance the broad portfolio of renewable energy power technologies that are at the core of the clean energy transition, with a focus on wind, solar, ocean and other offshore renewable, contributing to achieve the EU targets of +45% RE installed capacity, -55% emissions in 2030, minimizing the environmental and social impact.

Projects must be suited to underpin the overall European strategies to put the energy transition into reality in an efficient, sustainable and cost-competitive way, and contribute to strengthen European industrial leadership in renewables.

The Call Module CH1 will address the technological, environmental, social and economic challenges required to accelerate renewable energy technologies development. Projects must address **one or more of the following objectives**:

- Reduce the LCoE by decreasing the cost per unit of power (CAPEX = Euro per kW installed capacity)
- Demonstrate the reliability of a scale up or an increase of the power unit with a positive impact on LCoE *or*
- Increase overall efficiency (at the system level) reducing the LCoE

and need to further address **at least one of these objectives**:

- Demonstrate the reliability of devices in real environmental conditions, also through de-risking strategies (e.g. digital twin approaches, intermediate scale prototypes in relevant conditions)
- Increase flexibility of applications and demonstrate the technology in different locations or in different weather conditions, including extreme weather and therefore increase the market dimension

Projects shall also take into due account the following cross-cutting dimensions (cf. Joint Call text section 4.2):

- Reduce environmental impact and/or use of soil/surface/maritime space and/or demonstrate the possibility to efficiently couple with other renewable energy production;
- Reduce/minimize the use of critical raw materials (CRM) in the whole life cycle and/or increase lifetime;
- Enhance social acceptance.

Projects focusing on cross-cutting dimensions only (e.g. digitalisation, social aspects, public acceptance or environmental impacts) will not be eligible for funding.

### 1.3 Expected impact

The main expected outcomes of projects funded under Call Module CH.1 are the scale up of innovative RE technologies and the reduction of costs (CAPEX and LCoE) with respect to state of the art; the diversification and increase of applications and an increased sustainability, so to support competitiveness, market uptake and deployment.

More specifically, projects shall contribute to:

- Reduce the cost of RE technologies both in terms of CAPEX and LCoE;
- Scale-up or increase reliability and efficiency through technology development of (primarily) components or at system level;

- De-risk innovative RE technology applications, e.g. through demonstration of applications in extreme conditions or widening application in different weather/geographical conditions;
- Minimize environmental impacts and/or increase social acceptance and sustainability.

#### 1.4 Target groups

Call Module CH.1 targets consortia comprising at least RPOs (Universities, Research and Technology Organizations) and industrial partners. The participation of industry is a requirement. Participation of industry organizations and other relevant up-takers, as well as regional/local governments, NGOs and/or Consumer Associations in Advisory Boards or as Project Partners is an asset.

Consortia may consist of partners across several positions and disciplines in the R&D&I ecosystems (e.g. basic research, applied research, innovation, business etc.), balanced in a way that the research action is able to achieve TRL 6 or above.

#### 1.5 Target R&D areas

Building on the CETPartnership SRIA and related Input Papers, and the SET Plan Implementation Plans for the Actions 1 & 2 'Global Leadership in Renewables', TRI 2 Call Module **CH.1 Advancing RE technologies for power production through cost reduction** targets primarily the following R&D areas. The indications of priority R&D areas recalled hereinafter shall not be considered as prescriptive.

- **Concentrated Solar Power (CSP):** development of turbomachinery for the specific condition of CSP and use of more efficient medium and conversion technologies for energy storage in CSP; reduce component prices (receiver collectors) and increase high temperature performances for centralised plant;
- **Photovoltaics:** development of efficient modules for PV; decrease cost of high-performance panels, foil modules; increase lifetime and reliability;
- **Wind (onshore and offshore):** Novel wind turbine system design; optimization, scale up and increased lifetime of onshore and offshore wind turbines; technologies and systems for cost efficient repowering of existing wind farms;
- **Ocean Energy:** scale up and validation of ocean energy technologies (wave, tidal, OTEC) in real sea conditions; optimization of components and system;
- **Offshore and inland water renewables** (including floating PV): demonstration of optimized plant design and/or foundation, connection and mooring for all offshore and inland water technologies; increase experience in real sea conditions of offshore renewable technologies, and develop solutions for coupling different RE sources in off shore and inland water basins.

#### 1.6 Indicative targeted TRL

Call Module CH1 supports projects aiming at achieving Technology Readiness Level (TRL) 6 or above for technologies which can provide significant results to the RE power production by 2030. Activities with lower TRL levels may be included if they contribute to the higher TRL goal of the project.

## 2. Project requirements

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### 2.1 Additional project requirements

The participation of industry is a requirement. Consortia shall include at least one industrial partner (large industry or SME).

The added value to the project resulting from transnational cooperation must be addressed in the proposal.

There is no limit to the total number of partners who may be involved in a single project. However, TRI2 expects proposals for large projects to be submitted by consortia comprising applicants from at least 3 (three) CETPartnership participating countries.

The present Call Module is aiming at supporting large projects. The term “large projects” as used in this call text refers to projects with an expected requested grant of indicatively 4 (four) million Euros.



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**TRI 2**

**Enhanced zero-emission Power Technologies**

**Joint Call 2022 Call Module 2.2**

Breakthrough R&D to increase RE power technologies  
efficiency

# 1. Proposal content

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## 1.1 Technical content / scope

### Policy context and challenges

Zero-emission power technologies are a cornerstone of the global and European sustainable energy system of the future. Solar (photovoltaic-PV, thermal and Concentrating Solar Power-STE/CSP), onshore and offshore wind, ocean and other offshore renewables, as well as other renewable energy sources (RES) such as bioenergy and geothermal, are key technologies to make clean energy available, at affordable cost, and in an environmentally and societally sustainable way. To enable a secure, affordable and sustainable energy supply, and the electrification of final uses that is at the core of the EU energy transition, the integration of RES into the energy system, further reduction of cost, enhanced flexibility and diversification are needed. In addition, a massive renewable energy (RE) technologies rollout shall be accompanied by a sustainable integration into our living and natural environment, and circularity in all parts of the European value chains, in line with the **EU Green Deal**<sup>29</sup> and the recent **RePower EU Plan**<sup>30</sup>.

As the actual strains on the energy prices are stressing, a successful transition towards carbon-neutrality able to ensure the secure and affordable energy supply that Europe needs, demands an impressive development and deployment of renewable energy technologies, in order to sustain an accelerated electrification of the final use of energy. Over the last years, there has been a significant increase in efficiency and reduction of costs related to renewable energy. So far, mature technologies such as onshore and offshore wind and photovoltaics (PV) are already contributing with significant shares to the EU energy mix, in particular in the power sector (both considered they generated a fifth of Europe's electricity in 2020<sup>31</sup>). In 2020 RES has overtaken fossil fuels as the number one power source in the EU for the first time, generating 38% of electricity, compared to 37% for fossil fuels (*State of the Energy Union Report 2021*<sup>32</sup>).

According to the EC Report 2021 *Progress on competitiveness of clean energy technologies*<sup>33</sup>, wind power installed capacity in the EU accounts to 178.7 GW with offshore alone surging in ten years from 1.6 GW to 14.6 GW installed capacity, and expected to reach 300 GW at 2050 in recent EU scenarios. Solar energy is the most competitive option for electricity generation in a growing number of markets and applications: solar photovoltaics has emerged as a large industry, with a 0.4 TW of PV capacity projected to be installed by 2030 in the EU, and estimated to reach almost 1 TW by 2050. Ocean and marine energy, on the contrary, have a promising but still untapped potential, with tidal and wave energy technologies as the most advanced among the ocean energy technologies, with significant potential located in a number of Member States and Regions. Bioenergy (biofuels in particular) and

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<sup>29</sup> COM(2019) 640 final <https://eur-lex.europa.eu/legal-content/EN/TXT/?qid=1576150542719&uri=COM%3A2019%3A640%3AFIN>

<sup>30</sup> COM (2022) 230 final <https://eur-lex.europa.eu/legal-content/EN/TXT/HTML/?uri=CELEX:52022DC0230&from=EN>

<sup>31</sup> Europe's Power Sector in 2020, published by Ember and Agora Energiewende on 25th January 2021

<sup>32</sup> COM(2021) 950 final [https://ec.europa.eu/energy/sites/default/files/state\\_of\\_the\\_energy\\_union\\_report\\_2021.pdf](https://ec.europa.eu/energy/sites/default/files/state_of_the_energy_union_report_2021.pdf)

<sup>33</sup> COM(2021) 952 final [https://energy.ec.europa.eu/system/files/2021-10/progress\\_on\\_the\\_competitiveness\\_of\\_clean\\_energy\\_technologies.pdf](https://energy.ec.europa.eu/system/files/2021-10/progress_on_the_competitiveness_of_clean_energy_technologies.pdf)

geothermal energy plays a role as well in the energy transition, particularly in some application areas such as transport or heating and cooling, besides their contribution to electricity generation<sup>34</sup>.

Despite these encouraging trends, technological advancement in the clean energy system is of critical importance to stay on track to achieve the EU's climate and energy objective by 2050 and ensure the EU a global leadership on renewables. The recent energy crises due to the Russian conflict and the EU response with the **RePowerEU Plan** asks for a substantial acceleration of the clean energy transition. Ending the EU's reliance on Russian fossil fuels will require a massive scale-up of renewables, faster electrification and replacement of fossil-based heat and fuel in all end use sectors. The clean energy transition will help lower energy prices over time and reduce import dependency, since renewables are the cheapest and cleanest energy available, and can be generated domestically.

Besides being necessary to ensure the security of energy supply and reduce the dependency on imports, the clean energy transition is also an opportunity to support new value chains, consolidating the EU competitiveness and leadership in renewable energy technologies.

In this regard, RepowerEU Plan sets to increase the EU's 2030 target for renewables from the current 40% to 45%, so to bring the total renewable energy generation capacities to 1,236 GW by 2030, in comparison to the 1,067 GW by 2030, envisaged under Fit for 55 for 2030.

To accelerate the transition, relevant challenges have to be tackled by means of R&I to boost the deployment of the necessary RES capacity and bring emerging technologies to the commercial stage.

## Scope

In the context of the CETPartnership Joint Call 2022, TRI2 focuses on the challenges related to electricity production, as a priority pathway to the reduction of emissions, as stated in the EU Strategy for Smart Sector Integration. TRI2 **Call Module CH.2 Breakthrough R&D to increase RE power technologies efficiency** addresses the strategic Challenges of **performance and technology development** (efficiency and cost) of RES. The call module is, in principle, open to all the broad portfolio of RE zero-emission technologies in TRI2's scope, but specific focus is on power production technologies such as onshore and offshore **wind, ocean and other offshore renewables, solar energy (PV and STE-CSP)** <sup>35</sup>.

The Call Module **CH.2 Breakthrough R&D to increase RE power technologies efficiency** builds on the CETPartnership [Strategic Research Innovation Agenda \(SRIA\)](#), the Input Papers and the [SET Plan Implementation Plans for the Actions 1 & 2 'Global Leadership in Renewables'](#), on the track of the previous ERA-Nets. Main objectives are to support the clean energy transition by delivering performant renewable technologies integrated in the energy system, reducing costs and increasing efficiency of RE technologies.

## 1.2 Objectives for the Joint Call module

The objective of the Call Module CH.2 is to **support breakthrough research related to the broad portfolio of renewable energy power technologies** that are at the core of the clean energy transition, with a focus on wind, ocean, marine and solar technologies, contributing to achieve the EU target of -55% emissions by 2030, and minimizing the environmental and social impact.

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<sup>34</sup> Bioenergy and geothermal are not in the scope of JC2022. RE technologies based on geothermal and bio- energy will be prioritized in JC2023.

<sup>35</sup> Other R&I challenges and/or prioritization of RES such as bioenergy and geothermal will be prioritized in Joint Call 2023.

Projects must be suited to underpin the overall European strategies to put the energy transition into reality in an efficient, sustainable and cost-competitive way, and contribute to strengthen European industrial leadership in renewables. Research related to crosscutting issues only (e.g. digitalisation, social aspects, public acceptance or environmental impacts) will not be eligible for funding, but projects shall address horizontal aspects, in particular relating to environmental impact, social acceptance and/or circularity and sustainability.

Projects shall address **one or more of the following objectives**:

- Increase the conversion of energy to power and/or technology performance and/or lifetime by use of new materials,
- Develop innovative components ensuring higher efficiency,
- Increase the efficiency and reliability of the energy transfer/conversion technology towards power production,
- Develop modelling approaches and features able to increase system energy efficiency.

Projects shall also address sustainability aspects as cross-cutting dimensions (cf. Joint Call text chapter 4.2):

- Reduce environmental impact (e. g. land use, effects on animal life) or significantly improve multiple use of occupied land surface / or maritime space,
- Minimize the use of critical raw materials (CRM) and apply circularity-by-design approaches.

### 1.3 Expected impact

**CH2 Breakthrough R&D to increase RE power technologies efficiency** intends to support R&D projects aiming at increasing the overall efficiency of different RE technologies for power generation, targeting SET Plan objectives.

The main expected outcomes and impacts are:

- the development and validation in relevant environment of breakthrough innovative solutions for increasing the overall efficiency and reliability of renewable power production and the conversion to power of different renewable sources by innovative solutions, at a component or system level, that can strengthen the EU leadership in enhanced renewable technologies;
- minimizing the environmental impact by decreasing the consumption of scarce resources, e.g.: critical raw material or soil/surface use; and contributing to social acceptance;
- accelerating time to market by contributing to overcome the barriers in the first part of the technology death valley thanks to strong transnational collaboration in the framework of the CETPartnership.

### 1.4 Target groups

Call Module CH2 targets consortia comprising complementary RPOs (Universities, Research and Technology Organizations). Participation of industry, of industry associations and other relevant stakeholders, as well as regional/local governments, NGOs and/or Consumer Associations in Advisory Boards or as Project Partners is an asset.

Consortia may consist of partners across several positions and disciplines in the R&D&I ecosystems (e.g.: basic research, applied research, innovation etc.), balanced in a way that the research action is able to achieve TRL 4 or above.

## 1.5 Target R&D areas

Building on the CETPartnership SRIA, the Input Papers and the SET Plan Implementation Plans for the Actions 1 & 2 'Global Leadership in Renewables' TRI2 Call Module targets the following R&D areas, TRI2 Call Module **CH.2 Breakthrough R&D to increase RE power technology efficiency** targets primarily the following R&D areas. The indications of the priority R&D areas recalled hereinafter shall not be considered as prescriptive.

- **CSP**: development of components and conversion systems for high efficiency CSP plant
- **PV**: development of cell based on new materials: hybrid tandem, thin film tandem or other breakthrough technologies for use in different applications
- **Ocean Energy**: development of novel ocean energy devices (PTO, components, subsystems); development of other ocean energy technologies (OTEC / Salinity gradient)
- **Wind** (onshore and offshore): Improving the understanding of atmospheric and wind power plant flow physics for designing novel wind turbine systems
- **Offshore renewables**: development of wind or PV floating systems; design of innovative solutions for coupling different RE sources.

## 1.6 Indicative targeted TRL

The call module aims at supporting projects reaching a Technology Readiness Level (TRL) 4 or above, which can provide significant results to the RE domain by 2030.

# 2. Project requirements

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## 2.1 Additional project requirements

Projects expected average grant request is indicatively 1,5 million €.



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**TRI3**

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**Enabling Climate Neutrality with Storage  
Technologies, Renewable Fuels and CCU/CCS**

**Joint Call 2022 Call Module 3.1**

CCU/CCS technologies

# 1. Proposal content

## 1.1 Technical content / scope

The call module on CCU/CCS is based on the previous ERA-Net ACT-initiative <sup>36</sup>with the aim to facilitate the emergence of CO<sub>2</sub> Capture, Utilisation and Storage (CCUS) technologies via funding of transnational projects and knowledge sharing. It aims at facilitating the emergence of CCU and CCS by accelerating and maturing these CCUS technologies through targeted financing of innovation and research activities.

The term CCUS is used to refer to all areas of the CCU and CCS chains. It encompasses a wide spectrum of technologies to capture CO<sub>2</sub> from point sources or directly from the air and either store it porous geological formations that are typically located several kilometres under the earth's surface, on or offshore (CCS), or use it to produce valuable products like fuels for transport, chemicals and other materials (CCU).

The CCU/CCS call module intends to fund projects that have a significant bearing on accelerating the technologies and provide results showing significant CO<sub>2</sub> reduction by 2030 and demonstrate a contribution to the climate and clean transition.

The CCU/CCS call module is seeking innovative projects that range from smaller research projects to new or major expansions/upgrades of existing pilot and demonstration facility sites or projects.

The call module addresses the technological, as well as the environmental, social, and economic challenges required to accelerate CCUS. However, project addressing only the environmental, social, and economic issues are not eligible for funding.

## 1.2 Objectives for the Joint Call module

Successful projects will facilitate the emergence of CCU/CCS primary in the industrial sectors, but also covers the energy sector. The ambition of the call is to accelerate the time to market for CCU/CCS technologies which will require industrial involvement in research and innovation activities, especially in energy intensive and heavy industry sectors, which will benefit from implementing CCU/CCS technologies mostly.

## 1.3 Expected impact

Projects funded under this call module are expected to have a significant bearing on accelerating CCU/CCS technologies and provide results showing significant overall CO<sub>2</sub> reduction by 2030.

## 1.4 Target groups

Consortia may consist of partners from universities, companies, industry organizations, local/regional governments, research organizations and NGOs.

Access to top class research infrastructure is key for reaching the objectives of this call. Project proposals should, if relevant, seek to maximise synergies with existing infrastructures, such as, for

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<sup>36</sup> ACT- Accelerating CCS technologies, [www.act-ccs.eu](http://www.act-ccs.eu)

example ECCSEL<sup>37</sup>, members of the International Test Centre Network<sup>38</sup>, the Hontomin CCS-site<sup>39</sup> in Spain, the Alberta Carbon Conversion Centre (ACCTC<sup>40</sup>) or similar world class infrastructures.

## 1.5 Target R&D areas

This call module focuses on the technology development within the CCU and CCS domains. Priority will be given to projects that incorporate or address the European Strategic Energy Technology (SET) Plan Implementation IWG9<sup>41</sup> and the Mission Innovation Research Priorities<sup>42</sup> (Houston 2017) to guide future CCUS RD&D with special emphasis on the following topics:

Targeted R&D areas include:

- CO<sub>2</sub>-capture from energy intensive or heavy industry sectors (waste to energy, cement, steel other metal, others), power, maritime transport, and hydrogen production.
- Advancing lower cost capture technologies and technologies that can effectively handle flue gases with lower CO<sub>2</sub> concentration.
- CO<sub>2</sub>-storage sites, elements that are needed for characterisation and management of large-scale permanent storage of CO<sub>2</sub>, e.g., reservoir integrity, monitoring, capacity estimation, modelling).
- Enabling CCUS technologies of significant importance and relevance for the industry.
- Transport and injection of CO<sub>2</sub> (pipelines, ships, non-pipeline transport, temporary storage, well integrity and well technology).
- Negative emission technologies (NETs), Carbon Dioxide Removal (CDR) technologies or Direct Air Capture technologies (DAC) with storage or use of CO<sub>2</sub>, and Bioenergy with CCS (BECCS),

Please note that CO<sub>2</sub>-utilisation projects for producing new products (except for fuels) will be funded under the call module developed by TRI6.

Applications should address at least one of the following.

- Improve the cost- and energy-efficiency along the value chain (scale up, storage in gigaton scale, efficiency, digital tools, effective collaboration among the stakeholders);
- Faster scale up of CO<sub>2</sub>-technologies and at lower risk (design, demonstrations, development of legal framework, measures that strengthen the innovation system, knowledge sharing from full scale operations, Integration into the energy-system etc.);
- Develop efficient solutions for capture of CO<sub>2</sub> from clean hydrogen production and new technologies for processing, shipping, transport, and storage of hydrogen;
- Scale up and implementation of new materials that can make CCU/CCS more cost-efficient;
- CCU/CCS market development;
- Minimising negative environmental impact on land and nature for the CCU/CCS value chain, including circular economy;
- Strengthen the society's acceptance for CCU/CCS;
- Increase the knowledge for life-cycle assessment (LCA) and techno-economic analysis (TEA) for CCU/CCS-value chains;

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<sup>37</sup> [ECCSEL](#) -Carbon dioxide research facilities

<sup>38</sup> [International Test Centre network](#)

<sup>39</sup> [Hontomin Technology Development Plant \(TDP\) – CO<sub>2</sub> site](#)

<sup>40</sup> [Alberta Carbon Conversion Technology Centre](#)

<sup>41</sup> [SET Plan Implementation plan for CCU/CCS](#)

<sup>42</sup> [Mission Innovation research priorities](#)

- Develop climate negative solutions - direct air carbon capture and storage (DACCS) or bioenergy with carbon capture and storage (BECCS).

### 1.6 Indicative targeted TRL

The call module aims at supporting projects at Technology Readiness Level (TRL) 5 and above, which can provide significant results to the CCU/CCS domain by 2030. Activities with lower TRL levels may be included if they contribute to the higher TRL goal of the project. However, projects only on lower TRL will not be eligible for funding.

The call module recognises that the acceleration of the deployment of CCUS technologies needs to consider not only TRLs but also costs, markets and supporting frameworks. The Australian Renewable Energy Agency (ARENA) has developed and applied the concept of a Commercial Readiness Index, CRI (Figure 1).

The CRI casts technologies on the one hand in terms of a commercial status (its commercial value proposition and the ability to obtain financing for deployment).

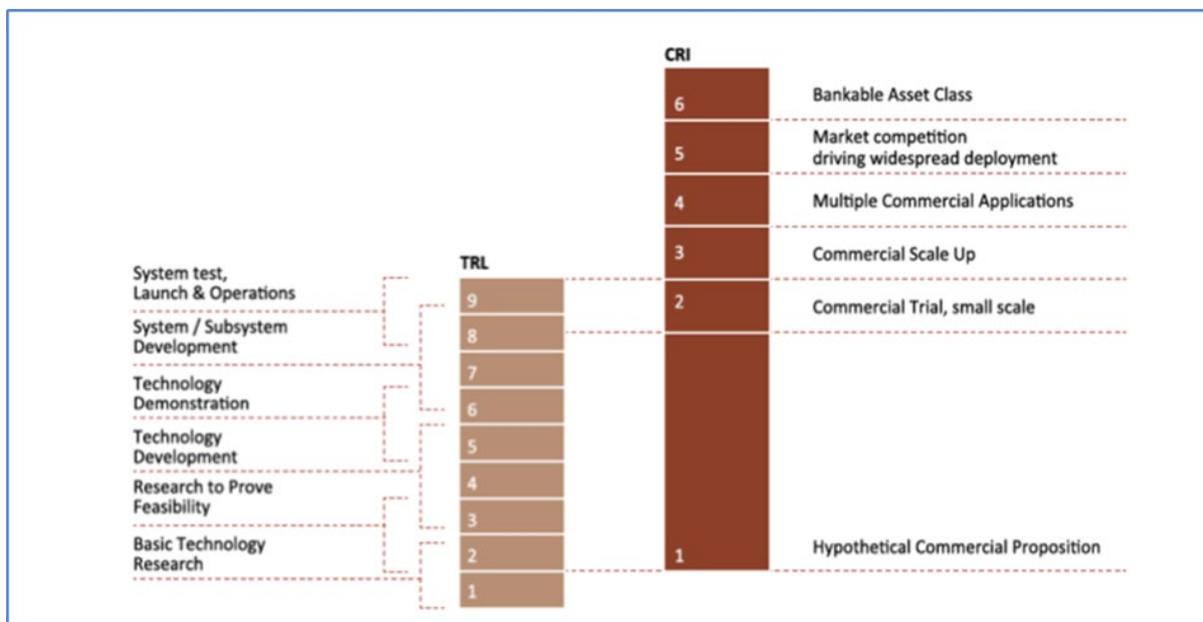


Figure 3: Technology Readiness level (TRL) and the Commercial Readiness Index (CRI)

The framework of [CO<sub>2</sub> Storage Readiness Levels](#) (SRLs) (Figure 2) captures the entire picture of technical appraisal, permitting and planning activities for a potential storage site and what must be completed before it can become operational.

The framework is based on the national CO<sub>2</sub> storage portfolios of the UK, Norway and the Netherlands, which represent 742 saline formation and hydrocarbon field sites. However, the methodology can be applied to a potential storage site at whatever stage of appraisal anywhere in the world.

Using this framework, technologies are placed in a setting that considers the regulatory environment, stakeholder acceptance, technical performance, techno-economic assessments and revenue generation potential, state of the supply chain, pathways to market and maturity of the sector where a technology might be deployed. This approach enables the consideration of a complementary set of indicators that are largely governed by location-specific factors that lends itself to transnational research and innovation projects where both, TRL and CRI need advances to accelerate deployment.

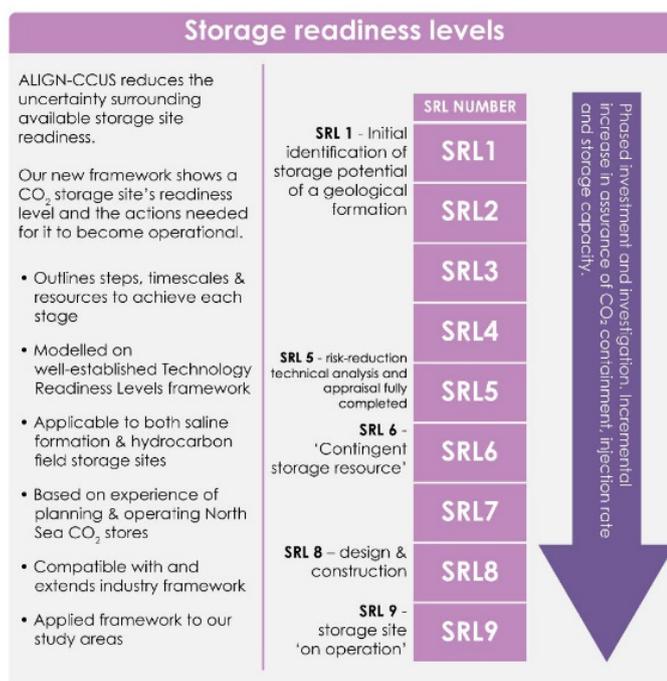


Figure 2: Storage readiness level

Project proposals must illustrate how their projects may help accelerate the time to market of affordable, cost-effective, low environmental impact and resource efficient CCU/CSS technologies. References to CRI, TRL, and SRL can be included when appropriate.

## 2. Project requirements

### 2.1 Additional project requirements

Projects being funded should have a significant bearing on accelerating CCUS technologies and provide results showing significant CO<sub>2</sub> reduction by 2030 and demonstrate the value in the climate and green transition.

Where relevant, CO<sub>2</sub> utilisation projects should include documentation to show that the project processes result in reductions of CO<sub>2</sub> emissions. Further information is provided in a number of the relevant funding partners' national/regional requirements.

The consortia are required to demonstrate the interest of industry partner(s) by actively involving them in the project.

Projects focusing on developing new pilot and demonstration facilities are required to illustrate the potential for upscaling to industrial size either in a demo phase or early commercial phase.

Projects must address one or several of the research and innovations activities in the SET-Plan Implementation Plan endorsed by the SET-Plan Steering Group in October 2021 and/or the Priority Research Directions (PRDs) identified at the Mission Innovation CCUS Challenge Workshop (2017) as mentioned in Section 1.5.

In addition to providing technological solutions, projects are required to address cross-cutting dimensions (e.g., digitalisation, social aspects, public acceptance, or environmental impact indicators,

cf. Joint Call text chapter 4.2). However, projects dedicated to cross-cutting dimensions alone are not eligible for funding.

The Call Module aims to support projects with an expected requested grant (but not limited to) in the range of 1 to 5 MEUR.





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**TRI 3**

**Enabling Climate Neutrality with Storage  
Technologies, Renewable Fuels and CCU/CCS**

**Joint Call 2022 Call Module 3.2**

Hydrogen and renewable fuels

# 1. Proposal content

## 1.1 Technical content / scope

This call module finances projects on hydrogen<sup>43</sup> and renewable fuels.

The production of **hydrogen** plays a key role in any industrial society, since hydrogen can be used for many essential chemical processes, as fuel to power electric motors via fuel cells, as an input to produce e-fuels<sup>44</sup>, biofuels and other hydrogen carriers like ammonia, or to power gas turbines. Further development of hydrogen technologies is necessary to reduce cost and improve process integration and business models.

Hydrogen can be produced from fossil fuels with CCS (so-called blue hydrogen), or from biomass or low-carbon power (so-called green hydrogen). Hydrogen produced by water electrolysis has the advantage of producing extremely pure hydrogen (>99.9%). High purity hydrogen (>99.9%) can also be produced from natural gas, biomass, or other solid feedstocks (e.g. coal, waste plastics and municipal solid waste) through further hydrogen separation or purification.

Integration of hydrogen production and CCS offers significant opportunities for cost reduction. Commercial technologies for this type of hydrogen production are available but not implemented in large scale. **Biomass** can be used to produce different kinds of fuels. Production of hydrogen from biomass through anaerobic digestion, fermentation, gasification, or pyrolysis (all with bioenergy produced with CCS, i.e. BECCS) are at earlier stages of commercialisation. Hydrogen production with BECCS is attractive as it would deliver negative emissions, although it would compete with other sources of demand for biomass.

The international focus on **renewable fuels** is growing steadily to achieve a carbon neutral society. Renewable fuels are environmentally friendly energy carriers and important flexibility options required to achieve a sustainable energy system. Important for a net-zero energy system is the cost-effective provision of thermo-, photo- and electrochemical solar fuels, as well as the supply of advanced biofuels from sustainable biomass. Renewable fuel production, particularly when coupled with power-to-X (e.g. biogas or biosyngas upgrading and solar fuels) and CCUS, offers major opportunities for greenhouse gas mitigation and negative emissions. The provision of such renewable fuels is crucial for industry, as well as for the residential and transport sectors. Low-cost production of such fuels to meet the needs of specific market segments (heavy-duty road transport, shipping, aviation, heat and power generation) requires a clear entry strategy.

The use of **renewable ammonia** (made from sun, air, and water) is expected to increase for both fertiliser and e-fuels. The advantage of renewable ammonia is that its production does not require a CO<sub>2</sub> source, it is easy to transport, and it is an established commodity. Thus, ammonia can be produced at remote locations with access to cheap renewable electricity. Ammonia is not yet approved or tested (e.g. in marine engines), but there are ongoing projects to test the feasibility, also considering hazardous aspects regarding handling of ammonia.

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<sup>43</sup> This includes hydrogen produced with maximum emission of 3 kg CO<sub>2</sub>eq/kg H<sub>2</sub> (EU taxonomy).

<sup>44</sup> **Electrofuels** or **e-fuels** ([synthetic fuels](#)) are an emerging class of drop-in replacement fuels that are made by storing [energy](#) from [renewable sources](#) in the chemical bonds of liquid or gas fuels, aiming to be a [carbon-neutral fuel](#). They are an alternative to [aviation biofuel](#). The primary targets are [butanol](#), [biodiesel](#), and [hydrogen](#), but include other alcohols and carbon-containing gases such as [methane](#) and [butane](#)

**Electrofuels** (e-fuels/synthetic fuels made by storing energy from renewable sources) are expected to impact aviation and shipping in all countries, most likely as sustainable jet-fuel for aviation and as either ammonia or methanol for marine. For short distance ferries, batteries or hydrogen will be an option. The technology for producing e-biofuels requires further development before reaching technical and commercial maturity.

The hydrogen and renewable fuels call module strives to be complementary to calls for proposals issued by the EC under the Horizon Europe Work Programme, or other available instruments, including the national research programmes planned by the countries involved in this collaboration.

The call module addresses the technological as well as the environmental, social and economic challenges required to accelerate the implementation of these renewable or low carbon low-footprint fuels.

The call module seeks to finance innovative projects which can support and provide results to new or already existing pilot and demonstration facilities sites.

## 1.2 Objectives for the Joint Call module

The objective of the call module is to facilitate the development and adoption of technologies for effective production, usage, transport and storage of hydrogen and renewable fuels, including security aspects.

The ambition of the call module is to accelerate the time to market for hydrogen and renewable fuel technologies. This will require industrial involvement in research and innovation activities.

## 1.3 Expected impact

Projects are expected to have a significant bearing on accelerating the development and use of hydrogen and renewable fuel technologies and provide results showing significant CO<sub>2</sub> reduction by 2030.

## 1.4 Target groups

Consortia may consist of partners from universities, companies, industry organisations, local/regional governments, research organisations and NGOs.

Consortia may consist of partners across several positions and disciplines within research and development systems (i.e. basic research, applied research, innovation, business etc.) in a way that the project aims at reaching TRL 5 or above by the end of the project (see also Section 1.6 below). The consortia are required to demonstrate the interest of industry partner(s) by actively involving them in the project.

## 1.5 Target R&D areas

This call module will focus on the development and demonstration of innovative and cost-, energy- and carbon-/resource-efficient technologies for hydrogen and renewable fuels along the whole value chain:

- Production of hydrogen and renewable fuels including conversion into synthetic fuels. Hydrogen production may differ with respect to available resources and system requirements (i.e. continuity in the production)
- End use (including use of hydrogen in fuel production sites)

- Transport
- Storage.

**Projects are required to consider cross-cutting issues<sup>45</sup> such as:**

- Consumer attitudes, risk perception and the levers which could influence consumer behaviour;
- Life cycle, techno-economic and environmental impact analyses, including mass, water, land and energy consumptions aspects;
- Barriers, opportunities, and solutions to scaling up;
- System analysis and integration of processes in the energy system, continuity/intermittence;
- Infrastructure and distribution aspects, including pipeline reuse and cost competitive materials for pipelines;
- Digitalisation as part of the project.

## 1.6 Indicative targeted TRL

The Hydrogen and renewable fuels call module aims at supporting projects at the Technology Readiness Level aiming to reach TRL 5 or above by the end of the project. Activities with lower TRL levels may be included if they contribute to the higher TRL goal of the project

## 2. Project requirements

### 2.1 Additional project requirements

The consortia are required to demonstrate the interest of industry partner(s) by actively involving them in the project.

Projects focusing on developing new pilot and demonstration facilities are required to illustrate the potential for upscaling to industrial size either in a demo phase or early commercial phase.

Projects are required to consider cross-cutting dimensions (cf. chapter 4.2 in the Joint Call text) as parts of the project (e.g. digitalisation, social aspects, public acceptance or environmental impact indicators) relevant to the development and uptake of the technologies, and to involve appropriate stakeholders, either are project partners or observers. However, projects focusing only on cross-cutting dimensions are not eligible for funding.

The Call Module aims to support projects with an expected requested grant (but not limited to) in the range of 1 to 5 MEUR.

**For hydrogen projects are required to ensure that the results of their projects are disseminated through the existing EU platforms [Trust database](#) and/or [Fuel Cells and Hydrogen Observatory](#), when relevant.**

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<sup>45</sup> See also 4.2 Cross-cutting issues in Common text – Joint Call 2022



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**TRI 4**

**Efficient zero emission Heating and Cooling  
Solutions**

**Joint Call 2022 Call Module 4**

Heating & Cooling

# 1. Proposal content

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## 1.1 Technical content / scope

The Transition Initiative Heating & Cooling will contribute to challenge 4, “Efficient zero-emission Heating and Cooling Solutions”, formulated in the SRIA of the CETPartnership. This initiative's overarching goals are to provide enhanced and improved heating and cooling technologies and systems for all major parts of Europe by 2030 and to enable 100% climate-neutral heating and cooling by 2050. The TRI4H&C will be a significant initiative to foster innovative technical solutions for the heating & cooling transition in Europe.

Projects need to focus on innovations that provide significantly enhanced and improved heating and cooling technologies and systems for all major parts of Europe by 2030, enabling 100% climate-neutral heating and cooling by 2050. Innovations are particularly needed to optimise their efficiency, lower costs, and provide solutions for the heating demand peak in winter and the cooling demand peak in summer. This requires innovations in climate-neutral thermal energy resources, cost-effective solutions to utilise various sources of ambient heat and excess heat, and advances in distribution and conversion technologies. A close interconnection between sources and their temperature level, conversion and distribution technologies, and the end-user requirements is mandatory.

The focus of successful projects should be on thermal energy technologies and related system integration. Besides technological development, projects may include modelling and simulation activities and techniques. Technologies should preferentially be suitable for retrofit, overall contributing to one or more of the following focal areas:

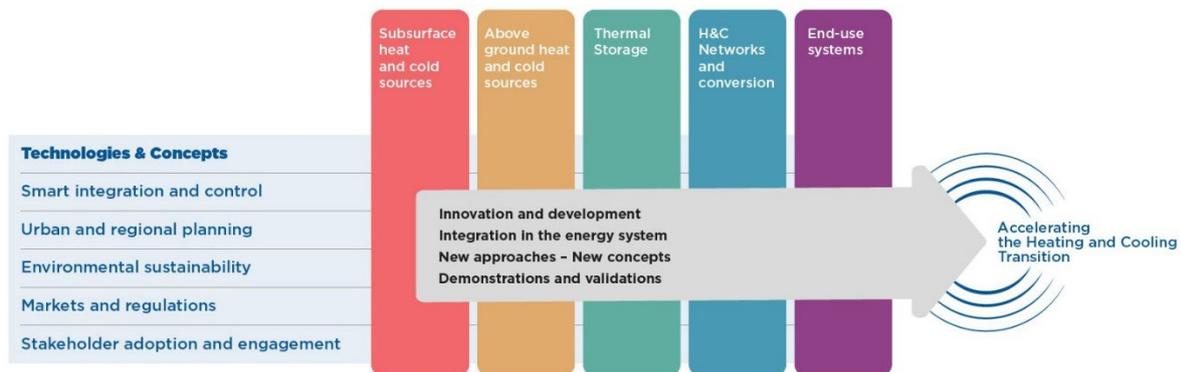
- **Climate-neutral thermal energy resources** for heating and/or cooling, including subsurface (shallow and deep geothermal, solar thermal, and other sources of renewable heating and cooling) and utilisation of local and regional excess resources, for application in the built environment or for industrial or other processes<sup>46</sup> or a combination.
- **A resource-efficient and sustainable distribution, storage and utilisation of heating and/or cooling.** This includes short-time and seasonal thermal storage options, innovations for heating and cooling networks, and conversion technologies such as heat pump to distribute the heating and cooling and adjust the temperature level where needed for application in the built environment and industrial and/or other processes.
- **Integration of heating and/or cooling in the local and regional energy systems,** including aspects of sector coupling, intelligent integration and control tools that shall leverage synergies and utilise flexibilities in locally and regionally available energy sources.

TRI4H&C envisages technology-oriented projects that develop innovations / new solutions that may address cross-cutting topics such as economic modelling, social aspects, environmental concerns, etc. TRI4H&C projects are encouraged to consider cross-cutting topics in their work explicitly. However, applicants must ensure that their proposed work agrees with national funding instruments. Proposals that exclusively consider research on sustainability or social acceptance are incompatible with funding requirements for several participating Funding Partners.

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<sup>46</sup> To avoid doubt, any reference to industrial uses should be understood as encompassing other processes that need heating and/or cooling, e.g. horticulture and farming.

The concept of this Call module focuses on technology development but doesn't exclude integration and other cross-cutting issues. Figure 1 illustrates this.



**Figure 4 Model of the technical content and scope**

Figure 1 schematically shows the scope of the TRI 4H&C Call module. The horizontal bars indicate essential 'areas of interest to adopt innovations in society'. The vertical bars indicate the technological scope. The top horizontal bar is bold because it forms the core of this transnational collaboration. The arrow in the figure symbolises the forward and future-oriented approach that builds on these various aspects. Projects can address any topics within the scope of Figure 1. However, the funding organisations and the funding programmes participating in the Call will have limitations regarding eligible issues and/or cost.

The vertical bars show that projects may address various parts of the heating and/or cooling supply chain, which covers all stages in the development chain of secure, sustainable, competitive and affordable heating and/or cooling installations:

- Sub-surface climate-neutral heat and cold sources: geothermal energy from the shallow and deeper subsurface, including exploration, resource development techniques and operation.
- Above-ground heat and cold sources, including but not limited to solar thermal, local and regional excess resources, concentrated solar for (industrial) thermal energy purposes, ambient heat and cold from the air, surface water, sewers etc. In some countries, district heating based on bioenergy and organic waste and excess heat from industry can be applicable.
- Thermal storage includes but is not limited to large-scale seasonal subsurface thermal storage, small-scale hour-to-day thermal storage, smart systems balancing supply and demand, excess power to thermal energy, and thermal storage systems for industrial applications.
- Heating and/or cooling networks, conversion and integration, including but not limited to integration of renewable energies such as geothermal and solar thermal, innovations for more cost-efficient heating and/or cooling networks, retrofit of heating and/or cooling networks, conversion technologies such as heat pumps, and technologies for sector coupling, and smart integration.
- End-use systems: distribution systems within the end-user system (typically a building, a home, or an industrial complex) are a relevant part of the heating and/or cooling system because the temperature level matters.

The projects resulting from this Call are expected to encompass projects related to district heating and/or cooling systems and other collective systems and projects related to individual solutions and heating and cooling innovation targeted toward industrial end-users. The project should address one or more of the abovementioned elements of the heating and/or cooling chain. A significant proportion of the projects is also expected to focus on local and regional sources. Again, this does not preclude projects with different scopes.

The horizontal bars consider relevant 'areas of interest to support innovation in a sustainable society. Projects are encouraged to include these areas in their work plan if relevant:

- Technologies and concepts: developing new technologies and concepts and the related RD&I and bringing these solutions towards a proof of concept and possibly demonstration.
- Smart integration and control: focus on the energy system level. Transforming the global landscape of energy supply and solutions towards a decarbonised, secure and resilient energy system will need holistic system solutions incorporating technologies that can be replicated and scaled.
- Urban and regional planning of energy systems: Innovations to plan future energy system infrastructure and modernise existing energy systems. Including industry actors and all types of excess heat is also encouraged.
- Environmental sustainability is an important boundary condition for future technologies.
- Markets and regulations: Business models, regulatory frame, market design, economic research, etc.
- Stakeholder involvement and engagement: Innovation and transition, user-oriented development, consumer acceptance, education, policy, retail, community/society, social research, etc.

**The figure sets out a broad scope, but not all participating funding organisations and programmes will fund activities related to all aspects within the generic scope.**

## 1.2 Objectives for the Joint Call module

Projects need to focus on innovations that provide significantly enhanced and improved heating and cooling technologies and systems for all major parts of Europe by 2030, enabling 100% climate-neutral heating and cooling by 2050.

Starting with the production technologies, the TRI4H&C wants to foster advances in geothermal and solar thermal technologies and renewable cooling technologies while being open to H&C solutions beyond these technological branches. Besides production, the TRI4 sees thermal storage technologies as a key factor for servicing the whole energy system. Together with innovations in distribution and the retrofitting of existing infrastructure, collective systems are formed. It is equally important to service the individual needs of the end-users in each situation. Industrial heating needs to be considered, and solutions for individual buildings or the supply of quarters, cities, and regions. Depending on the geographical location and severe climate change, cooling solutions will rank equally on the agenda.

- For pilots and demos (aiming towards TRL7-9 after project completion), the innovation must enable cost reduction and/or an increase in competitive market opportunities and environmental protection compared to state-of-the-art today. Innovations that significantly

impact societal acceptability, safety, and/or circularity are also within scope. Pilots and demos are realised in the operational environment, in 'real life'.

- For applied research and development (aiming towards TRL 4-6 after project completion), the project's output must enable significant cost reduction and/or a significant increase in competitive market opportunities and/or tools and methodologies compared to state-of-the-art today. Innovations significantly impacting societal acceptability, knowledge development, experience sharing, safety, and/or circularity are also within scope. Before starting, such projects have a valid proof-of-concept and typically develop the innovation in detail in a laboratory or similar environment.

### 1.3 Expected impact

Projects funded by this Call should improve business cases and/or increase the competitive market opportunities and environmental protection, compared to state-of-the-art today, through research and innovation. Projects need to aim at advancing towards TRLs 4-9. The projects' results must emphasise market-driven results ready for large-scale implementation in 2030. However, projects may include partly lower TRLs depending on national funding rules.

Project outcomes are expected to help accelerate the time to market secure, sustainable, competitive, and affordable heating and/or cooling solutions. Projects can also focus on bringing upcoming technologies to a level of validation in a relevant environment or on integrating their activities into their already viable and ongoing demonstration or piloting projects.

### 1.4 Target groups

The TRI4H&C Call module encourages innovative entrepreneurs in small, middle-sized, and large companies, research organisations, and academia to propose. In a small number of partner countries, local and regional governments are also eligible for funding.

Project proposals should include small, medium and large companies and other organisations that will use or develop the technology as partners as possible and sensible. This is also in line with the specific requirements of the national and regional funding agencies. Projects with a demonstration character are encouraged, as well as corresponding strong participation from organisations that demonstrate the innovation (companies and others).

The TRI4H&C encourages consortia with a broad geographic spectrum. Each project consortium must align with the respective Funding Partners' national interests and demonstrate the applicants' competence to undertake the project's specified themes.

Projects are strongly encouraged to involve "need-owner(s)"<sup>47</sup> and relevant stakeholders from the national/regional innovation ecosystem in all project phases to maximise market acceptance and uptake of the technologies and solutions that the projects develop.

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<sup>47</sup> "Need-owner" refers to the role of an entity (e.g. public agency, local/regional authority, energy grid manager/owner, company, building owner etc.), that seek a solution to a specified need (problem) within its area of operation. The "need-owner" has practical insights into what the actual need is and an interest to be involved in the development of a solution. This ensures the development of an optimal solution and facilitates the "need-owner(s)" acceptance and implementation of the solution. There can be more than one "need-owner" to the same need

## 1.5 Indicative targeted TRL

Projects are expected to demonstrate real progress and target to bring the TRL level of their innovation to TRL4-9 after project completion:

Projects need to assess the Technology Readiness Level (TRL) (i) before their work and (ii) indicate by how many levels the technology readiness advances in case of a successful outcome of their project. Projects need to aim at advancing to TRLs 4-9. There will be an emphasis on market-driven projects ready for large-scale implementation in 2030. However, projects may include lower TRLs depending on national funding rules. The TRLs of subprojects/work packages will need to match the national/regional requirements, and the lowest TRL level will not necessarily define the overall TRL of the project.

## Project requirements

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### 2.1 Additional project requirements

Call considers that proposals requesting a contribution of between €1.5-4 million<sup>48</sup> each would allow successful projects to address the scope appropriately. Especially projects that include demonstrations might require higher budgets. Nonetheless, this does not preclude submitting and selecting proposals requesting other amounts.

Projects and their national subprojects need to align with the assigned national funding programmes and/or specific national/regional requirements. All proposers should consult the national/regional annexes. For example, in some countries, a project involving the innovative use of excess heat from nuclear power plants would not be acceptable in a funded project.

Projects need to have a project management work package. Projects need to establish their webpage where they publish project updates and results.

Project proposals should include industrial partners, as far as possible and sensible. It is also in line with the specific requirements of the national and regional Funding Partners. Projects with a demonstration character are encouraged, as well as corresponding strong participation from organisations that demonstrate the innovation (companies and others).

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<sup>48</sup> Funding rate is different between countries/regions and funding programmes. Therefore, it should be noted that the total project cost can be significantly higher than indicated here.



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**TRI 5**

**Integrated regional energy systems**

**Joint Call 2022 Call Module 5**

Integrated regional energy systems

# 1. Proposal content

## 1.1 Technical content / scope

The scope of this Call module is the development and validation of integrated regional and local energy systems that are resilient and secure and at the same time efficiently provide, host and utilize high shares of renewables, up to and beyond 100% in the dynamic local or regional supply by 2030. Such systems shall provide replicable model solutions that both can meet the individual regional and local requirements and demand, yet at the same time prove scalability and replicability on a national and transnational level. A crucial corner stone for this call module is that there is a mission driven focus where relevant local and regional stakeholders (need-owners<sup>49</sup>) have a central role in the problem definitions and in the implementation of the project. The anticipated Innovation is required along the following Three Dimensions of Integration:

- 1. Smart energy system integration.** New solutions may be in the form of pilots and demonstrations that must optimise RES integration, provide infrastructure that can host generation and demand (in some cases a large number of distributed units), increase flexibility by efficiently integrating different energy carriers as well as utilising (local/regional) storage, network flexibility, supply side coordination and demand side response. They should also provide technology service systems that support highly dynamic business processes having a wide participation and enabling the implementation of complex business models serving different market participants, e.g. individual consumers, prosumers or customer groups and energy communities, as well as system operators, facility managers, energy suppliers, service providers and aggregators.
- 2. Cross-sectoral integration.** On a local or regional level, smart energy activities often involve multiple economic sectors. Particularly that means cross-sectoral integration of smart energy systems and energy transition processes with transport (e.g. smart charging including vehicle-to-grid concepts) or industry and trade (e.g. industrial facilities or data centres), or municipal infrastructure (e.g. H&C networks, water supply and sanitation, public transport, buildings, street lighting) or agriculture (e.g. farms). Living labs and testbeds can be instrumental for the evolution of these solutions.
- 3. Innovation ecosystems and Integration with local & regional development.** The energy system transformation must be sustainably integrated and adopted to local and regional processes, which means driven by local municipalities, communities, resident industry and stakeholders. Local climate, energy or environmental networks, energy communities, and triple helix organisations are some examples of vital facilitators for developing local ecosystems. Having a focus on regional and local innovation ecosystems leverages the opportunity to promote and deliver decentralised anthropocentric energy approaches<sup>50</sup> to the current energy transition. Innovative solutions will be reshaping the energy system, and those

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<sup>49</sup>By “need-owner“ the Joint Call 2022 refers to the role of an entity (e.g. public agency, local/regional authority, energy grid manager/owner, company, building owner etc.), that seek a solution to a specified need (problem) within its area of operation. The “need-owner“ has practical insights into what the actual need is and an interest to be involved in the development of a solution. This ensures the development of an optimal solution and facilitates the “need-owner(s)“ acceptance and implementation of the solution. There can be more than one “need-owner“ to the same need.

<sup>50</sup> „Decentralised anthropocentric energy approaches“ can be interpreted as utilizing the needs and requirements of local society/stakeholders to steer the direction and development of the energy system.

will require investing in an ecosystem that positions the diversity of people in their different contexts and latitudes having a focus on decentralized energy access and use. The EU Clean Energy package puts people at the centre of this energy transition, and will call for solutions shaping successful outcomes in 2030 and beyond. Moreover, the “Gathering Energy and Digital Innovators from across the EU (GEDI-EU) platform” announced in the upcoming Action Plan on the Digitalisation of the Energy Sector will foster cooperation between many digital and energy actors at national, regional and local level. It is key then to build an adequate framework at a regional level. Besides technological solutions other dimensions must comprise an integral part of the approaches, e.g. regional resources-base (e.g. human, environment, energy, natural resources, etc.) and the existing infrastructures. Last but not the least, there is the need to better understand each local and regional processes, and the required implementation paths of a given innovative energy systems.

In order to reach the goals and desired impacts of integrated regional energy systems in a multi-dynamic environment it is necessary to continue developing and introducing the right enabling technologies, develop and structure the market with new goods and services and to learn more about how to overcome barriers built into communities and society. This indicates the need for: a) integrated approaches, involving cross-sectoral and interdisciplinary proposals; b) Pilot social-technic experiments and/or case studies. The essential innovations to be achieved can be visualised according to the Three-layer research model<sup>51</sup>

## 1.2 Objectives for the Joint Call module

The objective for this call module is to support development of model solutions with new innovations, knowledge, and competence for integrated local and regional energy systems. This involves demonstrating how stakeholders, regulation and markets enables various technologies on different levels to work together in an integrated system. The development of regional and local energy systems should be orchestrated within a large framework to reach the maximum impact so that all relevant stakeholders of the local communities and regions such as municipalities, clusters, ecosystems and programmes, SMEs, infrastructure providers and operators, crafts, etc., but also the global innovation ecosystems (cluster networks, start-ups networks, etc.) are involved.

|                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                               |
|----------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| In coherence with the CETPartnership <a href="#">Strategic Research and Innovation Agenda (SRIA)</a> , this should enable: |                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                                                                                                            | Integrated regional and local energy systems that enable a secure, resilient and carbon free regional energy supply, at the same time contributing to a <b>secure and resilient European energy system</b> , enabling the participation in inter-regional exchange of energy as well as in sharing responsibility to maintain the overall system, considering complying with a sustainable use of local and global resources. |
|                                                                                                                            | <b>Leverage synergies and utilize flexibilities in locally and regionally available energy sources</b> and related production characteristics, the local and regional infrastructures as well as the user and consumer structures from different sectors (including e.g.                                                                                                                                                      |

<sup>51</sup> Add link to three-layer research model in main call text

|  |                                                                                                                                                                                                                                                                     |
|--|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | communities, industry facilities, or the transportation system) and related consumption patterns;                                                                                                                                                                   |
|  | Design solutions in a way that <b>enables citizens, companies, communities and other stakeholders to take part in the related value chains</b> and the exchange of values on different levels, including the development of appropriate market and business models. |

This will imply to enhance the energy infrastructure as a key enabler, develop and adapt energy system components to become interoperable in the energy system as well as to unleash the potential of digital transformation for the regional energy system transition.

### 1.3 Expected impact

Projects funded under this Call module are expected to contribute both to specific regional and local energy- and climate objectives, at the same time having a larger energy system relevance.

|                                                |                                                                                                                                                    |
|------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|
| As such project results need to contribute to: |                                                                                                                                                    |
|                                                | Replicable and scalable model solutions as well as tools and guidelines for replicable innovation processes, where innovation is on a system level |
|                                                | Demonstrating integration or coupling of different energy sectors                                                                                  |
|                                                | Solutions that stimulate decentralised and distributed ways to create local and regional value                                                     |
|                                                | Further innovation that is happening in an evolutionary and social process                                                                         |
|                                                | More active engagement of diversified stakeholders in the local and regional context                                                               |
|                                                | Demonstrating to citizens the importance of regional energy infrastructure as a key enabler for the energy transition                              |

Projects shall clearly present a specific and quantified exploitation strategy to fulfil the expected impact and to create local and regional value.

Proposals aiming at developing innovation ecosystems and integrating regional and local development should look at the potential synergies with and opportunities provided by the “Gathering Energy and Digital Innovators from across the EU” platform.

### 1.4 Target groups

This Call module targets projects driven by local and regional need-owners (as defined above) that collaborate in close connection with relevant research organisations as well as solution providers from public and private sector.

|                                               |                                                                                                                                                                                    |
|-----------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Target groups include the following entities: |                                                                                                                                                                                    |
|                                               | Local and regional authorities, stakeholder groups, aggregators                                                                                                                    |
|                                               | Private and public need-owners, institutions and citizens, especially involving diversified stakeholders intending to implement innovative and cross-sectoral integrated solutions |
|                                               | Solution providers (technology product and system developers, service providers etc.)                                                                                              |
|                                               | R&D institutes, local and regional innovation clusters, programmes and ecosystems, technology transfer agencies, and so forth;                                                     |
|                                               | The innovation supportive culture, which enables both firms and systems to evolve over time.                                                                                       |

Projects should reflect in a balanced way the needs of the particular region of interest and cover as many areas of the target groups as possible. Furthermore, the consortium should be able to successfully and independently implement the outlined exploitation plan after the end of the project.

For proposals that intend to work with Demonstration, Real- Lab or Living- Lab approach, it is recommended to consider the JPP SES Living Lab and Test Bed Network<sup>52</sup> when looking for partners.

For proposals that intend to work with data service solutions, it is recommended to consider the JPP SES network of Digital Platform Providers<sup>53</sup> when looking for partners.

### 1.5 Indicative targeted TRL

Technical research and innovation in projects should target at solutions within Technology Readiness Level (TRL) 5 – 9. Activities with lower TRL levels (3 - 5) may be included if they contribute to the higher project goal. Furthermore, given that projects in this call module are required to be structured around integrated approaches, involving cross-sectoral and interdisciplinary research and innovation, the Readiness Level should be considered along more holistic approaches. In the absence of an equally established and commonly used Readiness concept, this can for instance be described according to the Societal Readiness Level (SRL) developed by Innovation Fund Denmark<sup>54</sup>. The expectation is that projects in this call module target solutions with a Societal Readiness in the interval SRL 5-8. If other Readiness Indicators such as System Readiness Level, Market Readiness Levels or alike are already in use nationally or seem more appropriate they can be referred to as well.

### 1.6 Indicative Budget

The Call Module aims to support projects with an expected requested grant (but not limited to) in the range of 1 to 5 MEUR.

## 2. Project requirements

### 2.1 Additional project requirements

|                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|---------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Projects applying in this call module must: |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                                             | Refer the project goals to relevant regional and/or local energy and climate plans (or in their absence to National Energy and Climate Plans) and how the results from the project will contribute to meeting these goals.                                                                                                                                                                                                                                                                                                                                                                                               |
|                                             | Expand upon clearly described regional and local needs as defined by relevant need-owners, building from a core consortium of local and regional stakeholders in a specific regional context (There are different approaches possible to comply with the requirement to be “transnational”. e.g., one particular regional energy system in a region in focus and partners from other countries contributing to the solutions in this region; or: several regions in different countries collaborating with their need-owners and partners from these regions plus other countries that contribute to the solution; etc.) |

<sup>52</sup> [https://www.eranet-smartenergysystems.eu/Partners/Living\\_Labs](https://www.eranet-smartenergysystems.eu/Partners/Living_Labs)

<sup>53</sup> [https://www.eranet-smartenergysystems.eu/Partners/Digital\\_Platform\\_Providers](https://www.eranet-smartenergysystems.eu/Partners/Digital_Platform_Providers)

<sup>54</sup> [https://innovationsfonden.dk/sites/default/files/2019-03/societal\\_readiness\\_levels\\_-\\_srl.pdf](https://innovationsfonden.dk/sites/default/files/2019-03/societal_readiness_levels_-_srl.pdf)

|  |                                                                                                                                                                                                                                                                                                  |
|--|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | <p>Show relevance to the Three Layer Research Model "Stakeholder/Adoption, Marketplace, Technology" (min. cover two layers) and the Three Dimensions of Integration "Cross Sectoral, Local and Regional Development, Smart Energy System" (min. two dimensions) as described in section 1.1.</p> |
|  | <p>Projects are expected to consider cross-cutting topics (e.g., digitalisation, social aspects, public acceptance, or environmental impact indicators, cf. Joint Call text chapter 4.2) in their work explicitly.</p>                                                                           |



*CETP*

*Clean Energy Transition Partnership*

**TRI 6**

**Integrated industrial energy systems**

**Joint Call 2022 Call Module 6**

Industrial energy systems

# 1. Proposal content

## 1.1 Technical content / scope

Transition Initiative 6 (TRI6) - Integrated Industrial Energy Systems implements the CETPartnership's Strategic Research Innovation Agenda (SRIA)<sup>55</sup> Challenge 6. TRI6 will contribute to building a climate-neutral energy system of the future by focusing on how process industries can integrate with the energy system to become carbon neutral.

In the future, electricity will play a significant role as a “primary” energy source for the industries and new innovations are needed to accomplish the transformation of industrial electrification. Further, a large share of the industrial energy supply shall be based on renewable sources. Where carbon emissions cannot be avoided, CO<sub>2</sub> shall be captured, utilized for production of preferably long-lifetime products, or permanently stored. To produce negative emissions, capture, utilization in long-lifetime products and storage of biogenic CO<sub>2</sub> from the exhaust gases, i.e., Bio-CCUS, is an option.

While the energy transition of industries advances, industrial energy systems shall integrate with local, regional, and national heat and power networks and systems. Moreover, the energy and industrial systems shall together integrate as renewable power will also be used to produce hydrogen which can be utilized as an energy carrier or raw materials in industrial processes or with CO<sub>2</sub> utilization (CCU) to synthesize e-products for the replacement of fossil-based fuels and chemicals.

The integration of industrial energy systems with local, regional, or trans-regional energy systems supports national and European goals for carbon neutrality. As research, development, and innovation activities (RDI) for industrial carbon-neutrality are already funded at a national level in many countries, a broader experience and knowledge sharing at an international level will be an advantage. Transnational cooperation will boost efficient technology transfer and leverage complementarities for building competitive European value chains.

The Call module for Integrated Industrial Energy Systems module funds research, development and innovation projects that contribute to one or more of the following challenges:

### **Challenge 1 – Reduction of emissions from the industrial energy system**

Funding in this area is directed to projects that contribute to reducing the industry's process-related greenhouse gas emissions and indirect greenhouse gas emissions. The objective is to finance technological leaps and to support industry's ambitions to change to more sustainable production.

Process-related emissions refer to emissions directly from industrial processes according to environmental reporting as well as to emissions that occur during the combustion of residual products from fossil raw materials in production processes, such as flaring of industrial residual gases.

Emissions with an indirect connection to industrial processes are, for example, combustion emissions from on-site power and heat production or diffuse emissions linked to process-related emissions.

Projects that focus on reduction of indirect emissions from industry can only be supported in cases where a reduction in direct emissions from processes is also included in the project or when they

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<sup>55</sup> CETP SRIA v1.0-endorsed ([eranet-smartenergysystems.eu](http://eranet-smartenergysystems.eu))

involve a technological leap for the industry. Therefore, projects that only involve conventional fuel changes will not be funded.

### **Challenge 2 – Removing carbon emissions from the carbon cycle in the industrial energy system**

Funding in this area is directed to projects that can contribute to removing industrial greenhouse gas emissions from the carbon cycle through emission separation combined with long-lifetime utilization or long-term storage of carbon. Special emphasis is put on greenhouse gas emissions of biogenic origin and on CO<sub>2</sub> taken out of the atmosphere.

Effective long-term removal of carbon emissions from the carbon cycle can be achieved, for example, by capturing and storing CO<sub>2</sub> from the combustion of biomass and biofuels. Projects related to removing carbon emissions from the carbon cycle do not include CO<sub>2</sub> use (CCU) unless the use is in products with long lifetimes and that can, hence, be interpreted as long-term storage.

### **Challenge 3 – Integrated energy and resource-efficient industrial energy systems**

Funding in this area is directed to projects that increase knowledge and develop new and innovative processes and system integrations that improve sector coupling in an energy and resource-efficient way between industrial energy systems and the energy system in general. System-level integrations across sectoral boundaries will provide support for a more flexible and robust European energy system based on a high degree of variable energy sources.

The projects in this area can include the role of industry in a larger perspective, i.e., integration between different industries or integration between an industrial site and the surrounding local or regional energy system, to create an energy- and resource-efficient system from a holistic perspective. The area thus comprises industrial and cross-sectoral symbiosis, including new industrial and system-integrated structures, i.e., projects that study physical exchanges of energy, material or residual streams in the form of, for example, excess heat or cold, operational and municipal wastes, residual materials and residual flows. This area can thus help to create circular economy solutions for the industry and local communities and regions.

### **Challenge 4 – Carbon capture for product use in the industrial energy system**

Funding in this joint area is directed to projects that address the possibility for industries to implement CCU to produce energy products from their CO<sub>2</sub> emissions. Energy products such as synthetic fuels would serve as energy storages and support balancing of the renewable-based future energy system. These energy products could be produced directly from the CO<sub>2</sub> emission using, e.g., algae, or by synthesis processes with clean hydrogen. Implementation of CCU, hence, can open opportunities for several industries to generate new chemical business in parallel to their traditional industrial production.

## **1.2 Objectives for the Joint Call module**

The Call module for Integrated Industrial Energy Systems **aims at developing and demonstrating a set of technical solutions for integrated industrial energy systems that enables efficient carbon-neutral industrial production sites and takes industrial energy systems into development as part of the entire energy system.** Transition Initiative 6 (TRI6) focuses specifically on integrated solutions across industries, across energy sectors and across public and private sectors.

Special emphasis in this Call module is placed on solutions for system- and process-level integrations for efficient industrial power, heating, and cooling. The industries that are considered include iron & steel, cement, pulp & paper, chemical, and food and beverage industries (non-exclusive list).

The Call module will contribute to an innovation-based growth of the European economy and the European energy transition by supporting projects that lead to faster market uptake, upscaling and increased global competitiveness.

In addition to the dissemination and experience sharing within the CETP Knowledge Community, the projects are invited to participate in the activities and events organised by other partnership programs like Process4Planet<sup>56</sup> or Clean Steel<sup>57</sup>.

### 1.3 Expected impact

The expected impact from projects funded under the Call module for Integrated Industrial Energy Systems is that they contribute to making European industry a part of a climate-neutral economy. Funded projects will strive to:

- increase European industry's competitiveness;
- support the development and pre-commercialisation of future disruptive technologies;
- support a wider use of renewables and alternative energy sources as well as emission control technologies for reducing industrial emissions;
- integrate renewable energy into the industrial energy system to aid increased industrial electrification;
- increase efficiency of industrial energy systems through novel process and system integrations;
- increase circularity through for example CCU or the reuse of waste heat;
- develop sustainable bioenergy and biofuels but also increase the use of industrial Bio-CCUS;
- develop and integrate hydrogen-based technologies into the industrial energy system and related infrastructures.

Funded projects are expected to provide solutions to the Call module challenges through new knowledge, skills, and technologies. The funded projects will also be expected to use need-owners<sup>58</sup>, industrial advisory boards and/or a challenge driven approach to improve fit with industrial needs, to foster industrial acceptance and to boost exploitation of research results. Projects shall participate in

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<sup>56</sup> [About Processes4Planet | SPIRE \(aspire2050.eu\)](https://www.aspire2050.eu)

<sup>57</sup> [ESTEP - Clean Steel Partnership \(CSP\)](https://www.cleansteel.eu)

<sup>58</sup> "Need-owner" refers to the role of an entity (e.g. public agency, local/regional authority, energy grid manager/owner, company, building owner etc.), that seek a solution to a specified need (problem) within its area of operation. The "need-owner" has practical insights into what the actual need is and an interest to be involved in the development of a solution. This ensures the development of an optimal solution and facilitates the "need-owner(s)" acceptance and implementation of the solution. There can be more than one "need-owner" to the same need.

CETPartnership's working groups and workshops to share information, knowledge, ideas, and results to strengthen national and regional research, development and innovation policies.

Projects are expected to advance solution development towards TRL 7 by the end of the project in order to drive clean energy solutions faster towards commercial readiness and contribute to a more sustainable and de-carbonized European energy system based on renewable energy sources.

## 1.4 Target groups

The call caters to different actors, and it is expected that the following types of actors apply:

- Companies such as industrial companies, suppliers of technology and services
- Research institutes
- Universities and colleges (social science, humanities, technology, economic and science disciplines)
- Municipal companies and other public sector organizations-

## 1.5 Indicative targeted TRL

This Call module support projects working on Technological Readiness Level (TRL) 3 to 7. However, throughout their execution projects are expected to increase the TRL of the technology or solution towards TRL 7 to move closer to commercial readiness.

# 2. Project requirement

## 2.1 Additional project requirements

Projects must involve industrial need-owners in the projects to provide for faster market diffusion, upscaling, and replication of solutions. If universities or research institutes are project leaders, they must have at least one need-owner attached to the project. If the project Coordinator are companies, their customers can be seen as need-owners so there is no need to attach a specific organisation to the project.

The integration of industrial energy systems with local, regional or trans-regional energy systems supports national and European goals for carbon neutrality. As RDI activities for industrial carbon-neutrality are already funded at a national level in many countries, a broader experience and knowledge sharing at an transnational level will be an advantage. Transnational co-operation will boost efficient technology transfer and leverage complementarities for building competitive European value chains.

Cross-cutting dimensions are needed to align transition with industrial and societal goals and thereby in a participatory manner increase the relevance, acceptance and uptake of innovations acting as a system changer. Therefore, it is important that projects relate to cross-cutting dimensions (e.g. transition pathways, regulations, circularity, digitalisation as well as policy, sustainability and social aspects, cf. CETPartnership Joint Call 2022 text Section 4.2). However, research related only to the cross-cutting dimensions will not be eligible for funding.

The Call Module aims to support projects with an expected requested grant (but not limited to) in the range of 1 to 5 MEUR



*CETP*

*Clean Energy Transition Partnership*

**TRI 7**

**Integration in the built environment**

**Joint Call 2022 Call Module 7.1**

R&I in clean energy integration in the built  
environment

# 1. Proposal content

The “**R&I in clean energy integration in the built environment**” Call module is a Research and Innovation Action (RIA). The Call module content is defined according to the Strategic Research and Innovation Agenda (SRIA), elaborated according to the CET Partnership principles and covers the objectives of **Transition Initiative 7 (TRI7): Integration in the built environment**.

The SRIA proposes a wide picture of improvements in the field. The scope is organised around developments in integration and conversion of renewable energy in the built environment and digitalization in all the building life cycle.

Research and Innovation proposals should include integration at some level in order to prove the role played in the built environment. These actions should prove their contribution to technology improvements through new solutions and capabilities, proof of concepts or optimisations including formalised test and validations.

## 1.1 Technical content / scope

Proposals should identify the foreseen application(s) of the developments in different building contexts:

- Existing and new buildings
- Residential (urban, rural, isolated) and non-residential buildings (large public and private buildings, commercial malls, service and mobility infrastructures, logistics platforms such as ports airports, railway terminals, roads, large parking areas).
- Old, historical and special buildings.
- Different climate and geographical areas.

Proposed projects should include a perspective for technological transfer including plans for verification and validation, data management and exploitation.

Proposals shall cover solutions for one or several points in the two proposed challenges. The challenges are non-exclusive. Solutions addressing parts of one challenge or parts of both challenges are welcome.

|                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                     |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Challenge 1 - Integrate renewable energy conversion technologies for power, heat and cold in buildings. Connect the buildings in networks. Integrate energy storage, zero emission fuel, and activate building parts as energy storage. (Measures contribution to CO2 reduction, and renovation of building rates):</b> |                                                                                                                                                                                                                                                     |
|                                                                                                                                                                                                                                                                                                                            | PV integration in buildings (including semi-fabricates): module installation, structural, thermal and functional integration, aesthetics solutions, power management, safety, operations and management, maintenance, decommissioning and disposal. |
|                                                                                                                                                                                                                                                                                                                            | Integration of solar thermal in buildings and nZEB/Passive-house concepts, combination with other solutions in hybrid products and the use of enablers of sector coupling including improvements at component level.                                |

|  |                                                                                                                                                                                                                                                                                                                                                                   |
|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | Integration/use of biomass and bio-derived energy vectors (e.g. even the generation of biomass within the building skin).                                                                                                                                                                                                                                         |
|  | Integration of new methods for the energy exchange with the electrical grid, including in-building energy generation, storage and active-buildings concept.                                                                                                                                                                                                       |
|  | Solutions for optimization and integration/use of local thermal resources like geothermal resources or excess/waste industrial heat in buildings.                                                                                                                                                                                                                 |
|  | Active facades: solar thermal, BIPV, hybrid PV, PV-thermal, switchable windows, switchable thermal insulation and their system integration.                                                                                                                                                                                                                       |
|  | Seamless integration of renewable energy technologies in the urban environment, building integrated PV, several types of storage solutions, CHP technologies on fossil-free gaseous fuels (H or synthetic gases, thermochemical solar fuels, electrochemical solar fuels) for historic integration districts or hard-to-retrofit buildings in the energy systems. |
|  | Create climate-neutral buildings or building environment blocks that generate integrated electric and thermal energy systems, with increased use of local renewables, as well as generate local support (citizens and professional stakeholders) to reach sustainability in the long term.                                                                        |
|  | Include not conventional low temperature sources (data centres).                                                                                                                                                                                                                                                                                                  |
|  | Decentralized storage tanks in buildings for thermal flexibility.                                                                                                                                                                                                                                                                                                 |
|  | Technologies for non-residential air-conditioning and ventilation                                                                                                                                                                                                                                                                                                 |
|  | “Sector coupling“ by means of combined heat and power plants, fuel cell heating and powering, heat pumps, Power-to-X etc.                                                                                                                                                                                                                                         |
|  | Large building (malls, terminals, parking area, building services) energy production and storage systems integration for efficient energy production and uses.                                                                                                                                                                                                    |
|  | Grid-service and grid-forming capabilities of buildings for exploring the building flexibility. Integration of energy storage and charging point.                                                                                                                                                                                                                 |
|  | Integration of electricity and heat storages; integration of mobility concepts.                                                                                                                                                                                                                                                                                   |
|  | Building-to-Building energy and active buildings concepts. Aggregation of energy services and energy traceability.                                                                                                                                                                                                                                                |

**Challenge 2 - Digitalization for planning, construction phase, commissioning and operation and also decommissioning and disposal. Methods of building performance assessment. (Measure carbon-neutral building stock).**

|  |                                                                                                                          |
|--|--------------------------------------------------------------------------------------------------------------------------|
|  | Smart decision tools to evaluate the optimal technology choices and sizing in energy generation, storage and management. |
|--|--------------------------------------------------------------------------------------------------------------------------|

|  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|--|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | Digitalization of in-building energy management by considering internal energy production and storage as well energy traceability for building-to-building energy flows and active buildings by smart contracts (span across energy vectors, increase flexibility and reduce peak loads).                                                                                                                                                                                                                                                                                                           |
|  | Flexible energy planning tools and standardized packages for policy making regarding energy choices taking into account local factors, sector coupling, etc. Regulatory sand-boxes for testing proof concepts for the next generation energy market.                                                                                                                                                                                                                                                                                                                                                |
|  | Flexible energy planning tools and standardized packages for policy making regarding energy choices taking into account local factors, sector coupling, etc.                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|  | Development of solar cadastres to assess the generation potential of solar energy from the scale of single buildings to energy districts and metropolitan/regional areas. The cadastre might also be linked to a database of suitable technologies to be ranked according to the specifications of the installation site.                                                                                                                                                                                                                                                                           |
|  | Digitalisation in district heating and cooling networks: large scale collection data located throughout the DHC production, transport, distribution and user chain, machine learning for optimal control of the network and support the analytics intended to maximize use of RES and residual heat to reduce the operational costs.                                                                                                                                                                                                                                                                |
|  | Built infrastructure as part of a local/regional decentralised energy system with consumer, prosumer and energy communities.                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|  | Contribution to open platforms for sharing data and models (digital twins) in support of the energy transition for research-based knowledge. Standardization of the solutions.                                                                                                                                                                                                                                                                                                                                                                                                                      |
|  | Building Information Modelling (BIM) from the cradle to the grave including life cycle analysis. Offer circular-oriented services at different levels of the Construction and Demolition Waste (CDW) supply/value chain. Against the background of rising ecological pressure and threatening scarcity of primary raw materials, demolition has a fundamental role to play in the circular economy (CE) and global decarbonization of the Construction sector, as a source of valuable CDW-originated materials and components that can be effectively recycled or reused into new built structures |
|  | Open source, standardized open interfaces for easy data exchange; big data and open databases.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|  | Smart tools for Smart Homes + smart buildings with the aim that buildings become active elements in the power supply system (and maybe also in a heat network – if present).                                                                                                                                                                                                                                                                                                                                                                                                                        |

**All the proposals shall analyse the cross-cutting dimensions** (cf. section 4.2 in the Joint Call text). Identify which are applicable and elaborate the inclusion of those in the proposal.

| <b>Cross-cutting dimensions</b> |                                                                                                                          |
|---------------------------------|--------------------------------------------------------------------------------------------------------------------------|
|                                 | Integrated approach considering technical, societal, economy, architectural, urban planning and transport sector issues. |

|  |                                                                                                                                                                                                                                                                                                                                                                                       |
|--|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | Synergies with widespread of energy communities, neutral and positive energy districts and climate neutral cities policies.                                                                                                                                                                                                                                                           |
|  | Needs of users have to be taken account for: issues of acceptance, participatory approaches to support the complex transformation processes, new ways of living and working, demography, urban-suburban relationships and sustainable mobility etc. Furthermore, the impact on rent pricing, affordable construction prices, comfort or also user data privacy have to be considered. |
|  | Need of adaptation to meet urban planning regulations and specifically preserve cultural heritage landscape (e.g., building, complex of buildings).                                                                                                                                                                                                                                   |
|  | Increase the smartness of various building systems (energy management and control in broad view, heating, ventilation, electrical, information,...) and evaluate it through objective indexes ( <u>Smart Readiness Indicator</u> ).                                                                                                                                                   |
|  | Indoor Environmental Quality (IEQ)— indoor air quality (temperature, humidity, CO2, Radon,...), lighting, noise, ergonomics—and their effects on occupants or residents comfort must be taken into account. Strategies for addressing IEQ include those that protect human health, improve quality of life, and reduce stress and potential injuries.                                 |
|  | Contribute to co-create and reinforce local regional stakeholder innovation ecosystems.                                                                                                                                                                                                                                                                                               |
|  | Contribute to SRL (System Readiness Level)- TRL assessment framework.                                                                                                                                                                                                                                                                                                                 |
|  | Contribution to networks of energy transition demonstration site and activities.                                                                                                                                                                                                                                                                                                      |
|  | Solutions have to consider different economies of scale and climate context.                                                                                                                                                                                                                                                                                                          |
|  | Standardisation of solutions, components and modules taking into account EU regulations.                                                                                                                                                                                                                                                                                              |
|  | Knowledge diffusion (specifically for historical and special buildings where the EU market is crucial).                                                                                                                                                                                                                                                                               |
|  | Safety and security (cybersecurity, privacy, data protection, data rights) by design intended to generate trust in society and must be included in the proposals.                                                                                                                                                                                                                     |

## 1.2 Objectives for the Joint Call module

The Call module is intended to establish the first portfolio of new solutions covering a fundamental part of the SRIA regarding RDI for integration in the built environment. Proposals should develop capabilities for integration of energy technologies and digitalization.

The funded projects should become a first group of solutions intended to cover the scope in the SRIA.

The Call module should provide results intended to become building blocks and elements for the building supply chain with capabilities in energy conversion, storage or harvesting. Integration schemas should be part of the solutions. Interfaces of non-homogeneous components and interoperability among them are key points to be considered by design. On the other hand, digitalisation and tools solutions are supporting design, implementation, performance assessment and validation.

A good set of approaches for cross-cutting dimensions inclusion should be obtained from this call. The same applies to IPRs where suitable frameworks should be considered in the projects.

### 1.3 Expected impact

At scientific and technological level, the portfolio of projects will provide validated solutions ready to be included in new research and innovation processes intended to improvements and/or base for new developments. Valuable infrastructures in this environment should be visible and accessible to the RDI community.

At industrial stakeholders' level, participation of need-owners<sup>1</sup> from the energy, building and installer industry is expected. Their participation should provide requirements in the projects intended to reinforce local industry and drive developments to affordable solutions.

It is expected to yield improved access and higher use of research results, innovation and knowledge. Presented solutions should drive new technologies towards commercial readiness by reinforcing connection with multipliers (architects, civil engineers, craftsmen, engineering offices, and manufacturers), creating high-quality new knowledge and skills in the complete built environment.

Proof methods of building energy performance assessment will support transition to carbon-neutral housing stock.

The prospect of standardized solutions, components and modules will benefit from larger markets and contribute to the efficient use of the funding. The increase of utilisation and sharing of research infrastructures is foreseen to mobilise innovation community.

A wide EU and international market supported by the diffusion of knowledge is the base of efficient responses in the integration of zero emission energy in existing, historical and special buildings as well as in mobility infrastructure.

In addition to the dissemination and experience sharing within the CETPartnership Knowledge Community, the projects are invited to participate in the activities and events organised by other partnership programs like Built4People.

### 1.4 Target groups

It is expected that project consortia including RDTI community (academia, RDI centres), laboratories and test facilities and industry (energy, installers, building industry, etc.) will submit proposals.

Multipliers, energy, building and installer industry can participate as partners or need-owners at this level. Need-owner can contribute providing requirements and as observers in test and formal validation processes.

### 1.5 Indicative targeted TRL

Projects applying to this Call module are expected to achieve TRL 3-6. In the same project, different technologies can reach different TRLs.

## 2. Project requirements

---

### 2.1 Additional project requirements

The projects shall include a perspective for technological transfer including:

- Verification and Validation Plan
- Data management plan
- Results management and exploitation plan.

At the pre-proposal stage, a clear mention of the corresponding planning should appear in the 3 sections, a) excellence, supporting project goals, b) impact, as part of the expected outcome and impact and c) Implementation, identifying deliverables in the work plan.

At the proposal stage, an outline of the plans and references to the content should be included. Specifically, the versions/deliverables over the project implementation shall be included in the Implementation section

The Call Module aims to support projects with an expected requested grant (but not limited to) in the range of 0,5 to 5 MEUR



*CETP*

*Clean Energy Transition Partnership*

**TRI 7**

**Integration in the built environment**

**Joint Call 2022 Call Module 7.2**

Solutions to energy transition in the built environment

# 1. Proposal content

---

The “**Solutions to energy transition in the built environment**” Call module is an Innovation and Demonstration Action (IDA). The Call module content is defined according to the Strategic Research and Innovation Agenda (SRIA), elaborated according to the CET Partnership principles and covers the objectives of **Transition Initiative 7 (TRI7): Integration in the built environment**.

The SRIA proposes a wide picture of improvements in the field. The scope is organized around developments in integration and conversion of renewable energy in the built environment and digitalization in the whole building life cycle.

Innovation and demonstration proposals should include a high level of integration to prove the role played in the built environment.

## 1.1 Technical content / scope

Proposals shall prove and evaluate the application(s) of the developments in different building contexts:

- Existing and new buildings
- Residential (urban, rural, isolated) and non-residential buildings (large public and private buildings, commercial malls, service and mobility infrastructures, logistics platforms such as ports, airports, railway terminals, roads, large parking areas)
- Old, historical and special buildings
- Different climate and geographical areas

The proposals should prove their contribution to technology improvement (CO<sub>2</sub>-reduction, reduction of consumed primary energy, etc.) and transfer through system level formal validation or demonstration and costs reduction analyses.

Proposals shall cover solutions for one or several points under the two proposed challenges. The challenges are non-exclusive. Solutions addressing parts of one challenge or parts of both challenges are welcome.

|                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Challenge 1 - Integrate renewable energy conversion technologies for power, heat and cold in buildings. Connect the buildings in networks. Integrate energy storage, zero emission fuel, and activate building parts as energy storage. (Measures contribution to CO<sub>2</sub> reduction, and renovation of building rates):</b> |                                                                                                                                                                                                                                                     |
|                                                                                                                                                                                                                                                                                                                                       | PV integration in buildings (including semi-fabricates): module installation, structural, thermal and functional integration, aesthetics solutions, power management, safety, operations and management, maintenance, decommissioning and disposal. |
|                                                                                                                                                                                                                                                                                                                                       | Integration of solar thermal in buildings and nZEB/Passive-house concepts, combination with other solutions in hybrid products and the use of enablers of sector coupling including improvements at component level.                                |
|                                                                                                                                                                                                                                                                                                                                       | Integration/use of biomass and bio-derived energy vectors (e.g. even the generation of biomass within the building skin).                                                                                                                           |

|  |                                                                                                                                                                                                                                                                                                                                                                   |
|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | Integration of new methods for the energy exchange with the electrical grid, including in-building energy generation, storage and active-buildings concept.                                                                                                                                                                                                       |
|  | Solutions for optimization and integration/use of local thermal resources like geothermal resources or excess/waste industrial heat in buildings.                                                                                                                                                                                                                 |
|  | Active facades: solar thermal, BIPV, hybrid PV, PV-thermal, switchable windows, switchable thermal insulation and their system integration.                                                                                                                                                                                                                       |
|  | Seamless integration of renewable energy technologies in the urban environment, building integrated PV, several types of storage solutions, CHP technologies on fossil-free gaseous fuels (H or synthetic gases, thermochemical solar fuels, electrochemical solar fuels) for historic integration districts or hard-to-retrofit buildings in the energy systems. |
|  | Create climate-neutral buildings or building environment blocks that generate integrated electric and thermal energy systems, with increased use of local renewables, as well as generate local support (citizens and professional stakeholders) to reach sustainability in the long term.                                                                        |
|  | Include not conventional low temperature sources (data centres).                                                                                                                                                                                                                                                                                                  |
|  | Decentralized storage tanks in buildings for thermal flexibility.                                                                                                                                                                                                                                                                                                 |
|  | Technologies for non-residential air-conditioning and ventilation.                                                                                                                                                                                                                                                                                                |
|  | “Sector coupling“ by means of combined heat and power plants, fuel cell heating and powering, heat pumps, Power-to-X etc.                                                                                                                                                                                                                                         |
|  | Large building (malls, terminals, parking area, building services) energy production and storage systems integration for efficient energy production and uses.                                                                                                                                                                                                    |
|  | Grid-service and grid-forming capabilities of buildings for exploring the building flexibility. Integration of energy storage and charging point.                                                                                                                                                                                                                 |
|  | Integration of electricity and heat storages; integration of mobility concepts.                                                                                                                                                                                                                                                                                   |
|  | Building-to-Building energy and active buildings concepts. Aggregation of energy services and energy traceability.                                                                                                                                                                                                                                                |

**Challenge 2 - Digitalization for planning, construction phase, commissioning and operation and also decommissioning and disposal. Methods of building performance assessment. (Measure carbon-neutral building stock).**

|  |                                                                                                                                                                                                                                                                                           |
|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | Smart decision tools to evaluate the optimal technology choices and sizing in energy generation, storage and management.                                                                                                                                                                  |
|  | Digitalization of in-building energy management by considering internal energy production and storage as well energy traceability for building-to-building energy flows and active buildings by smart contracts (span across energy vectors, increase flexibility and reduce peak loads). |

|  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|--|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | Flexible energy planning tools and standardized packages for policy making regarding energy choices taking into account local factors, sector coupling, etc. Regulatory sandboxes for testing proof concepts for the next generation energy market.                                                                                                                                                                                                                                                                                                                                                  |
|  | Flexible energy planning tools and standardized packages for policy making regarding energy choices taking into account local factors, sector coupling, etc.                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|  | Development of solar cadastres to assess the generation potential of solar energy from the scale of single buildings to energy districts and metropolitan/regional areas. The cadastre might also be linked to a database of suitable technologies to be ranked according to the specifications of the installation site.                                                                                                                                                                                                                                                                            |
|  | Digitalisation in district heating and cooling networks: large scale collection data located throughout the DHC production, transport, distribution and user chain, machine learning for optimal control of the network and support the analytics intended to maximize use of RES and residual heat to reduce the operational costs.                                                                                                                                                                                                                                                                 |
|  | Built infrastructure as part of a local/regional decentralised energy system with consumer, prosumer and energy communities.                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|  | Contribution to open platforms for sharing data and models (digital twins) in support of the energy transition for research-based knowledge. Standardization of the solutions.                                                                                                                                                                                                                                                                                                                                                                                                                       |
|  | Building Information Modelling (BIM) from the cradle to the grave including life cycle analysis. Offer circular-oriented services at different levels of the Construction and Demolition Waste (CDW) supply/value chain. Against the background of rising ecological pressure and threatening scarcity of primary raw materials, demolition has a fundamental role to play in the circular economy (CE) and global decarbonisation of the Construction sector, as a source of valuable CDW-originated materials and components that can be effectively recycled or reused into new built structures. |
|  | Open source, standardized open interfaces for easy data exchange; big data and open databases.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|  | Smart tools for Smart Homes + smart buildings with the aim that buildings become active elements in the power supply system (and maybe also in a heat network – if present).                                                                                                                                                                                                                                                                                                                                                                                                                         |

**All the proposals shall analyse the cross-cutting dimensions** (cf. section 4.2 in the Joint Call text).

Identify which are applicable and elaborate the inclusion of those in the proposal.

| <b>Cross-cutting dimensions</b> |                                                                                                                                                                              |
|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                 | Integrated approach considering technical, societal, economy, architectural, urban planning and transport sector issues.                                                     |
|                                 | Synergies with widespread of energy communities, neutral and positive energy districts and climate neutral cities policies.                                                  |
|                                 | Needs of users have to be taken account for: issues of acceptance, participatory approaches to support the complex transformation processes, new ways of living and working, |

|  |                                                                                                                                                                                                                                                                                                                                                     |
|--|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | demography, urban-suburban relationships and sustainable mobility etc. Furthermore, the impact on rent pricing, affordable construction prices, comfort or also user data privacy have to be considered.                                                                                                                                            |
|  | Need of adaptation to meet urban planning regulations and specifically preserve cultural heritage landscape (e.g., building, complex of buildings).                                                                                                                                                                                                 |
|  | Increase the smartness of various building systems (energy management and control in broad view, heating, ventilation, electrical, information, ...) and evaluate it through objective indexes ( <u>Smart Readiness Indicator</u> ).                                                                                                                |
|  | Indoor Environmental Quality (IEQ)— indoor air quality (temperature, humidity, CO2, radon), lighting, noise, ergonomics—and their effects on occupants' or residents' comfort must be taken into account. Strategies for addressing IEQ include those that protect human health, improve quality of life, and reduce stress and potential injuries. |
|  | Contribute to co-create and reinforce local regional stakeholder innovation ecosystems.                                                                                                                                                                                                                                                             |
|  | Contribute to SRL (System Readiness Level) TRL assessment framework.                                                                                                                                                                                                                                                                                |
|  | Contribution to networks of energy transition demonstration site and activities.                                                                                                                                                                                                                                                                    |
|  | Solutions have to consider different economies of scale and climate context.                                                                                                                                                                                                                                                                        |
|  | Standardisation of solutions, components and modules taking into account EU regulations.                                                                                                                                                                                                                                                            |
|  | Knowledge diffusion (specifically for historical and special buildings where the EU market is crucial).                                                                                                                                                                                                                                             |
|  | Safety and security (cybersecurity, privacy, data protection, data rights) by design intended to generate trust in society and must be included in the proposals.                                                                                                                                                                                   |

## 1.2 Objectives for the Joint Call module

The Call module is intended to establish the first portfolio of new solutions covering a fundamental part of the SRIA regarding innovation and demonstration in integration in the built environment. The projects will cover the challenges for massive integration of clean energy technologies in buildings identified in the SRIA. Proposals should demonstrate capabilities for integration of energy technologies and digitalization.

The Call module should provide integrated energy solutions covering the complexity of the energy system of high importance for the building sector. Pilot projects including demonstration and validation of implementable solutions should be part of the portfolio.

Multipliers (architects, building owners, civil engineers, craftsmen, engineering offices, manufacturers, municipalities, the public sector, etc.) should become part of the projects to lead new technologies towards commercial readiness.

A good set of approaches for cross-cutting dimensions inclusion shall be obtained from this call. The same applies to IPRs where suitable frameworks should be established in the projects.

In addition to the dissemination and experience sharing within the CETP Knowledge Community, the projects are invited to participate in the activities and events organised by other partnership programs like Built4People.

### 1.3 Expected impact

At scientific and technological level, the portfolio of projects will provide validated solutions ready to be included in new research and innovation processes intended to improvements and/or base for new developments. Valuable infrastructures in this environment should be visible and accessible to the RDI community.

At industrial stakeholders' level, participation of need-owners<sup>1</sup> from the energy, building and installer industry is expected. Their participation should provide requirements in the projects intended to reinforce local industry and drive developments to affordable solutions.

At societal level, participation of regional/local authorities representing need-owners will improve trust in society. It is critical to include policy makers in the built environment where regulations are crucial. Regional/local authorities can play a very important role in impact creation.

It is expected to yield improved access and higher use of research results, innovation, services and knowledge. Presented solutions should drive new technologies towards commercial readiness by reinforcing connection with multipliers (architects, civil engineers, craftsmen, engineering offices, manufacturers), creating high-quality new knowledge and skills in the complete built environment.

Proof methods of building energy performance assessment will support transition to carbon-neutral housing stock.

The prospect of standardized solutions, components and modules will benefit from larger markets and contribute to the efficient use of the funding. The increase of utilisation and sharing of research infrastructures is foreseen to mobilise innovation community.

Particular solutions shall contribute to the European target to renovate 25 Mio building units by 2030.

Collaboration among national programs support fast-track development of energy integration in buildings and guarantee economies of scale while also considering different climate context. The prospects of standardized solutions, components and modules will benefit from larger markets and contribute to the efficient use of member state funding. Furthermore, the diffusion of knowledge is the base of efficient responses in the integration of zero emission energy in existing, historical and special buildings as well as in mobility infrastructure (port, airport, railway station) where the possibility of a wide UE and international market is crucial.

### 1.4 Target groups

It is expected that project consortia including RDTI community (academia and RDI centres), laboratories and test facilities, industry in several fields and end-users (platforms or specific users) will submit proposals. Large projects (budget > 2M€ and/or more than 10 partners) should include the use of infrastructures for tests and contribution of regional/local authorities or installers in the proposal (as partners or with a specific role in outputs' deployments). Part of the industry and end-users will act as need-owners in the project participating as partners or committed to support deployments and validation. Multipliers, energy, building, equipment manufacturer and installer industry participate as partners. Need-owners can contribute providing requirements and as observers in test and formal validation processes.

### 1.5 Indicative targeted TRL

Projects applying to this Call module are expected to achieve TRL 5-9. In the same project, different technologies can reach different TRLs.

## 2. Project requirements

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### 2.1 Additional project requirements

The projects shall include a perspective for technological transfer to the marketplace including:

- Validation and Qualification Plan
- Data management plan
- Business model plan.

At the pre-proposal stage, a clear mention of the corresponding planning should appear in the 3 sections, a) excellence, supporting project goals, b) impact, as part of the expected outcome and impact and c) Implementation, identifying deliverables in the work plan.

At the proposal stage, an outline of the plans and references to the content should be included. Specifically, the versions/deliverables over the project implementation shall be included in the Implementation section.

The Call Module aims to support projects with an expected requested grant (but not limited to) in the range of 1 to 5 MEUR

# Annex A – Reporting and Knowledge Community Standard Work Package

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## Reporting and Knowledge Community Standard Work Package

Please insert the tasks below into your overall Work Plan as appropriate, and allocate the resources needed in the project budget (see budgeting estimation below). Tasks 1 and 2 are organised by the CETPartnership Knowledge Community Management in cooperation with the funded projects. Task 3 will be organised by the Joint Call 2022 funding partners with involvement of the CETPartnership Knowledge Community Management.

Knowledge Community events will take place virtually whenever feasible, in case of physical events, CETPartnership encourages you to consider, if feasible, to take the train and not to fly. If the latter is taken, try to compensate for the CO<sub>2</sub>-emissions of your flight.

### Task 1. Involvement in formative evaluation

#### Subtask 1.1 – Reporting

- Take part in reporting on project activities, milestones and deliverables once a year on the CETPartnership digital collaboration platform. Information and support for reporting will be provided to selected projects.

#### Subtask 1.2 – Feedback uptake

Feedback will be given:

- In writing: Feedback brief by the Knowledge Community management team,
- In person by other funded Project Coordinators in the framework of peer-to-peer meetings where representatives from different projects meet in an organised virtual setting to discuss each other's project results and work.
- Project Coordinators and Partners are expected to consider the feedback for the remaining duration of their project's implementation.

*Task 1 resource requirement estimation: 10 – 20 days/year/project.*

### Task 2. Knowledge Community activities in the working groups

#### Subtask 2.1 – Working Groups

- Prepare for, participate in, and ensure the follow-up of work in working groups: One thematic working group (organised by the TRI) and up to five cross-cutting working groups in virtual meetings. *(For each working group projects are expected to participate with at least one project representative in about one physical working group meeting per project duration period and two virtual working group meetings per year).*

### **Subtask 2.2 – Living documents**

- Work with the knowledge management platform, mainly contributing to the development of living documents (related to the topics of the above-mentioned working groups that are in continuous development), spotlights and policy briefs. Consortium members will contribute own and other project results, e.g. clarify conclusions, give feedback, provide examples etc.

### **Subtask 2.3 – Cooperation on communication and dissemination activities**

- Participate in online meetings and workshops to detect synergies between the projects, and support and improve (joint) communication and dissemination activities.
- Participate in a minimum of one joint project presentation activity organized by Knowledge Community.

*Task 2 resource requirement estimation: 10 – 20 days/year/project.*

### **Task 3. Deliverables to the joint call initiative**

- **Subtask 3.1 – Annual reporting (in 2024, 2025 and 2026)**
- **Subtask 3.2 – Final reporting (2026-2027 depending on project end date)**
- **Subtask 3.3 – Annual project event**
- **Subtask 3.4 – Final joint call event**
- **Subtask 3.5 – Abstract of the main results**

*Task 3 resource requirement estimation: 15 days/year/project.*

### **Budgeting of resources for the abovementioned tasks**

The exact amount of resources to be committed depends on the project length, size, consortium composition and specific project focus. The final organisation and execution of the abovementioned tasks will be the result of an iterative process between the Knowledge Community Management and each funded project as applicable. The estimated resources required for Tasks 1, 2 and 3 roughly amount to:

- i. 35 – 55 days/year/project.
- ii. €7 000 – €10 000 per project for travel, accommodation and related expenses.

The advised minimum total resource allocation is €35 000 regardless of project duration.

## Annex B – National/regional requirements (this information is tentative, please see Section 3.2. for confirmed contributions)

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## AUSTRIA – Austrian Research Promotion Agency (FFG)

### a) National/Regional information and eligibility criteria

|                                                                                  |                                                                                                                                                                                                                                                                                                                                      |
|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>Contact Point</b></p>                                                      | <p><b>FFG – Program Manager:</b></p> <p>For TRI 3, 5 &amp; 6:<br/> <b>Urban Peyker</b><br/> <a href="mailto:urban.peyker@ffg.at">urban.peyker@ffg.at</a><br/> +43-5-7755 5049</p> <p>For TRI 3:<br/> Johannes Fritzer<br/> <a href="mailto:johannes.fritzer@ffg.at">johannes.fritzer@ffg.at</a><br/> +43 57755 5032</p>              |
| <p><b>Funding commitment</b></p>                                                 | <p>TRI 3: € 2,0 mio. from Federal <i>Ministry for Climate Action, Environment, Energy, Mobility, Innovation and Technology (BMK)</i></p> <p>TRI 5: € 1,8 mio. (from Federal Ministry for Climate Action, Environment, Energy, Mobility, Innovation and Technology (BMK))</p> <p>TRI 6: € 2,1 mio. from Climate &amp; Energy Fund</p> |
| <p><b>Anticipated number of projects to be funded by the funding partner</b></p> | <p>n.a.</p>                                                                                                                                                                                                                                                                                                                          |
| <p><b>Maximum funding per awarded project/per partner</b></p>                    | <p>Max. funding per project € 2 mio.</p>                                                                                                                                                                                                                                                                                             |
| <p><b>Eligibility of a partner as a beneficiary institution</b></p>              | <p>Companies, Research Organizations (Universities etc.) and others (Municipalities, NPOs)</p>                                                                                                                                                                                                                                       |
| <p><b>Eligible topics</b></p>                                                    | <p>TRI 3: Austrian participation is limited to module “Enabling Climate Neutrality with renewable fuels and hydrogen”</p> <p>TRI 5: no particular national limitations or specifications</p> <p>TRI 6: no particular national limitations or specifications</p>                                                                      |

|                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|---------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Eligible type of research and TRL</b>                      | Industrial research & experimental development<br>TRL 3 – 8                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Submission of the proposal at national/regional level</b>  | Yes                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Additional eligibility criteria for the funding agency</b> | For TRI 3 Applications: Thematic restriction for Austrian participants to green hydrogen (as a fuel, produced by electrolysis or based on biogenic raw materials) or fuels produced by the use of green hydrogen as a reactant (e.g. Power-Liquid, Power-to-Gas, Power-to-Ammonia ...).<br>If the application of such fuels in the vehicle is the task of the Austrian participant, the preferred areas of application (hardly to be electrified transport sectors, e.g. heavy-duty road transport, shipping, aviation and hardly to electrify rail transport) as named in the Austrian hydrogen strategy must be taken into account. |
| <b>Eligible costs</b>                                         | All project related costs (e.g. Personnel, Equipment, Consumables, Training, Travels, etc.)<br><br>Costs must be allocated directly to the project, incurred during the funding period in addition to normal operating expenses, correspond to the funding contract and can be proven                                                                                                                                                                                                                                                                                                                                                 |
| <b>Information available at</b>                               | <a href="https://www.ffg.at/CETPartnership">https://www.ffg.at/CETPartnership</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Other</b>                                                  | Applicants are strongly encouraged to contact FFG before submitting a preproposal.<br>In parallel to the submission of the joint proposal by the coordinator, a simplified national application is to be submitted via the FFG electronic submission system eCall by participants requesting funding by FFG (both in the preproposal and in the full proposal stage).                                                                                                                                                                                                                                                                 |

#### b) Funding rates

Maximum funding percentages:

|                           | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|---------------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>  | 55%                                | 35%                                        |
| <b>Medium Enterprises</b> | 70%                                | 50%                                        |

|                                                       |     |     |
|-------------------------------------------------------|-----|-----|
| <b>Small Enterprises</b>                              | 80% | 60% |
| <b>Universities, public research organisations</b>    | 85% | 60% |
| <b>Associations without economic activities, NGOs</b> | 80% | 60% |

## BELGIUM/FLANDERS – Fonds Innovatie en Ondernemen (FIO/VLAIO)

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### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|---------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | <b>Frank Verschraegen</b> , <a href="mailto:frank.verschraegen@vlaio.be">frank.verschraegen@vlaio.be</a> , +32 471 55 98 19                                                                                                                                                                                                                                                                                                                                              |
| <b>Funding commitment</b>                                                 | 1.000.000 euro, excluding EC topup                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 2-3                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Maximum funding per awarded project/per partner</b>                    | 500.000 euro per awarded project                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Eligibility of a partner as a beneficiary institution</b>              | VLAIO is involving the Programmes for Development projects and Research projects. Therefore the involvement of at least one private company (SME or large company) based in Flanders is mandatory (with the possibility to cooperate with research organisations).                                                                                                                                                                                                       |
| <b>Eligible topics</b>                                                    | All 11 modules of call 1.                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Eligible type of research and TRL</b>                                  | Research projects and Development projects, up to TRL 7.                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>Submission of the proposal at national/regional level</b>              | An annex is to be submitted together with the international project proposal to Flanders Innovation and Entrepreneurship.<br>The annex(es) must be read together with the international project proposal. For this reason the focus of this annex should <u>only</u> be on the role of the (Flemish) company in the project, the nature of the activities to be carried out by the Flemish partners and the impact of the project results for the company in particular. |

|                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|---------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Additional eligibility criteria for the funding agency</b> | <p>Applicants should motivate how the realization of the project will create added value for the company in Flanders.</p> <p>Subsidies range from:<br/>35-60% for development projects<br/>60-70% for research projects</p>                                                                                                                                                                                                         |
| <b>Eligible costs</b>                                         | Personnel costs and related direct and indirect costs according to VLAIO rules.                                                                                                                                                                                                                                                                                                                                                     |
| <b>Information available at</b>                               | <p><a href="#">Application process for research project grant   Agentschap Innoveren en Ondernemen (vlaio.be)</a></p> <p>The template annex for international and interregional projects can be found under the documents section. The template budget application can also be found here.</p> <p><a href="#">Subsidies voor O&amp;O&amp;I in een internationaal consortium   Agentschap Innoveren en Ondernemen (vlaio.be)</a></p> |
| <b>Other</b>                                                  | <b>It is advised to contact VLAIO before submission (see contact point above), in order to avoid ineligible projects and consortia.</b>                                                                                                                                                                                                                                                                                             |

#### b) Funding rates

Maximum funding percentages (in case the Flemish company cooperates with 1 or more Flemish research organisations):

|                           | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|---------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>  | N/A                   | 65%                                | 40%                                        |
| <b>Medium Enterprises</b> | N/A                   | 70%                                | 50%                                        |

|                                                       |     |                                                                     |                                                                     |
|-------------------------------------------------------|-----|---------------------------------------------------------------------|---------------------------------------------------------------------|
| <b>Small Enterprises</b>                              | N/A | 70%                                                                 | 60%                                                                 |
| <b>Universities, public research organisations</b>    | N/A | As research partner of the enterprise, same funding rates as above. | As research partner of the enterprise, same funding rates as above. |
| <b>Public authorities</b>                             | N/A | Not funded                                                          | Not funded                                                          |
| <b>Associations without economic activities, NGOs</b> | N/A | Not funded                                                          | Not funded                                                          |

Maximum funding percentages (in case the Flemish company does not cooperate with 1 or more Flemish research organisations):

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research</b>                                  | <b>Experimental development/innovation</b>                          |
|-------------------------------------------------------|-----------------------|---------------------------------------------------------------------|---------------------------------------------------------------------|
| <b>Large Enterprises</b>                              | N/A                   | 60%                                                                 | 35%                                                                 |
| <b>Medium Enterprises</b>                             | N/A                   | 60%                                                                 | 45%                                                                 |
| <b>Small Enterprises</b>                              | N/A                   | 60%                                                                 | 50%                                                                 |
| <b>Universities, public research organisations</b>    | N/A                   | As research partner of the enterprise, same funding rates as above. | As research partner of the enterprise, same funding rates as above. |
| <b>Public authorities</b>                             | N/A                   | Not funded                                                          | Not funded                                                          |
| <b>Associations without economic activities, NGOs</b> | N/A                   | Not funded                                                          | Not funded                                                          |

## BELGIUM/WALLONIA – Service Public de Wallonie (SPW)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|---------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Gilles Tihon, 081/48 63 53 <a href="mailto:gilles.tihon@spw.wallonie.be">gilles.tihon@spw.wallonie.be</a><br>Marie Suleau, 081/ 38 45 04 <a href="mailto:marie.suleau@spw.wallonie.be">marie.suleau@spw.wallonie.be</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Funding commitment</b>                                                 | From Wallonia : 900.000,00€                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>Anticipated number of projects to be funded by the funding partner</b> | ?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Maximum funding per awarded project/per partner</b>                    | 900.000€<br>Fundings vary according to TRL and type of supports                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Eligibility of a partner as a beneficiary institution</b>              | Participation of a private company is mandatory (minimum 40% of total Walloon budget).<br>According to the rules of SPW.<br>- Industrial Researches (TRL 3 to 5) : Universities, Research Centers, SME, large companies, settled in Wallonia<br>- Experimental Development (TRL 6 to 7 (8)) : only SMEs and large companies settled in Wallonia<br><del>- other companies for promotion activities</del>                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Eligible topics</b>                                                    | All topics are accepted for the pre-proposal phase                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Eligible type of research and TRL</b>                                  | See above                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>Submission of the proposal at national/regional level</b>              | YES, mandatory within five days of the submission<br>The pre-proposal can be in English. If selected for presenting a proposal, this proposal must be in French AND English                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>Additional eligibility criteria for the funding agency</b>             | Eligibility criteria :<br>- The partners in Wallonia MUST give a pdf file from their 2021 balance published on Banque Nationale de Belgique<br>- The project cannot receive double funding; a specific form has to be filled in;<br>- The budget for the Walloon partners should follow the SPW-EER (DGO6) cost model;<br>- The funding rate will be the maximum allowed by the decree of the 3rd of July 2008, modified;<br>- The beneficiary must have a stable financial situation; A financial viability check has to be carried out before being recommended for full proposal.<br>- The beneficiary must have Operational offices in the Walloon Region;<br>- The project must add benefit to the regional economy;<br>- All information needed for evaluation should be available; |

|                                 |                                                                                                                                                                                                                                            |
|---------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                 | - A Walloon complementary funding request's form must be submitted to the SPW-EER (DGO6) for full proposal within five working days after the call deadline; proposal must be in French and in English                                     |
| <b>Eligible costs</b>           | Available : <a href="https://recherche.wallonie.be/guide-depenses-eligibles">https://recherche.wallonie.be/guide-depenses-eligibles</a>                                                                                                    |
| <b>Information available at</b> | Will be published on <a href="https://recherche.wallonie.be/home.html">https://recherche.wallonie.be/home.html</a> and <a href="https://energie.wallonie.be/fr/index.html?IDC=6018">https://energie.wallonie.be/fr/index.html?IDC=6018</a> |
| <b>Other</b>                    |                                                                                                                                                                                                                                            |

b) Funding rates

Maximum funding percentages:

| <b>Taux de financement pour les partenaires wallons, Recherche Industrielle, TRL 3 à 5</b>                                                                                                                                                                                                                                       |                   |                                                                                                                                     |                                                                                                                                                                                               |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|-------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                                                                                                                                                                                                                                                                  | <b>Subvention</b> |                                                                                                                                     |                                                                                                                                                                                               |
|                                                                                                                                                                                                                                                                                                                                  | Taux de base      | Si les <b>partenaires wallons</b> comptent au moins 2 entreprises et sous réserve des autres conditions (1) décret 3/7/2008 art. 18 | Si le partenariat international compte au moins 2 entreprises dont l'une d'elles réalise une partie du projet hors Belgique et sous réserve des autres conditions (2) décret 3/7/2008 art. 19 |
| Universités                                                                                                                                                                                                                                                                                                                      | 100%              | inchangé                                                                                                                            | inchangé                                                                                                                                                                                      |
| Centres de recherche                                                                                                                                                                                                                                                                                                             | 75%               | inchangé                                                                                                                            | inchangé                                                                                                                                                                                      |
| Petite entreprise                                                                                                                                                                                                                                                                                                                | 70%               | 80%                                                                                                                                 | 80%                                                                                                                                                                                           |
| Moyenne entreprise                                                                                                                                                                                                                                                                                                               | 60%               | 70%                                                                                                                                 | 70%                                                                                                                                                                                           |
| Grande entreprise                                                                                                                                                                                                                                                                                                                | 50%               | 60%                                                                                                                                 | 60%                                                                                                                                                                                           |
| <p>(1) Autres conditions:<br/> -&gt; les 2 entreprises sont indépendantes, sans sous-traitance de l'une à l'autre<br/> -&gt; aucune des entreprises ne supporte plus de 70% des dépenses admissibles de l'ensemble des ENTREPRISES WALLONNES<br/> -&gt; au moins une de ces entreprises est une petite ou moyenne entreprise</p> |                   |                                                                                                                                     |                                                                                                                                                                                               |

(2) Autres conditions:

-> les 2 entreprises sont indépendantes, sans sous-traitance de l'une à l'autre

-> aucune de ces entreprises ne supporte seule plus de 70 % des dépenses admissibles de l'ensemble des ENTREPRISES du projet

-> Une partie de projet qui correspond à 50 % des dépenses admissibles de l'ensemble des entreprises, est réalisée en Wallonie.

**Taux de financement pour les partenaires wallons, Développement Expérimental, TRL 6 à 7 (8)**

|                                                      | Subvention       |                                                                                                                                      |                                                                                                                                                                                               |
|------------------------------------------------------|------------------|--------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                      | Taux de base (4) | Si les <b>partenaires wallons</b> comptent au moins 2 entreprises et sous réserve des autres conditions (5) Décret 3/7/2208, art. 23 | Si le partenariat international compte au moins 2 entreprises dont l'une d'elles réalise une partie du projet hors Belgique et sous réserve des autres conditions (6) Décret 3/7/2008 art. 24 |
| Universités, Hautes Ecoles et Organisme de recherche | (7)(8)           | (7)(8)                                                                                                                               | (7)(8)                                                                                                                                                                                        |
| Centres de recherche                                 | 75%              | inchangé                                                                                                                             | inchangé                                                                                                                                                                                      |
| Petite entreprise                                    | 55%              | 60%                                                                                                                                  | 60%                                                                                                                                                                                           |
| Moyenne entreprise                                   | 45%              | 50%                                                                                                                                  | 50%                                                                                                                                                                                           |
| Grande entreprise                                    | 35%              | 40%                                                                                                                                  | 40%                                                                                                                                                                                           |

(4) L'aide aux entreprises sous forme de subvention est possible si le montant de l'aide est inférieur à 150.000 euros.

AGW du 18/9/2008, modifié le 18 février 2016, Art. 66/1.

(5) Autres conditions:

-> les 2 entreprises sont indépendantes, sans sous-traitance de l'une à l'autre

-> aucune des entreprises ne supporte plus de 70% des dépenses admissibles de l'ensemble des ENTREPRISES WALLONNES

-> au moins une de ces entreprises est une petite ou moyenne entreprise

Pas de limite au montant de l'aide

(6) Autres conditions:

-> les 2 entreprises sont indépendantes, sans sous-traitance de l'une à l'autre

-> aucune de ces entreprises ne supporte seule plus de 70 % des dépenses admissibles de l'ensemble des ENTREPRISES du projet

-> Une partie de projet qui correspond à 50 % des dépenses admissibles de l'ensemble des entreprises, est réalisée en Wallonie.

Pas de limite au montant de l'aide

(7) Sous certaines conditions, les universités et Hautes Ecoles peuvent obtenir une subvention au taux de 100 % lorsqu'elles participent à des activités de développement expérimental en partenariat avec des entreprises ou des centres de recherche agréés:

-> dans le cadre d'un partenariat d'innovation, qui associe plusieurs entreprises et plusieurs organismes de recherche ou centres de recherche agréés (art. 94)

-> dans le cadre d'une coopération avec un centre de recherche agréé (art. 78)

(8) Les organismes de recherche sont subventionnés au même taux que les Universités et Hautes Ecoles mais leurs frais généraux ne sont pas éligibles

## CANADA/ALBERTA REGION - Emissions Reduction Alberta (ERA)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|---------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Country/Region</b>                                                     | Canada/Alberta Region                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>Funding Organisation</b>                                               | Emissions Reduction Alberta (ERA)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Contact Point</b>                                                      | Sanah Dar (Project Specialist – Main Contact)<br>TEL: +1 780-429-9327 Email: <a href="mailto:sdar@eralberta.ca">sdar@eralberta.ca</a><br><br>Mark Summers (Chief Strategy Officer)<br>TEL: +1 780-498-2544 Email: <a href="mailto:msummers@eralberta.ca">msummers@eralberta.ca</a>                                                                                                                                                                                                                                                                                                                                                    |
| <b>Funding commitment</b>                                                 | Total ERA funding envelope is <b>\$5 million CAD</b> (~€3.47 million at current exchange rate). The indicative budget for the following areas is: \$3 million CAD is allocated to CCUS, \$1 million CAD is allocated to Renewable Fuels, and \$1 million CAD is allocated to Hydrogen.<br><br>ERA in its sole discretion reserves the right to modify the total funding available under this Call.                                                                                                                                                                                                                                    |
| <b>Anticipated number of projects to be funded by the funding partner</b> | Approximately 5-7 anticipated. No minimum or maximum specified.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Maximum funding per awarded project / per partner</b>                  | <b>\$1 million CAD</b> (~€762,800 at current exchange rate) per project. ERA in its sole discretion reserves the right to modify the maximum funding awarded per project.                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Eligibility of a partner as a beneficiary institution</b>              | ERA funding is open to all categories of applicant, including technology developers, industry, industrial associations, small and medium-sized enterprises (SMEs), research and development (R&D) organizations, universities, municipalities, not-for-profit organizations, government research labs, and individuals.                                                                                                                                                                                                                                                                                                               |
| <b>Eligible topics</b>                                                    | All focus areas mentioned in the CETP-TRI3 Joint Call guidelines are eligible for Alberta/Canada. However, the following areas for CCUS & Hydrogen are <b>NOT</b> eligible for Canada/Alberta region: <ul style="list-style-type: none"> <li>• Acid gas injection</li> <li>• Offshore storage</li> <li>• Projects whose primary focus is point-to-point transportation or sequestration elements.</li> </ul> For all focus areas, ERA funding will NOT be provided to projects whose primary focus is commercially proven technologies/processes, activities assessed to be business-as-usual, or to address only financial barriers. |

|                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|-----------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Eligible type of research and Technology Readiness Level (TRL)</b> | ERA funding is targeted for projects at the technology scale-up, field pilot, commercial demonstration, or commercial implementation stages (TRL 5-9).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Submission of the (pre)proposal at the national level</b>          | In addition to the ACT proposal, ERA may require applicants, during the <u>full proposal stage</u> ONLY, to provide supplemental information to support due diligence and portfolio reporting. This information may include detailed budget information, financial report(s), an extended Greenhouse Gas benefits analysis, and/or additional information on the specific alignment with the Alberta market. Supplemental information relates to both the overall project and the component of the project based in Alberta. The final document for the Supplemental Information must be no more than 20 pages in length excluding appendices. Financial reporting will be required for the Alberta-based partner(s) on the project and is mandatory for the project partner that will receive funding from ERA. The <b>Supplemental Information document, budget sheet and appendices must be submitted via email to ERA Applications at <a href="mailto:applications@eralberta.ca">applications@eralberta.ca</a>.</b>                                                                                                                                                                                                  |
| <b>Additional eligibility criteria for the funding agency</b>         | Applicants are NOT required to be located in Alberta, but all applicants must demonstrate a clear value proposition for the province. Applicants must demonstrate how the proposed technology or application thereof is an innovative solution for emissions reduction in Alberta.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Eligible costs</b>                                                 | <p>ERA will match applicant contributions toward eligible expenses on a one-to-one (1:1) basis. The maximum ERA contribution to a single project will be no more than <b>50%</b> of the project’s eligible expenses.</p> <p>ERA will not match other government funds provided directly for the proposed project (federal, provincial, or international), or future revenue associated with the outcomes of the project such as offset credits or emissions performance credits associated with the project, tax incentives associated with the project (e.g., Canadian SR&amp;ED credits), revenue from sales of the project’s end-products (e.g., from offtake agreement), or non-eligible contributions. Applicants must justify the amount of funding requested.</p> <p>For information about eligible expenses and costs, please refer to the <i>ERA Eligible Expenses and Cost Instructions document</i> available at <a href="https://erims.outcome-plus.com/Content/Files/ERIMS/Files/ERA%20Eligible%20Expenses%20and%20Cost%20Instructions%20November%202021.pdf">https://erims.outcome-plus.com/Content/Files/ERIMS/Files/ERA%20Eligible%20Expenses%20and%20Cost%20Instructions%20November%202021.pdf</a>.</p> |
| <b>Maximum amount of requested funding</b>                            | The maximum funding contribution from ERA for any one project is <b>\$1 million CAD</b> (~€762,800 at current exchange rate). ERA in its sole discretion reserves the right to modify the maximum funding awarded per project.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Website with additional information</b>                            | <a href="https://eralberta.ca">https://eralberta.ca</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |

|                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|--------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>Additional information</b></p> | <p>Alberta is home to the Alberta Carbon Conversion Technology Centre (ACCTC), a real-world test bed for carbon capture and conversion technologies. Applicants are strongly encouraged to consider piloting or testing their technology at the ACCTC. See <a href="https://innotechalberta.ca/research-facilities/alberta-carbon-conversion-technology-centre-acctc/">https://innotechalberta.ca/research-facilities/alberta-carbon-conversion-technology-centre-acctc/</a> for more information.</p> <p>Hydrogen Centre of Excellence (HCOE) is led by Alberta Innovates, with the applied research and engineering expertise of InnoTech Alberta and C-FER Technologies. The HCOE is a funding program, testing and service facility, and forum for facilitating partnerships to de-risk hydrogen technology development. Applicants may reach out to the HCOE for assistance with developing partnerships in the hydrogen community. See <a href="https://albertainnovates.ca/programs/hydrogen-centre-of-excellence/">https://albertainnovates.ca/programs/hydrogen-centre-of-excellence/</a> for more information.</p> <p>InnoTech Alberta has a set of services for hydrogen production, infrastructure, and end-use applications. Applicants are encouraged to consider the expertise or facilities needed for testing hydrogen technologies at InnoTech Alberta. See <a href="https://innotechalberta.ca/services/hydrogen/">https://innotechalberta.ca/services/hydrogen/</a> for more information.</p> <p>C-FER Technologies has a collection of services for hydrogen &amp; CO<sub>2</sub> pipeline integrity, hydrogen &amp; CO<sub>2</sub> underground storage, and ensuring hydrogen &amp; CO<sub>2</sub> can be transported and used safely. Applicants are encouraged to consider the expertise or facilities needed for testing hydrogen and CO<sub>2</sub> technologies at C-FER Technologies. See <a href="https://www.cfertech.com/hydrogen/">https://www.cfertech.com/hydrogen/</a> for more information.</p> <p>The International CCS Knowledge Centre (Knowledge Centre) offers insight into practical CCS deployment considerations. It is dedicated to advancing the understanding and use of a large-scale CCS/CCU as a means of managing GHG (greenhouse gas) emissions. Applicants may engage with the Knowledge Centre for assistance with proposal development or project delivery at their own expense. See <a href="https://ccsknowledge.com">https://ccsknowledge.com</a> for more information.</p> |
|--------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

b) Funding rates

Maximum funding percentages:

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|-------------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>                              |                       |                                    |                                            |
| <b>Medium Enterprises</b>                             |                       |                                    |                                            |
| <b>Small Enterprises</b>                              |                       |                                    |                                            |
| <b>Universities, public research organisations</b>    |                       |                                    |                                            |
| <b>Public authorities</b>                             |                       |                                    |                                            |
| <b>Associations without economic activities, NGOs</b> |                       |                                    |                                            |

## CYPRUS – Research and Innovation Foundation (RIF)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                             |
|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | ANNA MARIA CHRISTOFOROU                                                                                                                                                                                                                                                     |
| <b>Funding commitment</b>                                                 | €3.000.000                                                                                                                                                                                                                                                                  |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 6                                                                                                                                                                                                                                                                           |
| <b>Maximum funding per awarded project/per partner</b>                    | €500.000                                                                                                                                                                                                                                                                    |
| <b>Eligibility of a partner as a beneficiary institution</b>              | Legal entities established and based in the areas, which are under the effective control of the Republic of Cyprus.<br>Research Organisations, Enterprises (small, medium, large), Other Private Sector Organisations, Other Public and Broader Public Sector Organisations |
| <b>Eligible topics</b>                                                    | ALL                                                                                                                                                                                                                                                                         |
| <b>Eligible type of research and TRL</b>                                  | Type of research (basic research, applied research, experimental development)<br>Projects must include experimental development activities.<br>TRL 1-8                                                                                                                      |
| <b>Submission of the proposal at national/regional level</b>              | YES<br>IRIS Portal: <a href="https://iris.research.org.cy">https://iris.research.org.cy</a>                                                                                                                                                                                 |
| <b>Additional eligibility criteria for the funding agency</b>             | Please check National Regulations at:<br><a href="http://www.research.org.cy">www.research.org.cy</a><br><a href="https://iris.research.org.cy/">https://iris.research.org.cy/</a>                                                                                          |
| <b>Eligible costs</b>                                                     | Research & Development Cost Categories <ul style="list-style-type: none"> <li>• Personnel Cost</li> <li>• Costs for Instruments and Equipment</li> <li>• Costs for External Services</li> <li>• Consumables</li> <li>• Other Specific Costs</li> <li>• Overheads</li> </ul> |
| <b>Information available at</b>                                           | RPF Website: <a href="http://www.research.org.cy">www.research.org.cy</a><br>IRIS Portal: <a href="https://iris.research.org.cy">https://iris.research.org.cy</a>                                                                                                           |

|              |                                                                                                                                                                                    |
|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Other</b> | Please check National Regulations at:<br><a href="http://www.research.org.cy">www.research.org.cy</a><br><a href="https://iris.research.org.cy/">https://iris.research.org.cy/</a> |
|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

b) Funding rates

Maximum funding percentages (under specific conditions):

|                                                                                                                              | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|------------------------------------------------------------------------------------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>                                                                                                     | 100%                  | 65%                                | 40%                                        |
| <b>Medium Enterprises</b>                                                                                                    | 100%                  | 75%                                | 50%                                        |
| <b>Small Enterprises</b>                                                                                                     | 100%                  | 80%                                | 60%                                        |
| <b>Universities, public research organisations</b>                                                                           | 100%                  | 100%                               | 100%                                       |
| <b>Public authorities</b>                                                                                                    | 100%                  | 100%                               | 100%                                       |
| <b>Associations without economic activities, NGOs (according to corresponding type of enterprise (small, medium, large))</b> | 100%                  | 80%                                | 60%                                        |

# CZECH REPUBLIC – Technology Agency of the Czech Republic (TA CR)

## a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|---------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Name: Matěj Štěpánek<br>E-mail: matej.stepanek@tacr.cz<br>Tel: +420 770 194 873                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Funding commitment</b>                                                 | 2 450 000€                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 7-10                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Maximum funding per awarded project/per partner</b>                    | <b>Maximum funding rate (intensity) per project:</b> 85 %<br><br><b>Maximum funding (amount) per project (Czech partner)</b><br>Call Modules under TRI 1, 3 and 5: no limitation<br>Call Module 7.1 (TRI 7): 175 000€ per project<br>Call Module 7.2 (TRI 7): 175 000€ per project                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Eligibility of a partner as a beneficiary institution</b>              | <ul style="list-style-type: none"> <li>● Universities</li> <li>● Research institutes</li> <li>● SMEs and large companies</li> <li>● NGOs</li> <li>● Municipalities</li> </ul> <p>TA CR excludes the disbursement of individual aid to an enterprise:</p> <ul style="list-style-type: none"> <li>● against which a recovery order has been issued which is unpaid</li> <li>● meeting the definition of an <a href="#">“undertaking in difficulty”</a></li> <li>● which has not met the obligation to publish the financial statements for the years 2018, 2019, 2020 in the respective register - the so-called "Veřejný rejstřík"</li> <li>● which has not disclose its ownership structure in the so-called <a href="#">“Evidence skutečných majitelů”</a></li> </ul> |
| <b>Eligible topics</b>                                                    | <p><b>TRI 1 - Integrated Net-zero-emissions Energy System</b></p> <ul style="list-style-type: none"> <li>● Call Module 1.1</li> <li>● Call Module 1.2</li> </ul> <p><b>TRI 3 - Enabling Climate Neutrality with Storage Technologies, Renewable Fuels and CCU/CCS</b></p> <ul style="list-style-type: none"> <li>● Call Module 3.1</li> <li>● Call Module 3.2</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                               |

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|                                                                     | <p><b>TRI 5 - Integrated Regional Energy Systems</b></p> <ul style="list-style-type: none"> <li>● Call Module 5.1</li> </ul> <p><b>TRI 7 - Integration in the built environment</b></p> <ul style="list-style-type: none"> <li>● Call Module 7.1</li> <li>● Call Module 7.2</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <p><b>Eligible type of research and TRL</b></p>                     | <p>Applied research (industrial research and experimental development)</p> <p>TRL: 3-9</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <p><b>Submission of the proposal at national/regional level</b></p> | <p><u>Mandatory forms to be submitted</u></p> <p>The Czech applicants are requested to submit:</p> <ul style="list-style-type: none"> <li>● A Sworn statement of the applicant</li> <li>● Completed "TACR Application Form" Excel file (submitted by the main Czech applicant only)*</li> <li>● if the applicant plans to achieve the "NmetS" type of result, the "Confirmation of the Certification authority for NmetS results" needs to be attached*</li> <li>● if the applicant plans to achieve the "Patent" type of result, patent search must be substantiated*</li> <li>● Sworn statement of the composition of the consortium (submitted by the main Czech applicant only if there is Czech enterprise in the project consortium)</li> <li>● "Do no significant harm" declaration (submitted by the main Czech applicant only)</li> </ul> <p>All mandatory documents to be found on <a href="#">TA CR website</a>. Deadline for submitting all documents is the same as the deadline for submitting pre-proposals. All documents proving the eligibility of the Czech partner stated above shall be submitted via the TACR data box (TACR data box ID: <b>afth9xp</b>).</p> <p><i>*Applicants who will not submit this mandatory form (if relevant) via databox <u>before the deadline</u> will be considered as <b>not eligible</b> for TA CR funding.</i></p> <p><u>Project start and end</u></p> <p>Please note that following national legislation, Czech applicants shall start within 120 days from the funding decision being communicated by the Call Management (60-day period to enter into a contract + 60-day period to start the project).</p> <p>Czech applicants <b>can only be funded until June 2026</b> (further involvement in the project is possible without funding).</p> |

|                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
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|                                                                      | <p>Czech partners must contribute to the final project report (even if they finish their project activities earlier than other project partners).</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| <p><b>Additional eligibility criteria for the funding agency</b></p> | <p><u>Eligible projects for TA CR</u></p> <ul style="list-style-type: none"> <li>● the project meets the definition of <b>applied research</b></li> <li>● the research results correspond to the national rules and are applicable/exploitable. (The project proposal has to include a clear description of the exploitation plan and results.)</li> <li>● the aim of the project has to be relevant to the overall aim of the funding programme EPSILON</li> <li>● the declared share of industrial research and experimental development corresponds to the activities of the Czech partner described in the project proposal</li> <li>● the requested funding meets the national regulations for aid intensity</li> </ul> <p><b>Czech applicants in this Call will be funded from the EU Recovery and Resilience Facility - Czech National Recovery Plan (Národní plán obnovy);</b> their projects must therefore:</p> <ul style="list-style-type: none"> <li>● adhere to the “Do no significant harm” principle</li> <li>● meet at least one of the objectives of digitalisation</li> <li>● indicate CZ NACE area (via TACR Application Form)</li> <li>● follow publicity rules of NPO</li> <li>● avoid conflict of Interest - "By submitting a project proposal, the applicant declares that neither the submission nor the subsequent implementation of the project will create a conflict of interest for the applicant within the meaning of Article 61 of Regulation (EU) 2018/1046 of the European Parliament and of the Council of 18 July 2018."</li> <li>● not include VAT as an eligible cost</li> </ul> <p><u>Supported results</u></p> <p>Projects that achieve at least one of the following types of results can be supported in this Call. The type of the result has to be clearly described in the project proposal:</p> <ul style="list-style-type: none"> <li>● P - patent</li> <li>● G - technically realized results - prototype, functional sample</li> <li>● Z - pilot plant, proven technology</li> <li>● R - software</li> <li>● F - results with legal protection - utility model, industrial design</li> <li>● N - Certified methodologies and practices, treatment, conservation methods, procedures and specialized maps with professional expert content</li> <li>● O - Miscellaneous</li> </ul> |

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|                              | <p>Results supported only in combination with at least one other result listed above:</p> <ul style="list-style-type: none"> <li>• H - results reflected in non-legislative directives and regulations binding within the competence of the respective provider and results reflected in the approved strategic and conceptual documents of the state or public administration</li> </ul> <p><u>Intellectual Property Rights</u></p> <p>The applicants are required to enter into a contract with their foreign partners (sign the so-called Consortium Agreement) which will define the conditions of cooperation on the project where, among other things, they specify the method of allocating rights to the research results, as well as adjustment and management of the rights imported or created during the project's implementation, which are necessary to address the project.</p> <p><u>Submission of financial and scientific reports at the national/regional level</u></p> <p>Czech beneficiaries must follow the rules of TA CR for reporting on the project (i.e. submission of interim and final reports and reports on the implementation of the results).</p> <p><u>Publicity obligations</u></p> <p>While promoting the project and its results Czech beneficiaries must follow the <a href="#">publicity rules of TA CR</a>.</p> <p>In addition, Czech beneficiaries in this Call must also follow the publicity rules of Národní plán obnovy (described in <i>Metodický pokyn pro publicitu a komunikaci pro Národní plán obnovy na období 2021-2016</i>).</p> |
| <p><b>Eligible costs</b></p> | <p><u>Eligible costs are:</u></p> <ul style="list-style-type: none"> <li>• personnel costs (including scholarships)</li> <li>• subcontracting costs (max. 20% of total eligible costs throughout the whole project period)</li> <li>• other direct costs (write-offs, protection of intellectual property, operating expenses, travel costs, consumables)</li> <li>• indirect costs (overheads) - full cost/flat rate 25% (indirect costs in the respective year are calculated as 25% of the sum of the personnel costs and other direct costs in the same year)</li> </ul> <p><b>VAT is not an eligible cost.</b></p> <p>Specific categories of eligible costs are defined under Article 18 of the <a href="#">General Terms &amp; Conditions</a>.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |

|                                 |                                                                                                                     |
|---------------------------------|---------------------------------------------------------------------------------------------------------------------|
| <b>Information available at</b> | <a href="#">ERA-NET Cofund Scheme on TA CR website</a> (in Czech)                                                   |
|                                 | <a href="#">ERA-NET Cofund Scheme on TA CR website</a> (in English)                                                 |
|                                 | <a href="#">National research programme EPSILON</a> (in Czech)                                                      |
|                                 | <a href="#">National research programme EPSILON</a> (in English)                                                    |
|                                 | “Guide for Czech applicants” and all mandatory forms will be available on <a href="#">TA CR website</a> (in Czech). |

b) Funding rates

Maximum funding percentages:

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|-------------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>                              | x                     | 50-65 %                            | 25-40 %                                    |
| <b>Medium Enterprises</b>                             | x                     | 60-75 %                            | 35-50 %                                    |
| <b>Small Enterprises</b>                              | x                     | 70-80 %                            | 45-60 %                                    |
| <b>Universities, public research organisations</b>    | x                     | up to 100 %                        | up to 100 %                                |
| <b>Public authorities</b>                             | x                     | same as enterprises                | same as enterprises                        |
| <b>Associations without economic activities, NGOs</b> | x                     | 50-80 %                            | 25-60 %                                    |

## DENMARK – Energy Technology Development and Demonstration Programme (EUDP)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|---------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | <p>Wickie Lassen Agdal<br/> <a href="mailto:wbl@ens.dk">wbl@ens.dk</a><br/> +45 33 92 92 73</p> <p>Henrik T. Aa. Friis<br/> <a href="mailto:htaf@ens.dk">htaf@ens.dk</a><br/> +45 33 92 77 99</p>                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>Funding commitment</b>                                                 | 1.340.000 EUR                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Anticipated number of projects to be funded by the funding partner</b> | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>Maximum funding per awarded project/per partner</b>                    | 1.340.000 EUR                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Eligibility of a partner as a beneficiary institution</b>              | Public and private business enterprises, as well as knowledge institutions, are eligible for aid. However, it is required that at least one Danish private business enterprise participates as an active partner. An active partner should have a significant expected contribution to generate growth and/or employment in a Danish context, and/or contribute to the Danish climate policy objectives (e.g. CO <sub>2</sub> -reductions and independence from fossil fuels).                                                                                                                    |
| <b>Eligible topics</b>                                                    | <p>EUDP can fund topics within the following TRI's:</p> <ul style="list-style-type: none"> <li>• TRI1 RESpowerflex</li> <li>• TRI3 CCUS</li> <li>• TRI3 Renewable fuels and Hydrogen</li> <li>• TRI5 Integrated Regional Energy Systems for a Resilient, Secure, and Renewable Energy Supply</li> <li>• TRI6 Industrial energy systems</li> </ul>                                                                                                                                                                                                                                                 |
| <b>Eligible type of research and TRL</b>                                  | <p>EUDP supports projects within TRL 4-8.</p> <p>EUDP do not fund projects that <u>only</u> contains research activities (TRL 0-3). However, projects that combines research activities with development- and demonstration activities are eligible for funding. Applications with research content are assessed by Innovation Fund Denmark. If Innovation Fund Denmark concludes that the research content is not eligible for funding EUDP cannot fund the project.</p> <p>EUDP only funds project activities that are related to the development and demonstration of energy technologies.</p> |
| <b>Submission of the proposal at national/regional level</b>              | Yes, EUDP require submission of specific appendices for national eligibility check. The appendices and more information are available at:                                                                                                                                                                                                                                                                                                                                                                                                                                                         |

|                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|---------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                               | <a href="https://eudp.dk/soeg-tilskud">https://eudp.dk/soeg-tilskud</a> .                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Additional eligibility criteria for the funding agency</b> | <p>It is required that at least one Danish private business enterprise participates as an active partner.</p> <p>The project should support the Danish energy policy targets and the Danish contribution should advance energy technology development.</p> <p>EUDP require submission of specific appendices for national eligibility check.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Eligible costs</b>                                         | <ul style="list-style-type: none"> <li>• Personnel costs.</li> <li>• Instruments and equipment.</li> <li>• Buildings.</li> <li>• Other operating expenses, including materials.</li> <li>• External/sub-supplies.</li> <li>• Overhead costs.</li> <li>• Other/travelling/dissemination.</li> </ul> <p>Danish applicants must comply with the EUDP rules which can be found in the link below (section 3):<br/> <a href="#">Danish version</a> / <a href="#">English version</a></p> <p>It is not possible to receive funding for activities, which aim to:</p> <ul style="list-style-type: none"> <li>• Develop business models, market analyses, direct sales promotion and other commercial market activities, including deploying existing technology or commercial operation of plant and similar.</li> <li>• Expand infrastructure.</li> <li>• Implement preproduction planning or to streamline production or control processes and similar.</li> <li>• Establish new institutions or continue existing institutions through operating grants etc.</li> <li>• Fund operating expenses in connection with partnerships, as these are expected to be paid by the participating parties.</li> <li>• Purchase land and to fund related costs.</li> <li>• Complete case-processing by the authorities in connection with building projects, environmental approvals and similar.</li> <li>• Obtain patents and similar rights.</li> </ul> |
| <b>Information available at</b>                               | <a href="https://eudp.dk/soeg-tilskud">https://eudp.dk/soeg-tilskud</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>Other</b>                                                  | It is recommended that you reach out to the national contact point prior to submitting the application.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |

b) Funding rates

Maximum funding percentages:

|  | Basic research | Industrial/Applied Research | Experimental development/innovation |
|--|----------------|-----------------------------|-------------------------------------|
|  |                |                             |                                     |

|                                                       |     |                              |                              |
|-------------------------------------------------------|-----|------------------------------|------------------------------|
| <b>Large Enterprises</b>                              | N/A | 65 %                         | 40 %                         |
| <b>Medium Enterprises</b>                             | N/A | 75 %                         | 50 %                         |
| <b>Small Enterprises</b>                              | N/A | 80 %                         | 60 %                         |
| <b>Universities, public research organisations</b>    | N/A | 90 %                         | 90 %                         |
| <b>Public authorities</b>                             | N/A | 65 %                         | 40 %                         |
| <b>Associations without economic activities, NGOs</b> | N/A | Depends on organisation size | Depends on organisation size |

## DENMARK – Innovation Fund Denmark (IFD)

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### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                             |
|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Martin.sondergaard@innofond.dk                                                                                              |
| <b>Funding commitment</b>                                                 | 1M Euro                                                                                                                     |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 5                                                                                                                           |
| <b>Maximum funding per awarded project/per partner</b>                    | 300,000 Euro to one partner or 500,000 Euro total if more DK-partners in one project (but still maximum 300,000 Euro each). |
| <b>Eligibility of a partner as a beneficiary institution</b>              | Danish universities, companies, industry organisations, local/regional governments, research organisations and NGOs.        |
| <b>Eligible topics</b>                                                    | Please refer to IFD <a href="#">guidelines</a> .                                                                            |
| <b>Eligible type of research and TRL</b>                                  | Please refer to IFD <a href="#">guidelines</a> .                                                                            |
| <b>Submission of the proposal at national/regional level</b>              | <a href="http://www.e-grant.dk">www.e-grant.dk</a>                                                                          |
| <b>Additional eligibility criteria for the funding agency</b>             | Please refer to IFD <a href="#">guidelines</a> .                                                                            |

|                                 |                                         |
|---------------------------------|-----------------------------------------|
| <b>Eligible costs</b>           | Please refer to IFD <u>guidelines</u> . |
| <b>Information available at</b> |                                         |
| <b>Other</b>                    | Please refer to IFD <u>guidelines</u> . |

b) Funding rates

Maximum funding percentages\*:

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|-------------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>                              | 50-65%                | 50-65%                             | 25-40%                                     |
| <b>Medium Enterprises</b>                             | 60-75%                | 60-75%                             | 35-50%                                     |
| <b>Small Enterprises</b>                              | 60-75%                | 60-75%                             | 35-50%                                     |
| <b>Universities, public research organisations</b>    | 90%                   | 90%                                | 90%                                        |
| <b>Public authorities</b>                             | 90%                   | 90%                                | 90%                                        |
| <b>Associations without economic activities, NGOs</b> | 60%                   | 60%                                | 60%                                        |

\*please see IFD guidelines for details – also including overhead for various partner types.

## ESTONIA – Estonian Research Council (ETAG)

### a) National information and eligibility criteria

|                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
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| Contact Point                                                      | Name: Maria Habicht<br>E-mail: <a href="mailto:maria.habicht@etag.ee">maria.habicht@etag.ee</a><br>Tel.: +372 51 74 058                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| Funding commitment                                                 | 150 000 €                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Anticipated number of projects to be funded by the funding partner | 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Maximum funding per awarded project / per partner                  | 150 000 €                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Eligibility of a partner as a beneficiary institution              | <p><b>1. Project Participants</b></p> <p><b>1.1. The Host Institution</b> could be any legal entity that is registered and located in Estonia.</p> <p>The Host Institution (the final recipient) is the applicant to which the grant will be allocated.</p> <p>The Host Institution must confirm to Estonian Research Council (with a confirmation letter after the submission deadline) that the project can be carried out on their premises and that they will employ the Principal Investigator during the proposed project, should the project receive funding.</p> <p>If the Host Institution is an undertaking, then State aid and de minimis aid must be taken into account.</p> <p>If the support is State aid or de minimis aid, then support will not be granted to a Host Institution who is subject to a support withdrawal decision pursuant to a previous European Commission decision deeming the aid illegal and incompatible with the common market, if that decision has not been complied with.</p> <p><b>1.2 The Principal Investigator</b> is a researcher who acts as the Estonian team leader in the project proposal. The Principal Investigator will be responsible for how the grant is used and how Estonia's part in the project is executed.</p> <p>The Principal Investigator:</p> <p>1.2.1 must have an updated public profile in the Estonian Research Information System (ETIS) –<br/><a href="https://www.etis.ee/Portal/News/Index/?IsLandingPage=true&amp;lang=ENG">https://www.etis.ee/Portal/News/Index/?IsLandingPage=true&amp;lang=ENG</a><br/>by the submission deadline;</p> <p>1.2.2 must hold a doctoral degree or an equivalent qualification. The degree must be awarded at the latest by the submission deadline of the grant application;</p> |

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|                                                        | <p>1.2.3 must have published at least three articles that comply with the requirements of Clause 1.1 of the ETIS classification of publications, or at least five articles that comply with the requirements of Clauses 1.1, 1.2, 2.1 or 3.1, within the last five calendar years prior to the proposal submission deadline.1 International patents are equaled with publications specified under Clause 1.1. A monograph (ETIS Clause 2.1) is equaled with three publications specified in Clause 1.1 if the number of authors is three or fewer. If the applicant has been on pregnancy and maternity or parental leave or performed compulsory service in the Defense Forces, or has another good reason, they can request the publication period requirement to be extended by the relevant period of time.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Eligible topics                                        | All topics                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| Eligible type of research and TRL                      | <p>Strategic (basic) research</p> <p>Applied research</p> <p>TRL: 1 - 6</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Submission of the (pre)proposal at the national level  | No                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Additional eligibility criteria for the funding agency | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Eligible costs                                         | <p><b>2. Budget</b></p> <p>2.1 <b>Research expenses</b> consist of <b>direct costs</b> (personnel costs, travel costs and other direct costs) and <b>subcontracting costs</b>. The research expenses must be used to carry out the project and be separately identifiable.</p> <p>2.2 <b>Direct costs</b></p> <p>2.2.1 <b>Personnel costs</b> are monthly salaries with social security charges and all the other statutory costs of the project participants, calculated according to their commitment and in proportion to their total workload at their Host Institution.</p> <p>2.2.2 <b>Travel costs</b> may cover expenses for transport, accommodation, daily allowances and travel insurance.</p> <p>2.2.3 <b>Other direct costs</b> are:</p> <ul style="list-style-type: none"> <li>- consumables and minor equipment related to the project;</li> <li>- publication and dissemination of project results;</li> <li>- organising meetings, seminars or conferences (room rent, catering);</li> <li>- fees for participating in scientific forums, conferences and other events related to the project;</li> <li>- patent costs;</li> <li>- all other costs that are identifiable as clearly required for carrying out the project (e.g. translation, copy editing, webpage hosting, etc.) and comply with the eligible costs.</li> </ul> |

|                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|-------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                     | <p>2.2.4 <b>Subcontracting costs</b> should cover only the additional or complementary research related tasks (e.g. analyses, conducting surveys, building a prototype, etc.) performed by third parties. Subcontracting costs should not be included in the overhead calculation. The activities and budget should be described in the proposal. Core project tasks should not be subcontracted. Subcontracting costs may not exceed 15% of the total costs.</p> <p>2.4 <b>Indirect costs are overhead from the personnel costs only</b>, which may not exceed 15% and should cover the general expenses of the Host Institution. Costs for equipment and services intended for public use (a copy machine or a printer that is publicly used, phone bills, copy service, etc.) should be covered from the overhead.</p> <p>2.5 <b>Double funding</b> of activities is not acceptable.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| Maximum amount of requested funding | 150 000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Website with additional information | <a href="https://etag.ee/en/cooperation/horizon-europe/eu-partnerships/era-nets/">https://etag.ee/en/cooperation/horizon-europe/eu-partnerships/era-nets/</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Additional information              | <p><b>3. State Aid</b></p> <p>EU Regulations on State aid and de minimis aid must be taken into account when requesting funding from the Estonian Research Council (ETAg).</p> <p>Support is not considered to be State aid for research and development, if the project has ties to the non-economic activities of the Research (or Host) Institution, as long as the research and development activities and the related costs, funding and revenue can be clearly separated, thus avoiding the cross subsidization of economic activity.</p> <p>The criteria defined in Clauses 17-22 of Communication from the European Commission – Framework for State aid for research and development and innovation (2014/C 198/01) forms the basis for determining whether the activities carried out are economic activities and whether the Host Institution is an undertaking who is considered to be a State aid recipient when it receives support.</p> <p>When an entity applies for State aid or de minimis aid, it has to fill in the <b>State aid form</b>. No tax arrears are allowed on the proposal submission date.</p> <p>If State aid and de minimis aid are given, the documents related to giving the support must be kept for 10 years as of the date when the agreement was entered into.</p> <p><b>State aid pursuant to the Block Exemption Regulation</b></p> <p>If the support is considered to be State aid, then support is given on the basis of Article 25, 25a or 25c of Commission Regulation (EU) No 651/2014 declaring certain categories of aid compatible with the internal market in application of Articles 107 and 108 of the Treaty (OJ L 187, 26.6.2014, p. 1–78) (hereinafter the Block Exemption Regulation), and the provisions of the Commission Regulation and Section 34<sup>2</sup> of the Estonian Competition Act apply.</p> |

|  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | <p>State aid is not given in cases specified under Articles 1(2) to (5) of the Block Exemption Regulation.</p> <p>If State aid is given on the basis of Article 25, the eligible costs of the project activities must comply with the requirements specified under Article 25(3) of the Block Exemption Regulation (except clause (c)), and the maximum aid intensity must comply with Articles 25(5) and (6). For State aid given on the basis of Articles 25a or 25c, see rules laid down in mentioned Articles accordingly.</p> <p>If the support applied for can be considered to be State aid, the application must include the information specified in Article 6(2) of the Block Exemption Regulation, and the application has to be submitted before the start of the activities.</p> <p>If State aid is given, then the costs of the activities carried out before application submission will not be eligible for aid.</p> <p><b>De minimis aid</b></p> <p>If support is considered de minimis aid, then giving support is subject to Commission Regulation (EU) No 1407/2013 on the application of Articles 107 and 108 of the Treaty on the Functioning of the European Union to de minimis aid (OJ L 352, 24.12.2013, p. 1–8) (hereinafter the De Minimis Aid Regulation), and the provisions of the Regulation and Section 33 of the Estonian Competition Act apply.</p> <p>De minimis aid is not given in cases specified under Article 1(1) of the De Minimis Aid Regulation.</p> <p>In case of de minimis aid, the maximum aid intensity must comply with Article 3 of the De Minimis Aid Regulation.</p> <p>De minimis aid given to the Host Institution together with de minimis aid applied for as support cannot exceed 200,000 euros during the current financial year and the two previous financial years.</p> <p>Article 5 of the De Minimis Aid Regulation applies to cumulating de minimis aid.</p> <p>A single undertaking is an undertaking specified in Article 2(1) of the De Minimis Aid Regulation.</p> <p><b>4. Grant Agreement</b></p> <p>If a positive funding decision is made, the Estonian Research Council enters into a grant agreement with the Host Institution. Information on the transnational project must be entered into ETIS once the agreement has been signed.</p> <p>The Consortium Agreement should be signed at the latest six months after the grant agreement has been signed. If one year has elapsed and the CA has not been signed, the next instalment of funding will not be paid out.</p> <p><b>5. Research Involving Human Subjects or Animal Testing</b></p> |
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|  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|--|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | <p>If human research or animal testing are intended in the project, a positive resolution by the Human Research Ethics Committee or the Authorisation Committee for Animal Experiments must be submitted to the Estonian Research Council by the start of the relevant activities.</p> <p><b>6. Nagoya Protocol</b></p> <p>By applying for funding by the Estonian Research Council, the applicants agree to consider the relevance of the Nagoya protocol for their research, and to submit the Due Diligence Declaration, if applicable.</p> |
|--|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

b) Funding rates

Maximum funding percentages:

|                                                        | Basic research | Industrial/Applied Research | Experimental development/innovation |
|--------------------------------------------------------|----------------|-----------------------------|-------------------------------------|
| <b>Large Enterprises*</b>                              | 100%           | 100%                        | N/A                                 |
| <b>Medium Enterprises*</b>                             | 100%           | 100%                        | N/A                                 |
| <b>Small Enterprises*</b>                              | 100%           | 100%                        | N/A                                 |
| <b>Universities, public research organisations</b>     | 100%           | 100%                        | N/A                                 |
| <b>Public authorities</b>                              | 100%           | 100%                        | N/A                                 |
| <b>Associations without economic activities, NGOs*</b> | 100%           | 100%                        | N/A                                 |

\* State Aid regulations must be taken into account

# ESTONIA – Ministry of Economic Affairs and Communications (MKM)

## a) National information and eligibility criteria

|                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|--------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Contact Point                                                      | Name: Siret Talve<br>E-mail: <a href="mailto:siret.talve@mkm.ee">siret.talve@mkm.ee</a><br>Tel.: +372 639 7660                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Funding commitment                                                 | 300 000 €                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Anticipated number of projects to be funded by the funding partner | 2                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| Maximum funding per awarded project / per partner                  | 150 000 €                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Eligibility of a partner as a beneficiary institution              | <p><b>1. Project Participants</b></p> <p><b>1.1. The Host Institution</b> could be any legal entity that is registered and located in Estonia.</p> <p>The Host Institution (the final recipient) is the applicant to which the grant will be allocated.</p> <p>The Host Institution must confirm to MKM (with a confirmation letter after the application submission deadline) that the project can be carried out on their premises and that they will employ the Principal Investigator during the proposed project, should the project receive funding.</p> <p>If the Host Institution is an undertaking, then State aid and de minimis aid must be taken into account.</p> <p>If the support is State aid or de minimis aid, then support will not be granted to a Host Institution who is subject to a support withdrawal decision pursuant to a previous European Commission decision deeming the aid illegal and incompatible with the common market, if that decision has not been complied with.</p> <p><b>1.2 The Principal Investigator</b> is a researcher who acts as the Estonian team leader in the project proposal. The Principal Investigator will be responsible for how the grant is used and how Estonia's part in the project is executed.</p> <p>The Principal Investigator:</p> <p>1.2.1 must have an updated public profile in the Estonian Research Information System (ETIS) by the application submission deadline;</p> <p>1.2.2 must hold a doctoral degree or an equivalent qualification. The degree must be awarded at the latest by the submission deadline of the grant application;</p> <p>1.2.3 must have published at least three articles that comply with the requirements of Clause 1.1 of the ETIS classification of publications, or at least five articles that comply with the requirements of Clauses 1.1, 1.2, 2.1</p> |

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|--------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                        | <p>or 3.1, within the last five calendar years prior to the proposal submission deadline in case the applicant is an university or research organisation. International patents are equalled with publications specified under Clause 1.1. A monograph (ETIS Clause 2.1) is equalled with three publications specified in Clause 1.1 if the number of authors is three or fewer. If the applicant has been on pregnancy and maternity or parental leave or performed compulsory service in the Defence Forces, or has another good reason, they can request the publication period requirement to be extended by the relevant period of time.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Eligible topics                                        | All topics                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Eligible type of research and TRL                      | <p>Applied research</p> <p>Innovation</p> <p>TRL: 3-7</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Submission of the (pre)proposal at the national level  | No                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| Additional eligibility criteria for the funding agency | Private enterprises should submit the State Aid information.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| Eligible costs                                         | <p><b>2. Budget</b></p> <p><b>2.1 Research expenses</b> consist of <b>direct costs</b> (personnel costs, travel costs and other direct costs) and <b>subcontracting costs</b>. The research expenses must be used to carry out the project and be separately identifiable in the bookkeeping system.</p> <p><b>2.2 Direct costs</b></p> <p><b>2.2.1 Personnel costs</b> are monthly salaries with social security charges and all the other statutory costs of the project participants, calculated according to their commitment and in proportion to their total workload at their Host Institution.</p> <p><b>2.2.2 Travel costs</b> may cover expenses for transport, accommodation, daily allowances and travel insurance.</p> <p><b>2.2.3 Other direct costs</b> are:</p> <ul style="list-style-type: none"> <li>- costs of consumables and minor equipment related to the project;</li> <li>- costs of publication and dissemination of project results;</li> <li>- cost of organising meetings, seminars or conferences (room rent, catering);</li> <li>- fees for participating in scientific forums, conferences and other events related to the project;</li> <li>- patent costs;</li> <li>- all other costs that are identifiable as clearly required for carrying out the project (e.g. translation, copy editing, webpage hosting, etc.) and comply with the eligible costs.</li> </ul> |

|                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|-------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                     | <p>2.3 <b>Subcontracting costs</b> should cover only the additional or complementary research related tasks (e.g. analyses, conducting surveys, building a prototype, etc.) performed by third parties. Subcontracting costs should not be included in the overhead calculation. The activities and budget should be described in the proposal. Core project tasks should not be subcontracted. Subcontracting costs may not exceed 15% of the total costs.</p> <p>2.4 <b>Indirect costs are overhead from the personnel costs only</b>, which may not exceed 15% and should cover the general expenses of the Host Institution. Costs for equipment and services intended for public use (a copy machine or a printer that is publicly used, phone bills, copy service, etc.) should be covered from the overhead.</p> <p>2.5 <b>Double funding</b> of activities is not acceptable.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Maximum amount of requested funding | 150 000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Website with additional information | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Additional information              | <p><b>3. State Aid</b></p> <p>EU Regulations on State aid and de minimis aid must be taken into account when requesting funding from the ministry.</p> <p>Support is not considered to be State aid for research and development, if the project has ties to the non-economic activities of the Research (or Host) Institution, as long as the research and development activities and the related costs, funding and revenue can be clearly separated, thus avoiding the cross subsidisation of economic activity.</p> <p>The criteria defined in Clauses 17-22 of Communication from the European Commission – Framework for State aid for research and development and innovation (2014/C 198/01) forms the basis for determining whether the activities carried out are economic activities and whether the Host Institution is an undertaking who is considered to be a State aid recipient when it receives support.</p> <p>When an entity applies for State aid or de minimis aid, it has to fill in the <b>State aid form</b>. No tax arrears are allowed on the proposal submission date.</p> <p>If State aid and de minimis aid are given, the documents related to giving the support must be kept for 10 years as of the date when the agreement was entered into.</p> <p><b>State aid pursuant to the Block Exemption Regulation</b></p> <p>If the support is considered to be State aid, then support is given on the basis of Article 25, 25a or 25c of Commission Regulation (EU) No 651/2014 declaring certain categories of aid compatible with the internal market in application of Articles 107 and 108 of the Treaty (OJ L 187, 26.6.2014, p. 1–78) (hereinafter the Block Exemption Regulation), and the provisions of the Commission Regulation and Section 34<sup>2</sup> of the Estonian Competition Act apply.</p> |

|  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
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|  | <p>State aid is not given in cases specified under Articles 1(2) to (5) of the Block Exemption Regulation.</p> <p>If State aid is given on the basis of Article 25, the eligible costs of the project activities must comply with the requirements specified under Article 25(3) of the Block Exemption Regulation (except clause (c)), and the maximum aid intensity must comply with Articles 25(5) and (6). For State aid given on the basis of Articles 25a or 25c, see rules laid down in mentioned Articles accordingly.</p> <p>If the support applied for can be considered to be State aid, the application must include the information specified in Article 6(2) of the Block Exemption Regulation, and the application has to be submitted before the start of the activities.</p> <p>If State aid is given, then the costs of the activities carried out before application submission will not be eligible for aid.</p> <p><b>De minimis aid</b></p> <p>If support is considered de minimis aid, then giving support is subject to Commission Regulation (EU) No 1407/2013 on the application of Articles 107 and 108 of the Treaty on the Functioning of the European Union to de minimis aid (OJ L 352, 24.12.2013, p. 1–8) (hereinafter the De Minimis Aid Regulation), and the provisions of the Regulation and Section 33 of the Estonian Competition Act apply.</p> <p>De minimis aid is not given in cases specified under Article 1(1) of the De Minimis Aid Regulation.</p> <p>In case of de minimis aid, the maximum aid intensity must comply with Article 3 of the De Minimis Aid Regulation.</p> <p>De minimis aid given to the Host Institution together with de minimis aid applied for as support cannot exceed 200,000 euros during the current financial year and the two previous financial years.</p> <p>Article 5 of the De Minimis Aid Regulation applies to cumulating de minimis aid.</p> <p>A single undertaking is an undertaking specified in Article 2(1) of the De Minimis Aid Regulation.</p> <p><b>4. Grant Agreement</b></p> <p>If a positive funding decision is made, the ministry enters into a grant agreement with the Host Institution. Information on the transnational project must be entered into ETIS by the Host once the agreement has been signed.</p> <p>The Consortium Agreement (CA) should be signed at the latest six months after the grant agreement has been signed. If one year has elapsed and the CA has not been signed, the next instalment of funding will not be paid out.</p> |
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b) Funding rates

Maximum funding percentages:

|                                                        | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|--------------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises*</b>                              | NA                    | Up to 100%*                        | Up to 100%*                                |
| <b>Medium Enterprises*</b>                             | NA                    | Up to 100%*                        | Up to 100%*                                |
| <b>Small Enterprises*</b>                              | NA                    | Up to 100%*                        | Up to 100%*                                |
| <b>Universities, public research organisations</b>     | NA                    | 100%                               | 100%                                       |
| <b>Public authorities</b>                              | NA                    | 100%                               | 100%                                       |
| <b>Associations without economic activities, NGOs*</b> | NA                    | 100%                               | 100%                                       |

\* State Aid regulations must be taken into account

## FINLAND – Innovaatorahoituskeskus Business Finland (BF)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                                            |
|---------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Anssi Paalanen<br>Anssi.paalanen@businessfinland.fi                                                                                                                                                                                                                                                                                                                        |
| <b>Funding commitment</b>                                                 | 5 M€/a                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 4-8                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Maximum funding per awarded project/per partner</b>                    | N/A                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Eligibility of a partner as a beneficiary institution</b>              | A companies of any size (min 2 full time employees), universities, public research organisations<br>Domicile in Finland                                                                                                                                                                                                                                                    |
| <b>Eligible topics</b>                                                    | All CETPartnership topics                                                                                                                                                                                                                                                                                                                                                  |
| <b>Eligible type of research and TRL</b>                                  | 3-7                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Submission of the proposal at national/regional level</b>              | Proposal submitted also to Business Finland                                                                                                                                                                                                                                                                                                                                |
| <b>Additional eligibility criteria for the funding agency</b>             | Business Finland R&D funding requirements: <ul style="list-style-type: none"> <li>- Export potential sufficient (case by case assessment)</li> <li>- No financial and tax irregularities</li> <li>- No sanction listed owners</li> <li>- Public research organizations can't be the sole funded Finnish participant (i.e. a funded Finnish company is required)</li> </ul> |

|                                 |                                                                                                                                                                                                                                                                                                                                                                  |
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| <b>Eligible costs</b>           | <p>Standard Business Finland R&amp;D funding requirements, i.e. project related costs that are needed to reach the project goals:</p> <ul style="list-style-type: none"> <li>- Wages</li> <li>- Indirect employee costs (50 %)</li> <li>- Overheads (20 %)</li> <li>- Travel costs</li> <li>- Equipment and materials</li> <li>- Third party services</li> </ul> |
| <b>Information available at</b> | <a href="https://www.businessfinland.fi/suomalaisille-asiakkaille/palvelut/rahoitus/rahoituksen-ohjeet-ehdot-lomakkeet">https://www.businessfinland.fi/suomalaisille-asiakkaille/palvelut/rahoitus/rahoituksen-ohjeet-ehdot-lomakkeet</a>                                                                                                                        |
| <b>Other</b>                    |                                                                                                                                                                                                                                                                                                                                                                  |

b) Funding rates

Maximum funding percentages:

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|-------------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>                              | -                     | 40 %                               | 40 %                                       |
| <b>Medium Enterprises</b>                             | -                     | 50 %                               | 50 %                                       |
| <b>Small Enterprises</b>                              | -                     | 50 %                               | 50 %                                       |
| <b>Universities, public research organisations</b>    | -                     | 70 %                               | 70 %                                       |
| <b>Public authorities</b>                             | -                     | -                                  | -                                          |
| <b>Associations without economic activities, NGOs</b> | -                     | -                                  | -                                          |

## FRANCE – Agence de la transition écologique – (ADEME)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                  |
|---------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Name: Kherrouf Samira<br>E-mail: samira.kherrouf@ademe.fr<br>Tel: +33 4 93 95 79 06                              |
| <b>Funding commitment</b>                                                 | 1,5 M€                                                                                                           |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 5 – 7                                                                                                            |
| <b>Maximum funding per awarded project/per partner</b>                    | 300k€                                                                                                            |
| <b>Eligibility of a partner as a beneficiary institution</b>              | Universities, research institutes, SME's and large companies, public authorities, NGOs...                        |
| <b>Eligible topics</b>                                                    | TRI1 - PowerTools ; RESpowerflex<br>TRI3 – CCUS<br>TRI6 - Industrial energy systems                              |
| <b>Eligible type of research and TRL</b>                                  | applied research, experimental development                                                                       |
| <b>Submission of the proposal at national/regional level</b>              | <b>No</b>                                                                                                        |
| <b>Additional eligibility criteria for the funding agency</b>             | •<br><a href="https://www.ademe.fr/nos-missions/financement/">https://www.ademe.fr/nos-missions/financement/</a> |

|                                 |                                                                                                                                                                                                                        |
|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Eligible costs</b>           | <ul style="list-style-type: none"> <li>○ Personnel costs</li> <li>○ Operational costs</li> <li>○ Investment costs</li> <li>○ Indirect costs (10% of personnel +operational costs)</li> <li>○ Subcontracting</li> </ul> |
| <b>Information available at</b> | <a href="https://www.ademe.fr/nos-missions/accompagner-la-recherche/">https://www.ademe.fr/nos-missions/accompagner-la-recherche/</a>                                                                                  |
| <b>Other</b>                    |                                                                                                                                                                                                                        |

b) Funding rates

Maximum funding percentages:

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|-------------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>                              | 50%                   | 50%                                | 25%                                        |
| <b>Medium Enterprises</b>                             | 60%                   | 60%                                | 35%                                        |
| <b>Small Enterprises</b>                              | 70%                   | 70%                                | 45%                                        |
| <b>Universities, public research organisations</b>    | 100%                  | 50%                                | 50%                                        |
| <b>Public authorities</b>                             | 100%                  | 50%                                | 50%                                        |
| <b>Associations without economic activities, NGOs</b> | 100%                  | 50%                                | 50%                                        |

## FRANCE – Agence Nationale de la Recherche (ANR)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|---------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | <p>Name: Pascal Bain<br/>Head of the Scientific Department<br/><a href="mailto:Pascal.bain@agencerecherche.fr">Pascal.bain@agencerecherche.fr</a></p> <p>Name: Elisa Meriggio<br/>Scientific Project Officer<br/><a href="mailto:Elisa.meriggio@agencerecherche.fr">Elisa.meriggio@agencerecherche.fr</a></p>                                                                                                                                                                                        |
| <b>Funding commitment</b>                                                 | 3 000 000 €                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 8 to 10                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| <b>Maximum funding per awarded project/per partner</b>                    | <p>500 000 € per project as a maximum in exceptional and highly justified cases.</p> <p>However, ANR expects typical funding requests per project to range between 200 000 and 350 000 €, depending on the number of ANR-funded partners involved and whether the coordinator of the project is funded by ANR or not.</p>                                                                                                                                                                            |
| <b>Eligibility of a partner as a beneficiary institution</b>              | <p>Please consult the ANR Funding regulations and the Appendix for applicants to ANR on the ANR website for detailed information <a href="https://anr.fr/fr/rf/">https://anr.fr/fr/rf/</a></p> <p>Within this framework, public research organisations such as Universities, EPST, EPIC, as well as private entities such as companies, public authorities, NGOs and foundations may be eligible (provided that at least one French public research organisation is involved in the consortium).</p> |
| <b>Eligible topics</b>                                                    | <p>Only the following Call Modules are eligible for ANR:</p> <ul style="list-style-type: none"> <li>- TRI1 PowerTools</li> <li>- TRI2 Breakthrough R&amp;D to increase RE power Technologies efficiency</li> <li>- TRI3 CCUS</li> <li>- TRI3 Renewable fuels and hydrogen. Concerning hydrogen production only green hydrogen production will be eligible for ANR.</li> <li>- TRI4 Heating &amp; cooling</li> <li>- TRI7 R&amp;I in clean energy integration in the built environment</li> </ul>     |
| <b>Eligible type of research and TRL</b>                                  | Basic Research, Industrial/ Applied Research/ Experimental development<br>TRL 3-5 (activities at TRL above 5 are possible but must be marginal for partners requesting funding from ANR).                                                                                                                                                                                                                                                                                                            |
| <b>Submission of the proposal</b>                                         | No for the pre-proposal stage.                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |

|                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|---------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>at national/regional level</b>                             | For the full-proposal stage, partners requesting funding from ANR will be asked to apply on the ANR submission platform.                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Additional eligibility criteria for the funding agency</b> | <p>A project proposal cannot be similar in whole or in part to another proposal submitted for a call currently being evaluated by ANR (all calls for proposals and evaluation stages considered) or already funded by ANR.</p> <p>The similarity between two projects is established when these projects (in their entirety or in part) describe identical main objectives or result from a simple adaptation.</p> <p>The minimal funding per partner by ANR is 15 000 €.</p>                                                  |
| <b>Eligible costs</b>                                         | <p>ANR funds basic, industrial research and experimental development activities.</p> <p>The eligibility of costs and rates of funding depend on types of partners, consortia composition and types of research activities.</p> <p>See ANR funding regulations for more details: <a href="https://anr.fr/fr/rf/">https://anr.fr/fr/rf/</a></p>                                                                                                                                                                                  |
| <b>Information available at</b>                               | <a href="https://anr.fr/en/">https://anr.fr/en/</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>Other</b>                                                  | <p>A specific web page on the ANR web site will be published at the opening of the Call, with details for potential applicants to ANR.</p> <p>We highly recommend contacting the national contact persons during the preparation of the project.</p> <p>Depending on the consortium composition, a Consortium Agreement may be mandatory for ANR at the funding stage for successful applications. Please refer to the ANR funding regulations for more details: <a href="https://anr.fr/fr/rf/">https://anr.fr/fr/rf/</a></p> |

#### b) Funding rates

Maximum funding percentages:

|                                                    | <b>Basic research</b>                                                                    | <b>Industrial/Applied Research</b>                                                       | <b>Experimental development/innovation</b>                                               |
|----------------------------------------------------|------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
| <b>Large Enterprises</b>                           | 30 %                                                                                     | 30 %                                                                                     | 25 %                                                                                     |
| <b>Medium Enterprises</b>                          | 45 %                                                                                     | 35-45%*                                                                                  | 35-45 %*                                                                                 |
| <b>Small Enterprises</b>                           | 45 %                                                                                     | 35-45%*                                                                                  | 35-45 %*                                                                                 |
| <b>Universities, public research organisations</b> | see ANR funding regulations<br><a href="https://anr.fr/fr/rf/">https://anr.fr/fr/rf/</a> | see ANR funding regulations<br><a href="https://anr.fr/fr/rf/">https://anr.fr/fr/rf/</a> | see ANR funding regulations<br><a href="https://anr.fr/fr/rf/">https://anr.fr/fr/rf/</a> |

|                                                        |                                                                                          |                                                                                          |                                                                                          |
|--------------------------------------------------------|------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
| <b>Public authorities</b>                              | see ANR funding regulations<br><a href="https://anr.fr/fr/rf/">https://anr.fr/fr/rf/</a> | see ANR funding regulations<br><a href="https://anr.fr/fr/rf/">https://anr.fr/fr/rf/</a> | see ANR funding regulations<br><a href="https://anr.fr/fr/rf/">https://anr.fr/fr/rf/</a> |
| <b>Associations without economic activities, NGOs,</b> | 50 %*                                                                                    | 50 %*                                                                                    | 50 %*                                                                                    |

\*For more information see ANR funding regulations <https://anr.fr/fr/rf/>

## FRANCE/REGION PAYS DE LA LOIRE - Pays de la Loire Region Council (RPL)

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### a) National/Regional information and eligibility criteria

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|---------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Eric MATHIEU<br>+33 (0)6 07 68 29 99<br><a href="mailto:e.mathieu@solutions-eco.fr">e.mathieu@solutions-eco.fr</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>Funding commitment</b>                                                 | 1M€                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Anticipated number of projects to be funded by the funding partner</b> | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Maximum funding per awarded project/per partner</b>                    | No maximum funding                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>Eligibility of a partner as a beneficiary institution</b>              | Small, Medium and large companies established and carrying out R&D activities in Pays de la Loire. Other entities such as universities, public research institutions, technological centres, and other private non-profit institutions may also participate : they will be funded only if a company from Pays de la Loire is also partner of the consortium and is funded.<br>Project activities in the proposed work plan funded by the Regional Council Pays de la Loire must be implemented in Pays de la Loire, or at least mobilise resources based in Pays de la Loire. |
| <b>Eligible topics</b>                                                    | Target R&D areas of the TRI 2 Call Module for Zero-emission power technologies CH1 : “Advancing RE technologies for power production through cost reduction”: CSP, PV, Wind, Ocean energy, Offshore renewables (the indications of priority R&D areas shall not be considered as prescriptive.)                                                                                                                                                                                                                                                                               |
| <b>Eligible type of research and TRL</b>                                  | Projects may comprise industrial/applied research or experimental activities.<br>Projects shall achieve TRL 6 or above for technologies which can provide significant results to the RE power production by 2030                                                                                                                                                                                                                                                                                                                                                              |
| <b>Submission of the proposal at national/regional level</b>              | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Additional eligibility criteria for the funding agency</b>             | Companies must have been created since more than one year and have generated sufficient revenues.                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |

|                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Eligible costs</b>           | <p>-Personnel costs i.e. the cost of researchers, technicians and other supporting staff to the extent employed on the relevant project or activity (gross salary, without overheads).</p> <p>-Indirect costs: 15% of personnel costs.</p> <p>-Contractual research costs, technical knowledge and patents bought or licensed from outside sources at market prices, and costs for consulting and equivalent services intended exclusively for the research activity.</p> <p>-Other operating expenses, including costs for material, supplies and similar products, which result directly from the research project.</p> <p>Instrument and equipment costs, to the extent and during the period in which they are used for the research project.</p> |
| <b>Information available at</b> | <a href="https://www.paysdelaloire.fr/clean-energy-transition-partnership-cetp">https://www.paysdelaloire.fr/clean-energy-transition-partnership-cetp</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Other</b>                    | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |

#### b) Funding rates

Maximum funding percentages:

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research</b>                    | <b>Experimental development/innovation</b>            |
|-------------------------------------------------------|-----------------------|-------------------------------------------------------|-------------------------------------------------------|
| <b>Large Enterprises</b>                              | N/A                   | 65%                                                   | 40%                                                   |
| <b>Medium Enterprises</b>                             | N/A                   | 75%                                                   | 50%                                                   |
| <b>Small Enterprises</b>                              | N/A                   | 80%                                                   | 60%                                                   |
| <b>Universities, public research organisations</b>    | N/A                   | 75% of total eligible costs or 100% of marginal costs | 75% of total eligible costs or 100% of marginal costs |
| <b>Public authorities</b>                             | N/A                   | -                                                     | -                                                     |
| <b>Associations without economic activities, NGOs</b> | N/A                   | -                                                     | -                                                     |

Support levels will be determined by the legal status of the applicant, the size of company and the proposed activity. The support level may vary from one work package to another. A part of the funding may be attributed through loans. The final support level and its form will be definitively defined after the pre-selection phase.

## GERMANY - Federal – Forschungszentrum Jülich GmbH, Project Management Jülich (FZJ/PtJ) on behalf of BMWK

### a) National/Regional information and eligibility criteria

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|---------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | <p><b>Forschungszentrum Jülich GmbH</b><br/> <b>Project Management Jülich</b><br/> <b>Geschäftsbereich Energie und Klima (EKL)</b><br/> <b>D-52425 Jülich</b></p> <p>TRI 1 and 5: phone +49 2461 61-<br/> Ralf Eickhoff: <a href="mailto:r.eickhoff@fz-juelich.de">r.eickhoff@fz-juelich.de</a>, 9419<br/> Stephan Schulte: <a href="mailto:s.schulte@fz-juelich.de">s.schulte@fz-juelich.de</a>, 96649</p> <p>TRI 2:<br/> Renate Horbelt; <a href="mailto:r.horbel@fz-juelich.de">r.horbel@fz-juelich.de</a> 9874<br/> Franciska Klein: <a href="mailto:f.klein@fz-juelich.de">f.klein@fz-juelich.de</a>, 8803</p> <p>TRI 3:<br/> Heiko Gerhauser: <a href="mailto:h.gerhauser@fz-juelich.de">h.gerhauser@fz-juelich.de</a>, 96830</p> <p>TRI 4:<br/> Stephan Schreiber: <a href="mailto:k.schreiber@fz-juelich.de">k.schreiber@fz-juelich.de</a>, 4743<br/> Norbert Rohde: <a href="mailto:n.rohde@fz-juelich.de">n.rohde@fz-juelich.de</a>, +49 30 20199 3549</p> <p>TRI 6:<br/> Dmitri Tabakajew: <a href="mailto:d.tabakajew@fz-juelich.de">d.tabakajew@fz-juelich.de</a>, 1665</p> <p>TRI 7:<br/> Eerke Bunte: <a href="mailto:e.bunte@fz-juelich.de">e.bunte@fz-juelich.de</a>, 1646</p> |
| <b>Funding commitment</b>                                                 | 18 000 000 €                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>Anticipated number of projects to be funded by the funding partner</b> | Not applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Maximum funding per awarded project/per partner</b>                    | No special requirements for most TRIs with exception for TRI1 / TRI4 (Geothermal) / TRI5: Typical project funding range from 300 T€ to 800 T€; justified exceptions for larger budgets possible.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Eligibility of a partner as a beneficiary institution</b>              | <p>The Agency potentially supports private and public applicants, e.g. (non-exclusive)</p> <ul style="list-style-type: none"> <li>• Private – SME</li> <li>• Private – large companies</li> <li>• Private – Non-profit research organisation</li> <li>• Higher education institution (e.g., universities)</li> <li>• Public research organisation</li> <li>• Public organisation</li> </ul> <p>In general, applications with a stronger participation of partners from industry will most likely be prioritized by the German side.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |

|                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|---------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Eligible topics</b>                                        | <p>Call Modules (CM):</p> <p>TRI 1: CM 1.1: RESDemoPowerflex<br/> CM 1.2: PowerPlanningTools</p> <p>TRI 2: CM 2.1: Advancing RE technologies for power production through cost reduction<br/> CM 2.2: Breakthrough R&amp;D to increase RE power technologies efficiency</p> <p>TRI 3: CM 3.1: CCU/CCS technologies</p> <p>TRI 4: CM 4: Heating &amp; Cooling (focus: geothermal and/or storage)</p> <p>TRI 5: CM 5: Integrated Regional Energy Systems for a Resilient, Secure and Renewable Energy Supply</p> <p>TRI 6: CM 6: Industrial energy systems</p> <p>TRI 7: CM 7.2: Solutions to energy transition in the built environment</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Eligible type of research and TRL</b>                      | <p>Focus on applied research (TRL 5 – 8, lower TRL down to 3 only in special and justified cases; upon different call modules)</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Submission of the proposal at national/regional level</b>  | <p><b>Pre-Proposal-Phase</b><br/> Submission of a short pre-proposal in German language (“Skizze”) using Easy Online<br/> <a href="https://foerderportal.bund.de/easyonline/reflink.jsf?m=7EFP_BMWI_FBK_2018&amp;b=24CETPARTNERSHIP&amp;t=SKI:">https://foerderportal.bund.de/easyonline/reflink.jsf?m=7EFP_BMWI_FBK_2018&amp;b=24CETPARTNERSHIP&amp;t=SKI:</a></p> <ul style="list-style-type: none"> <li>• <u>Ministerium:</u> BMWK</li> <li>• <u>Fördermaßnahme:</u> Anwendungsorientierte nichtnukleare FuE im 7. Energieforschungsprogramm der Bundesregierung</li> <li>• <u>Förderbereich:</u> CETPartnership</li> <li>• All partners of the international consortium must be indicated</li> </ul> <p>2 – 3 pages including:</p> <ul style="list-style-type: none"> <li>• short overview over the whole project (max. half page) and</li> <li>• describing the German project part including a brief cost calculation</li> </ul> <p>will be sufficient.</p> <p><b>Full-Proposal-Phase</b><br/> Successful pre-proposals are requested to add a detailed project description of the German project part (10 – 20 pages) including detailed budget calculation; credit rating documents (if required / requested). The funding agency will contact the successful applicants and ask for the national application forms.</p> <p><b>Successful proposals</b><br/> Successfully selected proposals must later submit formal national applications (“Anträge”).</p> |
| <b>Additional eligibility criteria for the funding agency</b> | <p>Active participation of an industrial partner or a municipality is mandatory (i.e. funded partner); exceptions only in justified cases</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |

|                                 |                                                                                                                                                                                                                                                                                                                                       |
|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Eligible costs</b>           | All project related costs (e.g., personnel, equipment [depreciation], consumables, travel expenses, etc.).<br>Funding rates will be granted based on the targeted TRL, type of organisation, expected impact of results and financial situation of applicants. An appropriate self-financial engagement of the industry is mandatory. |
| <b>Information available at</b> | 7 <sup>th</sup> Energy Research Programme of the Federal Government (according to BMWK Funding Announcement from 18 June 2021)<br><a href="https://www.energieforschung.de/energieforschungspolitik/energieforschungsprogramm">https://www.energieforschung.de/energieforschungspolitik/energieforschungsprogramm</a>                 |
| <b>Other</b>                    | It is highly recommended to contact your funding agency in advance (see Contact Points above).                                                                                                                                                                                                                                        |

#### b) Funding rates

Maximum funding percentages:

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research<sup>59</sup></b> | <b>Experimental development/innovation<sup>59</sup></b> |
|-------------------------------------------------------|-----------------------|-------------------------------------------------|---------------------------------------------------------|
| <b>Large Enterprises</b>                              | n.a.                  | 50%                                             | 40%                                                     |
| <b>Medium Enterprises</b>                             | n.a.                  | 60%                                             | 50%                                                     |
| <b>Small Enterprises</b>                              | n.a.                  | 70%                                             | 60%                                                     |
| <b>Universities, public research organisations</b>    | n.a.                  | 100%                                            | 90%                                                     |
| <b>Public authorities</b>                             | n.a.                  | 100%                                            | 100%                                                    |
| <b>Associations without economic activities, NGOs</b> | n.a.                  | 100%                                            | 50%                                                     |

<sup>59</sup> All funding percentages must adhere to Article 25 of COMMISSION REGULATION (EU) No 651/2014.

## GERMANY/ NORTH RHINE-WESTPHALIA – Forschungszentrum Jülich GmbH, Projektträger Jülich (FZJ/PtJ) on behalf of MWIKE

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|---------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | <p><b>Forschungszentrum Jülich GmbH</b><br/> <b>Projektträger Jülich</b><br/> <b>Geschäftsbereich ETN</b></p> <p>Melanie Dürr: <a href="mailto:me.duerr@fz-juelich.de">me.duerr@fz-juelich.de</a>, +49 2461 690 504<br/> Timur Galiullin: <a href="mailto:t.galiulin@fz-juelich.de">t.galiulin@fz-juelich.de</a>, +49 2461 690 672<br/> Joachim Kutscher: <a href="mailto:jo.kutscher@fz-juelich.de">jo.kutscher@fz-juelich.de</a>, +49 2461 690 604</p> |
| <b>Funding commitment</b>                                                 | 1.428.571,43 €                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Anticipated number of projects to be funded by the funding partner</b> | Depends strongly on the single project volumes.                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Maximum funding per awarded project/per partner</b>                    | No limitation (Maximum funding per partner may of course not exceed the total funding commitment mentioned above.)                                                                                                                                                                                                                                                                                                                                       |
| <b>Eligibility of a partner as a beneficiary institution</b>              | <p>The Agency potentially supports all private and public applicants, namely:</p> <ul style="list-style-type: none"> <li>• Private – SME</li> <li>• Private – large companies</li> <li>• Private – Non-profit research organisation</li> <li>• Higher education institution</li> <li>• Public research organisation</li> <li>• Public organisation</li> </ul>                                                                                            |
| <b>Eligible topics</b>                                                    | <p>TRI1, TRI2, TRI3, TRI6</p> <p>(Applicants from NRW should also compare the conditions for the funding owner Federal Republic of Germany, where all TRI can be supported.)</p> <p>For further information have a look at the funding guidelines of the state of North Rhine-Westphalia <a href="#">progres.NRW-Innovation</a> (see link below at “Information available at”).</p>                                                                      |
| <b>Eligible type of research and TRL</b>                                  | <p>The Agency potentially supports the following types of RTD, namely:</p> <ul style="list-style-type: none"> <li>• Industrial / applied research</li> <li>• Experimental Development</li> </ul> <p>TRL level: 3-7</p>                                                                                                                                                                                                                                   |

|                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|---------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Submission of the proposal at national/regional level</b>  | Winners of the joint call that are funded by the federal state of NRW have to fill out the regional application form.<br>Please contact one of the responsible persons mentioned below.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Additional eligibility criteria for the funding agency</b> | <ul style="list-style-type: none"> <li>• good credit standing</li> <li>• depreciation for investments has to be considered</li> <li>• overhead costs are funded according progress.NRW (see link below)</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Eligible costs</b>                                         | Personnel costs, travel costs, Consumables / Equipment, Subcontracts                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Information available at</b>                               | <p>Applicants from North Rhine-Westphalia have the opportunity to receive funding from the Federal State of NRW or by the Federal Republic of Germany.<br/>The Federal State of NRW supports TRI1, TRI2, TRI3 and TRI6, while the Federal Republic of Germany supports all TRI.</p> <p>To maximise funding opportunities please contact Projektträger Jülich, Forschungszentrum Jülich GmbH as soon as possible.</p> <p>Projects funded by the federal state of NRW are bound by the funding guideline progress.NRW-Innovation:<br/><a href="https://www.ptj.de/projektfoerderung/progres-nrw/progres-nrw-innovation">https://www.ptj.de/projektfoerderung/progres-nrw/progres-nrw-innovation</a></p> <p>Contacts:<br/>Melanie Dürr: <a href="mailto:me.duerr@fz-juelich.de">me.duerr@fz-juelich.de</a>, +49 2461 690 504<br/>Timur Galiullin: <a href="mailto:t.galliulin@fz-juelich.de">t.galliulin@fz-juelich.de</a>, +49 2461 690 672<br/>Joachim Kutscher: <a href="mailto:jo.kutscher@fz-juelich.de">jo.kutscher@fz-juelich.de</a>, +49 2461 690 604</p> |

|              |  |
|--------------|--|
| <b>Other</b> |  |
|--------------|--|

b) Funding rates

Maximum funding percentages:

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|-------------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>                              | 0                     | 65%                                | 40%                                        |
| <b>Medium Enterprises</b>                             | 0                     | 75%                                | 50%                                        |
| <b>Small Enterprises</b>                              | 0                     | 80%                                | 60%                                        |
| <b>Universities, public research organisations</b>    | 0                     | 100%                               | 100%                                       |
| <b>Public authorities</b>                             | 0                     | N.N.                               | N.N.                                       |
| <b>Associations without economic activities, NGOs</b> | 0                     | N.N.                               | N.N.                                       |

## GERMANY/SAXONY – Saxon State Ministry for Science, Culture and Tourism (SMWK)

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### a) Regional information and eligibility criteria

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|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Gabriele Süptitz<br>e-mail: gabriele.sueptitz@smwk.sachsen.de<br>Phone: +49351 564-64210                                                                                                                                                                                                                                                                                                                  |
| <b>Funding commitment</b>                                                 | Approx. 3 Mio. EUR                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Anticipated number of projects to be funded by the funding partner</b> | No limitations                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>Maximum funding per awarded project/per partner</b>                    | No limitations                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>Eligibility of a partner as a beneficiary institution</b>              | For Saxon universities and research institutions: see RL EuProNet<br><br>For Saxon Enterprises: <u>see also RL EFRE-Technologieförderung (currently under revision)</u><br><u>Remark:</u> The funding is open for Saxon SMEs, large enterprises from Saxony can only be funded by RL EFRE-Technologieförderung in cooperation with a Saxon SME.                                                           |
| <b>Eligible topics</b>                                                    | All topics are eligible for funding.                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Eligible type of research and TRL</b>                                  | For Saxon universities and research institutions all type of research and TRL is eligible for funding.<br><br>For Saxon enterprises only project parts related to applied research or experimental development/innovation, TRL above 3/4, are eligible for funding.                                                                                                                                       |
| <b>Submission of the proposal at national/regional level</b>              | No regional schedules, cut-off dates or deadlines<br><br>Only in the case of a positive funding recommendation of the full proposal, Saxon applicants will be asked to submit a regional application according to the related Saxon guidelines (for Saxon universities and research organisations: RL EuProNet<br>for Saxon enterprises: RL EFRE-Technologieförderung <u>(currently under revision)</u> ) |

|                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|---------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Additional eligibility criteria for the funding agency</b> | <p>No thematic restrictions; Saxony will support projects within the entire scientific scope outlined in the Call Announcement,</p> <p>Other eligible criteria:</p> <p>For Saxon universities and research organisations: see RL EuProNet.</p> <p>For Saxon enterprises: <u>see RL EFRE-Technologieförderung (currently under revision)</u>, large enterprises from Saxony can only be funded together with a <u>Saxon SME</u>.</p> |
| <b>Eligible costs</b>                                         | <p>For Saxon universities and research organisations: see RL EuProNet</p> <p>For Saxon SMEs/large industries: <u>see RL EFRE-Technologieförderung (currently under revision)</u></p>                                                                                                                                                                                                                                                |
| <b>Information available at</b>                               | <p><a href="https://revosax.sachsen.de/vorschrift/17180-RL-EuProNet">https://revosax.sachsen.de/vorschrift/17180-RL-EuProNet</a></p>                                                                                                                                                                                                                                                                                                |
| <b>Other</b>                                                  | <p>In case of further questions please contact SMWK/Gabriele Süptitz <a href="mailto:gabriele.sueptitz@smwk.sachsen.de">gabriele.sueptitz@smwk.sachsen.de</a></p>                                                                                                                                                                                                                                                                   |

b) Funding rates

Maximum funding percentages:

For Saxon universities and research organisations: see RL EuProNet

For Saxon SMEs/large industries: see RL EFRE-Technologieförderung (currently under revision),

|  |                       |                                    |                                            |
|--|-----------------------|------------------------------------|--------------------------------------------|
|  | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|--|-----------------------|------------------------------------|--------------------------------------------|



|                                                           |                                 |                                                                      |                                                                   |
|-----------------------------------------------------------|---------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------|
| <b>Large Enterprises</b>                                  | n/a                             | see RL EFRE<br>Technologieförderung<br>(currently under<br>revision) | see RL EFRE<br>Technologieförderung<br>(currently under revision) |
| <b>Medium Enterprises</b>                                 | n/a                             | see RL EFRE<br>Technologieförderung<br>(currently under<br>revision) | see RL EFRE<br>Technologieförderung<br>(currently under revision) |
| <b>Small Enterprises</b>                                  | n/a                             | see RL EFRE<br>Technologieförderung<br>(currently under<br>revision) | see RL EFRE<br>Technologieförderung<br>(currently under revision) |
| <b>Universities, public<br/>research organisations</b>    | up to 100%<br>(see RL EuProNet) | up to 100%<br>(see RL EuProNet)                                      | up to 100%<br>(see RL EuProNet)                                   |
| <b>Public authorities</b>                                 |                                 |                                                                      |                                                                   |
| <b>Associations without<br/>economic activities, NGOs</b> |                                 |                                                                      |                                                                   |

## GREECE – GENERAL SECRETARIAT FOR RESEARCH AND INNOVATION (GSRI)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|---------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | <p><b>-Dr Antonios Gypakis</b><br/>Deputy Head of the Policy Planning Department<br/>Planning and Programming of Policy Actions<br/>for RTDI Directorate<br/>14-18, Messogeion Ave., GR-115 27 Athens, Greece<br/>Tel: +30 213 1300064,<br/>E-mail: <a href="mailto:agyapa@gsrt.gr">agyapa@gsrt.gr</a></p> <p><b>-Dr Anna Rosenberg</b><br/>International S&amp;T Cooperation Directorate<br/>Bilateral and Multilateral Cooperation Section<br/>14-18 Messogeion Ave., GR-115 27 Athens, Greece<br/>Tel.: +30 213 13 00 095<br/>Fax: +30 210 7714153<br/>E-mail: <a href="mailto:a.rosenberg@gsrt.gr">a.rosenberg@gsrt.gr</a></p> |
| <b>Funding commitment</b>                                                 | Initial investment 500.000,00€                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 2-3                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Maximum funding per awarded project/per partner</b>                    | Upper limit of the total public funding will be 200.000 € per project (including indirect costs). Please note that this amount can be increased to 250.000 € <u>per project</u> if Greek partner assumes the project coordination. The maximum state aid intensity will be calculated according to the provisions of the European state aid rules and regulations in force (type of research activity, size of the participating enterprise, collaborative research).                                                                                                                                                              |
| <b>Eligibility of a partner as a beneficiary institution</b>              | <p>GSRI potentially supports all private and public legal entities namely: private enterprises (such as SMEs, large-companies etc), research organizations, higher education institutions, and other public organizations with R&amp;D activities). Individuals as well as individual enterprises are not eligible under this scheme.</p> <p>Applicants may submit, if they are enterprises, up to two (2) proposals from the same enterprise in the current call, and for Public research Institutes and Universities up to (2) proposals at the level of the same Laboratory or School or Institute or Department.</p>           |
| <b>Eligible topics</b>                                                    | TR1 and TR3                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |

|                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|----------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>Eligible type of research and TRL</b></p>                      | <p>TRL3-(8) in compliance with the (COMMISSION REGULATION (EU) 2021/1237 of 23 July 2021 amending Regulation (EU) No 651/2014 declaring certain categories of aid compatible with the internal market in application of Articles 107 and 108 of the Treaty, page 3, article 13)</p>                                                                                                                                                                                    |
| <p><b>Submission of the proposal at national/regional level</b></p>  | <p>At national level, only eligibility check is conducted and not a full peer review at pre-proposal and full proposal stages. We rely on the evaluation made by the Call Evaluation Committee and external reviewers.</p> <p><b><i>Submission at the national level is required at a later stage.</i></b> A national procedure will follow for the approved for funding, at the transnational level, proposals only. For more information please contact the NCP.</p> |
| <p><b>Additional eligibility criteria for the funding agency</b></p> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |

Eligible costs

➤ **Aid of intensity**

**Public research Institutes and Universities:** the aid intensity can reach 100% for performing non-economic activities in accordance with point 19, article 2.1.1 of the «Framework for State aid for research and development and innovation» (2014/C 198/01).

**Private Sector:** (a) 50% of the eligible costs for industrial research; (b) 25% of the eligible costs for experimental development; (c) 50% of the eligible costs for feasibility studies.-The aid intensities for industrial research and experimental development may be increased up to a maximum aid intensity of 80% of the eligible costs as follows:

(a) by 10 percentage points for medium-sized enterprises and by 20 percentage points for small enterprises;

(b) by 15 percentage points if one of the following conditions is fulfilled:

**(i)** the project involves effective collaboration:

— between undertakings among which at least one is an SME, or is carried out in at least two Member States, or in a Member State and in a Contracting Party of the EEA Agreement, and no single undertaking bears more than 70 % of the eligible costs, or

— between an undertaking and one or more research and knowledge-dissemination organisations, where the latter bear at least 10 % of the eligible costs and have the right to publish their own research results;

**(ii)** the results of the project are widely disseminated through conferences, publication, open access repositories, or free or open source software.

-The aid intensity for feasibility studies may be increased by 10 percentage points for medium-sized enterprises and by 20 percentage points for small enterprises.

➤ **Foreseen cost categories:**

(a) personnel costs: researchers, technicians and other supporting staff to the extent employed on the project.

(b) costs on fixed assets i.e. b1) costs of instruments and equipment to the extent and for the period used for the project. Where such instruments and equipment are not used for their full life for the project, only the depreciation costs corresponding to the life of the project, as calculated on the basis of generally accepted accounting principles are considered as eligible and b2) costs for buildings and land, to the extent and for the duration period used for the project. With regard to buildings, only the depreciation costs corresponding to the life of the project, as calculated on the basis of generally accepted accounting principles are considered as eligible. For land, costs of commercial transfer or actually incurred capital costs are eligible.

(c) costs of contractual research, knowledge and patents bought or licensed from outside sources at arm's length conditions, as well as costs of consultancy and equivalent services used exclusively for the project.

(d) additional general costs and other operating expenses, including costs of materials, supplies, travel expenses, organization of meetings, dissemination/publicity costs, audit costs, incurred directly as a result of the project implementation.

(e) indirect costs = up to 25% of direct costs. Indirect costs are eligible for all legal entities and include costs that do not incur directly as a result of the project implementation (e. g. administrative and management costs, utility costs).

In compliance with the (COMMISSION REGULATION (EU) 2021/1237 of 23 July 2021 amending Regulation (EU) No 651/2014 declaring certain categories of aid compatible with the internal market in application of Articles 107 and 108 of the Treaty.

|                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Information available at</b> | <a href="https://gsri.gov.gr/en/">https://gsri.gov.gr/en/</a><br><a href="https://eur-lex.europa.eu/legal-content/EN/TXT/HTML/?uri=CELEX:32014R0651&amp;from=EN">https://eur-lex.europa.eu/legal-content/EN/TXT/HTML/?uri=CELEX:32014R0651&amp;from=EN</a><br><a href="https://eur-lex.europa.eu/legal-content/EN/TXT/HTML/?uri=OJ:L:2021:270:TOC">https://eur-lex.europa.eu/legal-content/EN/TXT/HTML/?uri=OJ:L:2021:270:TOC</a> |
| <b>Other</b>                    |                                                                                                                                                                                                                                                                                                                                                                                                                                   |

b) Funding rates

Maximum funding percentages:

|                           | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|---------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>  |                       | 50-65                              | 25-40                                      |
| <b>Medium Enterprises</b> |                       | 60-75                              | 35-50                                      |
| <b>Small Enterprises</b>  |                       | 70-80                              | 45-60                                      |

|                                                       |     |  |  |
|-------------------------------------------------------|-----|--|--|
| <b>Universities, public research organisations</b>    | 100 |  |  |
| <b>Public authorities</b>                             | 100 |  |  |
| <b>Associations without economic activities, NGOs</b> | 100 |  |  |



## HUNGARY – National Research, Development and Innovation Office (NKFIH)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                |
|---------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Name: Küttel Orsolya<br>E-mail: <a href="mailto:orsolya.kuttel@nkfi.gov.hu">orsolya.kuttel@nkfi.gov.hu</a><br>Tel: +36303757382                                                                                                                                                                                                                                                                                |
| <b>Funding commitment</b>                                                 | 1 160 000 EUR                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 5-7 projects                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Maximum funding per awarded project/per partner</b>                    | max. 150 000 – 200 000 EUR per awarded project                                                                                                                                                                                                                                                                                                                                                                 |
| <b>Eligibility of a partner as a beneficiary institution</b>              | Institution of higher education, Other budgetary research institution, Enterprise-based research organisation, Enterprise (non-research type), Non-profit research organisation, Urban/local authorities, municipal companies (as partners of main applicant)                                                                                                                                                  |
| <b>Eligible topics</b>                                                    | TRI 1: Integrated Net-zero-emissions Energy System<br>TRI 2: Enhanced zero emission Power Technologies<br>TRI 3: Enabling Climate Neutrality with Storage Technologies, Renewable Fuels and CCU/CCS<br>TRI 4: Efficient zero emission Heating and Cooling Solutions<br>TRI 5: Integrated Regional Energy Systems<br>TRI 6: Integrated Industrial Energy Systems<br>TRI 7: Integration in the Built Environment |
| <b>Eligible type of research and TRL</b>                                  | Fundamental research, Industrial research, Experimental development, Protection of industrial property rights, Market entry<br>TRL: 1-9                                                                                                                                                                                                                                                                        |
| <b>Submission of the proposal at national/regional level</b>              | (Pre)proposals must be submitted through NKFIH in the dedicated call for co-funded partnerships – <i>formerly: <u>Support of Hungarian organisations successfully participating in joint international ERA-NET COFUND and EJP COFUND programmes</u></i>                                                                                                                                                        |

|                                                               |                                                                                                                                                                                                                                                                                                                                                                                             |
|---------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Additional eligibility criteria for the funding agency</b> | N/A                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Eligible costs</b>                                         | Personnel (temporary, permanent), subcontracting and services, including travelling (max. 30%), consumables, equipment (max. 40%), coordination, including certain travelling (max. 8 or 4%), communication and dissemination (1%), overheads (max. 10%) –<br><i>*Please note that the new national level funding requirements are currently being revised.*</i>                            |
| <b>Information available at</b>                               | <a href="https://nkfih.gov.hu/english/nrdi-fund/support-of-hungarian-organisations-participating-in-joint-international-programmes-2019-217-era-net/call-for-project-proposals-2019-217-era-net">https://nkfih.gov.hu/english/nrdi-fund/support-of-hungarian-organisations-participating-in-joint-international-programmes-2019-217-era-net/call-for-project-proposals-2019-217-era-net</a> |
| <b>Other</b>                                                  | N/A                                                                                                                                                                                                                                                                                                                                                                                         |

b) Funding rates

Maximum funding percentages:

|                           | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|---------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>  | 80%                   | 50%                                | 25%                                        |
| <b>Medium Enterprises</b> | 80%                   | 60%                                | 35%                                        |

|                                                       |      |      |      |
|-------------------------------------------------------|------|------|------|
| <b>Small Enterprises</b>                              | 80%  | 70%  | 45%  |
| <b>Universities, public research organisations</b>    | 100% | 100% | 100% |
| <b>Public authorities</b>                             | TBC  | TBC  | TBC  |
| <b>Associations without economic activities, NGOs</b> | TBC  | TBC  | TBC  |



## ICELAND – The Icelandic Centre for Research (RANNIS)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                 |
|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Sigurdur Björnsson <a href="mailto:sigurdur.bjornsson@rannis.is">sigurdur.bjornsson@rannis.is</a><br>Svandis Unnur Sigurdardottir <a href="mailto:svandis.u.sigurdardottir@rannis.is">svandis.u.sigurdardottir@rannis.is</a><br>Tel.: +354 515 5800 <a href="https://www.rannis.is/">https://www.rannis.is/</a> |
| <b>Funding commitment</b>                                                 | €1 million                                                                                                                                                                                                                                                                                                      |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 3-5                                                                                                                                                                                                                                                                                                             |
| <b>Maximum funding per awarded project/per partner</b>                    | €350k                                                                                                                                                                                                                                                                                                           |
| <b>Eligibility of a partner as a beneficiary institution</b>              | Applicants have to follow the general guidelines of the Technology Development Fund, where own contribution can vary – further information on <a href="https://www.rannis.is/sjodir/rannsoknir/taeknithrounarsjodur/">https://www.rannis.is/sjodir/rannsoknir/taeknithrounarsjodur/</a>                         |
| <b>Eligible topics</b>                                                    | Call modules of TRI3 and TRI4                                                                                                                                                                                                                                                                                   |
| <b>Eligible type of research and TRL</b>                                  | <b>Industrial/Applied research and Experimental development/innovation TRL 4+</b>                                                                                                                                                                                                                               |
| <b>Submission of the proposal at national/regional level</b>              | Not required but registration at Rannis of Icelandic applicants in a proposal is requested                                                                                                                                                                                                                      |
| <b>Additional eligibility criteria for the funding agency</b>             | Applicants have to follow the general guidelines of the Technology Development Fund, where own contribution can vary – further information on <a href="https://www.rannis.is/sjodir/rannsoknir/taeknithrounarsjodur/">https://www.rannis.is/sjodir/rannsoknir/taeknithrounarsjodur/</a>                         |

|                                 |                                                                                                                                                                                                                                                                                         |
|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Eligible costs</b>           | Applicants have to follow the general guidelines of the Technology Development Fund, where own contribution can vary – further information on <a href="https://www.rannis.is/sjodir/rannsoknir/taeknithrounarsjodur/">https://www.rannis.is/sjodir/rannsoknir/taeknithrounarsjodur/</a> |
| <b>Information available at</b> | <a href="https://www.rannis.is/">https://www.rannis.is/</a>                                                                                                                                                                                                                             |
| <b>Other</b>                    | Applicants have to follow the general guidelines of the Technology Development Fund, where own contribution can vary – further information on <a href="https://www.rannis.is/sjodir/rannsoknir/taeknithrounarsjodur/">https://www.rannis.is/sjodir/rannsoknir/taeknithrounarsjodur/</a> |

b) Funding rates

Maximum funding percentages:

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|-------------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>                              | N/A                   | 50 - 65                            | 25 - 40                                    |
| <b>Medium Enterprises</b>                             | N/A                   | 60 - 75                            | 35 - 50                                    |
| <b>Small Enterprises</b>                              | N/A                   | 70 - 80                            | 45 - 60                                    |
| <b>Universities, public research organisations</b>    | N/A                   | 80                                 | 80                                         |
| <b>Public authorities</b>                             | N/A                   | N/A                                | N/A                                        |
| <b>Associations without economic activities, NGOs</b> | N/A                   | N/A                                | N/A                                        |

## IRELAND – Geological Survey Ireland (GSI)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|---------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Aoife Braiden <a href="mailto:aoife.braiden@gsi.ie">aoife.braiden@gsi.ie</a>                                                                                                                                                                                                                                                                                                                                                           |
| <b>Funding commitment</b>                                                 | €200,000                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>Anticipated number of projects to be funded by the funding partner</b> | n/a                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>Maximum funding per awarded project/per partner</b>                    | €200,000                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>Eligibility of a partner as a beneficiary institution</b>              | <p>SMEs and research organisations are eligible to apply.</p> <p>All funding must be in line with State Aid (it is the responsibility of the beneficiary to ensure compliance)</p> <p>The proposal will not be reviewed for scientific content at national level, but will be assessed to ensure the topic is within the GSI remit and partners are eligible.</p>                                                                      |
| <b>Eligible topics</b>                                                    | <p>Geothermal heating and cooling. For example: resource estimation, resource management, subsurface management, geoscience data, social acceptance of geothermal energy, subsurface thermal storage</p> <p>Applicants must check in advance if the topic is eligible</p> <p>Partners working on the subsurface element of a wider heating/cooling technological project are eligible to apply to GSI for the subsurface elements.</p> |
| <b>Eligible type of research and TRL</b>                                  | <p>TRL 1-6</p> <p>Basic and applied research in geothermal heating and cooling (not including surface/plant technology, heat networks etc)</p>                                                                                                                                                                                                                                                                                         |
| <b>Submission of the proposal at national/regional level</b>              | Applicants must be eligible under GSI rules to apply – all applicants must contact GSI in advance of submission.                                                                                                                                                                                                                                                                                                                       |

|                                                               |                                                                                                                                                                                                                                 |
|---------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Additional eligibility criteria for the funding agency</b> | Eligibility check will be conducted regarding (a) topic, (b) eligibility of the host organisation and (c) budget.                                                                                                               |
| <b>Eligible costs</b>                                         | Direct costs (staff, fieldwork, travel, consumables etc) + indirect costs, max 15% (of total direct costs). Durable equipment is only eligible if it is <€10,000 and must be clearly justified.                                 |
| <b>Information available at</b>                               | <a href="mailto:aoife.braiden@gsi.ie">aoife.braiden@gsi.ie</a><br><a href="https://www.gsi.ie/en-ie/research/funding/open-calls/Pages/default.aspx">https://www.gsi.ie/en-ie/research/funding/open-calls/Pages/default.aspx</a> |
| <b>Other</b>                                                  |                                                                                                                                                                                                                                 |

b) Funding rates

Maximum funding percentages:

|                           | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|---------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>  |                       |                                    |                                            |
| <b>Medium Enterprises</b> | 100%                  | 80%                                |                                            |
| <b>Small Enterprises</b>  | 100%                  | 80%                                |                                            |

|                                                       |      |      |  |
|-------------------------------------------------------|------|------|--|
| <b>Universities, public research organisations</b>    | 100% | 100% |  |
| <b>Public authorities</b>                             |      |      |  |
| <b>Associations without economic activities, NGOs</b> | 100% | 100% |  |



## IRELAND – Sustainable Energy Authority of Ireland (SEAI)

### a) National/Regional information and eligibility criteria

|                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|--------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                         | Lucy Corcoran                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Funding commitment</b>                                    | €500,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Maximum funding per awarded project/per partner</b>       | €200,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Eligibility of a partner as a beneficiary institution</b> | <p>SEAI research funding programmes are open to public and private sector organisations based in the Republic of Ireland (including Irish subsidiaries of overseas companies) who wish to carry out projects in Ireland. Applications will be accepted from companies, 3rd level educational bodies, public sector bodies and semi-state bodies who are based in the Republic of Ireland.</p> <p>It is strongly recommended that interested applicants contact the SEAI national contact point in the early stages of project proposal preparation.</p> |
| <b>Eligible topics</b>                                       | <p>Projects that align with SEAI's remit and the overarching objectives of the SEAI National Energy Research, Development and Demonstration (RD&amp;D) Funding Programme are eligible to apply.</p> <p>Applicants should refer to the SEAI website and the following link for an overview of the RD&amp;D programme objectives:<br/> <a href="https://www.seai.ie/grants/research-funding/research-development-and-demonstration-fund/">https://www.seai.ie/grants/research-funding/research-development-and-demonstration-fund/</a></p>                |
| <b>Eligible type of research and TRL</b>                     | <p>Applicants should refer to the SEAI RD&amp;D Budget Policy and to the SEAI website for further details of SEAI's remit and SEAI research funding programme objectives and eligibility guidelines.</p> <p>SEAI RD&amp;D Budget Policy:<br/> <a href="https://www.seai.ie/grants/research-funding/research-development-and-demonstration-fund/SEAI-RDD-Budget-Policy.pdf">https://www.seai.ie/grants/research-funding/research-development-and-demonstration-fund/SEAI-RDD-Budget-Policy.pdf</a></p>                                                   |
| <b>Submission of the proposal at national/regional level</b> | Separate national application required. Please contact the SEAI national contact point for further details on the national application process.                                                                                                                                                                                                                                                                                                                                                                                                         |

|                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>Eligible costs</b></p>           | <p>Eligible costs are those actual, necessary and economic costs that are incurred during the grant duration.<br/>Only costs directly associated with delivery of a project are considered eligible costs.</p> <p>Please review the <a href="#">SEAI RD&amp;D Budget Policy</a> for further guidance on budgetary policies and financial requirements associated with the SEAI National Energy RD&amp;D Funding Programme, including further guidance in relation to eligible costs and funding rates.</p>                                                                                              |
| <p><b>Information available at</b></p> | <p>SEAI National Energy Research Development and Demonstration (RD&amp;D) Funding Programme:<br/><a href="https://www.seai.ie/grants/research-funding/research-development-and-demonstration-fund/">https://www.seai.ie/grants/research-funding/research-development-and-demonstration-fund/</a></p> <p>SEAI RD&amp;D Budget Policy document:<br/><a href="https://www.seai.ie/grants/research-funding/research-development-and-demonstrationfund/SEAI-RDD-Budget-Policy.pdf">https://www.seai.ie/grants/research-funding/research-development-and-demonstrationfund/SEAI-RDD-Budget-Policy.pdf</a></p> |

b) Funding rates

Maximum funding percentages:

Applicants should refer to the SEAI RD&D Budget Policy for guidance on eligible research categories and funding rates (Page 8-9):

<https://www.seai.ie/grants/research-funding/research-development-and-demonstrationfund/SEAI-RDD-Budget-Policy.pdf>

## ISRAEL – Ministry of Energy (MoE)

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### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                            |
|---------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Ministry of Energy of Israel                                                                                                                                                                                                                                               |
| <b>Funding commitment</b>                                                 |                                                                                                                                                                                                                                                                            |
| <b>Anticipated number of projects to be funded by the funding partner</b> | Olga Zladkin - <a href="mailto:OlgaZ@energy.gov.il">OlgaZ@energy.gov.il</a><br>Gideon Friedmann – <a href="mailto:gideonf@energy.gov.il">gideonf@energy.gov.il</a>                                                                                                         |
| <b>Maximum funding per awarded project/per partner</b>                    | <ul style="list-style-type: none"> <li>• Pilot and Demonstration Support Program: 50% from 3M ILS</li> <li>• Startups Support Program: 62.5% from 1.2M ILS</li> <li>• Academic Support Program: 100% from 0.75M ILS</li> </ul>                                             |
| <b>Eligibility of a partner as a beneficiary institution</b>              | Academic Institutions, Companies, Municipalities, citizens from Israel                                                                                                                                                                                                     |
| <b>Eligible topics</b>                                                    | ALL CETP topics                                                                                                                                                                                                                                                            |
| <b>Eligible type of research and TRL</b>                                  | All TRL levels                                                                                                                                                                                                                                                             |
| <b>Submission of the proposal at national/regional level</b>              | Yes. After submission to the CETP, a national level application is required through the MoE public tenders: Academia tender and Pilot& start-ups tender. Signed to our mailing list to be updated on the national level calls <a href="#">sign to CSO mailing list NOW</a> |

|                                                               |                                                                                                                                                                                                                                                      |
|---------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Additional eligibility criteria for the funding agency</b> | <ul style="list-style-type: none"> <li>• Pilot and Demonstration Support Program</li> <li>• Startups Support Program</li> <li>• Academic Support Program</li> </ul> <a href="#">About MoE grants</a><br><a href="#">sign to CSO mailing list NOW</a> |
| <b>Eligible costs</b>                                         | All costs related to a development project, except overhead type of costs (e.g. office lease, insurance, office supplies), which are already covered as overhead. Salaries cannot exceed 16,666 ILS per month per full time job.                     |
| <b>Information available at</b>                               | <a href="#">About MoE grants</a>                                                                                                                                                                                                                     |
| <b>Other</b>                                                  | <a href="#">sign to CSO mailing list NOW</a>                                                                                                                                                                                                         |

b) Funding rates

Maximum funding percentages:

|                           | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|---------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>  |                       | X                                  | X                                          |
| <b>Medium Enterprises</b> |                       | X                                  | X                                          |
| <b>Small Enterprises</b>  |                       | X                                  | X                                          |

|                                                       |   |   |   |
|-------------------------------------------------------|---|---|---|
| <b>Universities, public research organisations</b>    | X | X | X |
| <b>Public authorities</b>                             |   |   | X |
| <b>Associations without economic activities, NGOs</b> |   |   | X |



## ITALY – Ministero Dell’universita’ E Della Ricerca (MUR)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                                                              |
|---------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | <b>Aldo Covello</b> <a href="mailto:aldo.covello@mur.gov.it">aldo.covello@mur.gov.it</a><br><b>Rachele Nocera</b> <a href="mailto:Rachele.nocera@mur.gov.it">Rachele.nocera@mur.gov.it</a>                                                                                                                                                                                                   |
| <b>Funding commitment</b>                                                 | 4,2 M EUR National Funds, out of which an amount of 1,2 M EUR will be allocated on projects with a young researcher (of age less than 40 years) as Principal Investigator for the Italian partners                                                                                                                                                                                           |
| <b>Anticipated number of projects to be funded by the funding partner</b> |                                                                                                                                                                                                                                                                                                                                                                                              |
| <b>Maximum funding per awarded project/per partner</b>                    | National funds: 300.000 EUR per project                                                                                                                                                                                                                                                                                                                                                      |
| <b>Eligibility of a partner as a beneficiary institution</b>              | Eligible partners are the following legal entities having stable organization in Italy: <ul style="list-style-type: none"> <li>• enterprises including foundations and non-economic entities,</li> <li>• Universities,</li> <li>• research institutions,</li> <li>• research organizations in accordance with EU Reg. n. 651/2014 of the European Commission - June 17, 2014.</li> </ul>     |
| <b>Eligible topics</b>                                                    | <ul style="list-style-type: none"> <li>• Call module 1.1: PowerPlanningTools</li> <li>• Call module 2.2: Breakthrough R&amp;D to increase RE power technologies efficiency</li> <li>• Call module 3.2: Hydrogen and renewable fuels</li> <li>• Call module 7.1: R&amp;I in clean energy integration in the built environment</li> </ul>                                                      |
| <b>Eligible type of research and TRL</b>                                  | All R&D activities considered as: Basic research, Industrial/Applied research and Experimental development are eligible for funding.<br>However, Basic Research and Industrial/Applied research activities must be predominant with respect to Experimental development activities (in terms of budget share).<br><b>TRL: 2 - 6 indicatively</b>                                             |
| <b>Submission of the proposal at national/regional level</b>              | <b>National additional application:</b><br>In addition to the project proposal which shall be submitted at European level, Italian participants are requested to submit a national additional application to MUR, through the national web platform, available at the following link:<br><a href="https://banditransnazionali-miur.cineca.it">https://banditransnazionali-miur.cineca.it</a> |

|                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|----------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                      | <p>The national additional application must be submitted by the same deadline established in the international joint call. Participant who does not submit national documentation by the deadline are considered not eligible for funding.</p> <p>More information on the national documentation to be submitted to MUR is available at the web page dedicated to the DUT Joint Call 2022: <a href="http://www.ricercainternazionale.miur.it/era/european-partnership-2021-27/cetp.aspx">http://www.ricercainternazionale.miur.it/era/european-partnership-2021-27/cetp.aspx</a></p> <p>It is recommended to contact the National Contact Persons already in early stage of project preparation.</p> <p>The admission to funding is subject to the adoption of the necessary accounting and administrative measures for the allocation of the resources.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <p><b>Additional eligibility criteria for the funding agency</b></p> | <p>Applicants shall:</p> <ul style="list-style-type: none"> <li>• be registered in the “Anagrafe Nazionale delle Ricerche”</li> <li>• not be defaulting with regard to other funding received by the Ministry of University and Research</li> <li>• not have requested/got any other funding for the same project</li> <li>• be compliant to the Italian law "D.Lgs. n 159 del 6/09/2011 e successive modificazioni ed integrazioni"</li> <li>• not be subject to bankruptcy proceedings as of art. 5, comma 4, letter b) of DM 1314/2021 or must not be a company in difficulty according to the definition under number 18) of article 2 "Definitions" of Regulation (EU) no. 651/2014</li> <li>• be in compliance with the obligations laid down in the contributory and social security regulations (DURC)</li> </ul> <p>Applicants shall demonstrate their viability and financial soundness regarding their own contribution to the project.</p> <p>For any private entity, the following financial criteria, calculated using the data reported in the last approved balance sheet, must be fulfilled:</p> <p>a) <math>CN &gt; (CP - I)/2</math></p> <p>Where:</p> <ul style="list-style-type: none"> <li>• CN = net assets (Capitale netto)</li> <li>• CP = sum of the costs of all the projects for which public funding has been requested by the participant during the year</li> <li>• I = sum of the contributions received, approved or requested for the same projects</li> </ul> <p>b) <math>OF/F &lt; 8\%</math></p> <p>Where:</p> <ul style="list-style-type: none"> <li>• OF = financial charges (Oneri finanziari)</li> <li>• F = turnover (Fatturato)</li> </ul> |

|                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Eligible costs</b>           | <p>All costs incurred during the lifetime of the project under the following categories are eligible:</p> <ul style="list-style-type: none"> <li>• Personnel,</li> <li>• Equipment</li> <li>• Consulting and equivalent services</li> <li>• Consumables</li> </ul> <p>Indirect Costs/Overheads (“Spese generali”): shall be calculated as a percentage of the personnel costs and shall not be higher than 50% of them. Travel expenses, dissemination and coordination costs are to be included in the overheads.</p>                                                       |
| <b>Information available at</b> | <a href="http://www.ricercainternazionale.miur.it/era/european-partnership-2021-27/cetp.aspx">http://www.ricercainternazionale.miur.it/era/european-partnership-2021-27/cetp.aspx</a>                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Other</b>                    | <p><b>National Reporting</b><br/>Funded participants will be requested to submit financial and scientific reports to MUR.</p> <p><b>Applicable laws and rules:</b><br/>(<a href="http://www.ricercainternazionale.miur.it/evidenza/normativa-prog-internazionali.aspx">http://www.ricercainternazionale.miur.it/evidenza/normativa-prog-internazionali.aspx</a>):</p> <ul style="list-style-type: none"> <li>• Decreto legge n. 83/2012</li> <li>• Decreto Ministeriale n. 1314 del 14 dicembre 2021</li> <li>• Decreto Ministeriale n. 1368 del 24 dicembre 2021</li> </ul> |

b) Funding rates

Maximum funding percentages:

|                                                        | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development / innovation</b> |
|--------------------------------------------------------|-----------------------|------------------------------------|----------------------------------------------|
| <b>Large Enterprises</b>                               | 70%                   | 50%                                | 25%                                          |
| <b>Medium Enterprises</b>                              |                       |                                    |                                              |
| <b>Small Enterprises</b>                               |                       |                                    |                                              |
| <b>Universities, Research Performing Organisations</b> |                       |                                    |                                              |
| <b>Associations without economic activities, NGOs</b>  |                       |                                    |                                              |

## ITALY – Ministero dello sviluppo economico (MISE)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|---------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Name: Rosario Gargiulo; Valentina Milazzo<br><a href="mailto:rosario.gargiulo@mise.gov.it">rosario.gargiulo@mise.gov.it</a> ;<br><a href="mailto:valentina.milazzo@mise.gov.it">valentina.milazzo@mise.gov.it</a>                                                                                                                                                                                                                                     |
| <b>Funding commitment</b>                                                 | Euro 16 Mil                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 20                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>Maximum funding per awarded project / per partner</b>                  | Euro 800k x project                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Eligibility of a partner as a beneficiary institution</b>              | The following entities are eligible:<br>- Enterprises<br>- Universities, research centers and research organizations - only in collaboration with enterprises with which to set up a Consortium or a Network of Companies.                                                                                                                                                                                                                            |
| <b>Eligible topics</b>                                                    | 7 Call Modules                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Eligible type of research and TRL</b>                                  | applied research, experimental development<br>TRL: (TRL 3-9)                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Submission of the (pre)proposal at the national level</b>              | email address: <a href="mailto:dgiai.div6@pec.mise.gov.it">dgiai.div6@pec.mise.gov.it</a>                                                                                                                                                                                                                                                                                                                                                             |
| <b>Additional eligibility criteria for the funding agency</b>             | Specific rules established by Recovery and Resilience Plan such as DNSH, Tagging, and resources to be addressed to the South of Italy.                                                                                                                                                                                                                                                                                                                |
| <b>Eligible costs</b>                                                     | All costs incurred during the lifetime of a project under the following categories are eligible: personnel, equipment, subcontracting, consumables, and overheads. Overheads are calculated as a fixed percentage 25% of eligible costs of the project, as established by art. 20 of the delegated regulation (EU) n 480/2014 and by art. 29 of the regulation (EU) n. 1290/2013. They include also communication, dissemination and travel expenses. |
| <b>Maximum amount of requested funding</b>                                | Euro 800K                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Website with additional information</b>                                | <a href="http://www.mise.gov.it">www.mise.gov.it</a>                                                                                                                                                                                                                                                                                                                                                                                                  |

|                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|-------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Additional information</b> | According to Article 2, paragraph 6-bis of the Decree Law 31 May 2021 n. 77, the Administrations ensure that at least 40% of the resources will be allocated to the beneficiaries of South Italy Regions. Nevertheless, it will be protected the interest in the total allocation of the resources put up for tender if the Ministry doesn't receive a number of applications, from Southern Italy applicants, that would exhaust the financial resources referred to the aforementioned reserve. |
|-------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

b) Funding rates

Maximum funding percentages:

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|-------------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>                              |                       | 50%                                | 25%                                        |
| <b>Medium Enterprises</b>                             |                       | 60%                                | 35%                                        |
| <b>Small Enterprises</b>                              |                       | 70%                                | 45%                                        |
| <b>Universities, public research organisations</b>    |                       | 50%                                | 25%                                        |
| <b>Public authorities</b>                             |                       |                                    |                                            |
| <b>Associations without economic activities, NGOs</b> |                       |                                    |                                            |

## LATVIA – LATVIJAS ZINĀTNES PADOME (LZP)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                  |
|---------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Maija Bundule, <a href="mailto:Maija.bundule@lzp.gov.lv">Maija.bundule@lzp.gov.lv</a> ; +371 26514481                                                                                                                                                                                                                                            |
| <b>Funding commitment</b>                                                 | 400 000 EUR                                                                                                                                                                                                                                                                                                                                      |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 1-2                                                                                                                                                                                                                                                                                                                                              |
| <b>Maximum funding per awarded project/per partner</b>                    | 100 00 EUR per project year/ per partner                                                                                                                                                                                                                                                                                                         |
| <b>Eligibility of a partner as a beneficiary institution</b>              | <ul style="list-style-type: none"> <li>- R&amp;D institutions (research institutes, universities, higher education establishments, research centres etc.)</li> <li>- Private entities, companies, SMEs, large enterprises</li> </ul>                                                                                                             |
| <b>Eligible topics</b>                                                    | All topics                                                                                                                                                                                                                                                                                                                                       |
| <b>Eligible type of research and TRL</b>                                  | <b>TRL 1-8</b>                                                                                                                                                                                                                                                                                                                                   |
| <b>Submission of the proposal at national/regional level</b>              | N/A                                                                                                                                                                                                                                                                                                                                              |
| <b>Additional eligibility criteria for the funding agency</b>             | <p>R&amp;D institutions must be listed in the Registry of Research Institutions operated by the Ministry of Education and Science of the Republic of Latvia.</p> <p>Private entities must be registered in the Registry of Enterprises of the Republic of Latvia and provide most of its R&amp;D&amp;I activities in the Republic of Latvia.</p> |

|                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Eligible costs</b>           | <p>Direct costs:</p> <ul style="list-style-type: none"> <li>- Personnel costs incl. taxes;</li> <li>- Travels;</li> <li>- Subcontracts (up to 25% of direct costs), needs detailed justification, includes all external services, project core activities cannot be subcontracted;</li> <li>- Equipment (only depreciation costs);</li> <li>- Consumables, replaceable and fully consumable during project elements of equipment (electrodes), reagents and materials;</li> <li>- Other costs.</li> </ul> <p>Indirect costs (up to 25% of direct costs excluding subcontracting).</p>                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Information available at</b> | <a href="https://lzp.gov.lv/starptautiskas-sadarbibas-programmas/eiropas-partneribas/">https://lzp.gov.lv/starptautiskas-sadarbibas-programmas/eiropas-partneribas/</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Other</b>                    | <p>Maximum 100 000 € per project year can be requested by each project partner.</p> <p>No more than two partners from Latvia may participate in the project.</p> <p>The funding of RTD activities is provided pursuant in accordance with the Regulation of the Council of Ministers of the Republic of Latvia No 259 on the procedure for providing support for participation in international cooperation programs for research and technology (adopted on 26 June 2015) and provisions of Commission Regulation (EC) No651/2014 of 17 June 2014 declaring certain categories of aid compatible with the common market in application Articles 107 and 108 of the Treaty.</p> <p>Further information on the conditions for receiving funding can be found on the LZP website: <a href="https://lzp.gov.lv/starptautiskas-sadarbibas-programmas/atbalsts-projektiem/">https://lzp.gov.lv/starptautiskas-sadarbibas-programmas/atbalsts-projektiem/</a></p> |

b) Funding rates

Maximum funding percentages:

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|-------------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>                              | 100                   | 65                                 | 40                                         |
| <b>Medium Enterprises</b>                             | 100                   | 75                                 | 50                                         |
| <b>Small Enterprises</b>                              | 100                   | 80                                 | 60                                         |
| <b>Universities, public research organisations</b>    | 100                   | 100                                | 100                                        |
| <b>Public authorities</b>                             | N/A                   | N/A                                | N/A                                        |
| <b>Associations without economic activities, NGOs</b> | N/A                   | N/A                                | N/A                                        |

## LITHUANIA – Ministry of Energy of the Republic of Lithuania (ENMIN)

### a) National/Regional information and eligibility criteria

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|---------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Daumantas Kerežis, daumantas.kerezis@enmin.lt                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Funding commitment</b>                                                 | 1,4 mill. Eur                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 2-4                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Maximum funding per awarded project/per partner</b>                    | 1 mill. Eur in TRI 1: Optimised integrated European net-zero emissions energy system (or TRI 5: Integrated regional energy systems – depending on pre-proposal stage results), 0,4 mill. Eur in TRI3: Enabling climate neutrality with storage technologies, hydrogen and renewable fuels and CCU/CCS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>Eligibility of a partner as a beneficiary institution</b>              | Eligible applicants are legal entities, regardless of their legal form and financing method, which main activity is to carry out research and experimental activities and disseminate their results                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Eligible topics</b>                                                    | Energy systems and networks, in connection with RES usage in them; synthetic fuels ( <i>keywords: distribution network, tariff setting, smart grids, smart solutions (algorithms, smart meters), demand aggregators, sector integration, transmission networks, effectiveness of abovementioned fields</i> )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Eligible type of research and TRL</b>                                  | (a) Fundamental research;<br>(b) Industrial research;<br>(c) Experimental development;<br>(d) Feasibility studies.<br>Projects should target at solutions within Technology Readiness Level (TRL) 5-7. Activities with lower TRL levels (3-4) may be included if they contribute to the higher project goal.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Submission of the proposal at national/regional level</b>              | Yes                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Additional eligibility criteria for the funding agency</b>             | An applicant is ineligible if:<br>1. A bankruptcy case has been filed against it or it is being liquidated;<br>2. It has failed to fulfil obligations related to the payment of social insurance contributions and other tax obligations in accordance with the requirements of the legal acts of the Republic of Lithuania;<br>3. It has received state aid, which was recognized as illegal and incompatible with the internal market by the decision of the aid provider in Lithuania and the European Commission (regarding individual aid or an aid scheme), and has not returned the entire amount of illegal and incompatible aid, including interest, in accordance with the procedure established by legislation;<br>4. It is classified as a company in difficulty as defined in Regulation |

|                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|---------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                 | (EU) no. 702/2014 in point 14 of Article 2.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>Eligible costs</b>           | <p>1. Personnel costs (payment for work to persons directly implementing CETP projects (wages, social security contributions, royalties and related taxes), business trip expenses for persons directly implementing CETP projects and directly related to the ongoing project);</p> <p>2. Purchase or rental costs of devices and equipment that will be exclusively used to carry out the CETP project and apply the results. If the operational period of these tools is longer than the duration of the CETP project implementation, only the depreciation costs of the tools corresponding to the duration of the project are covered;</p> <p>3. Costs for scientific research, know-how and patents carried out under project implementation contracts, purchased under license from other external sources at market price, as well as costs of consulting and equivalent services intended only for CETP project activities;</p> <p>4. Other operating costs (costs of acquisition of materials, reagents, instruments, work safety equipment, software and/or tools that are consumed during the execution of the CETP project and cannot be accounted for as fixed assets or equipment);</p> <p>5. Additional overhead costs directly related to the administration of the CETP project. These costs can be up to 20 percent. in the current year, the amount of costs actually incurred by the CETP project, financed from the state budget and EU funding. Eligible additional overhead costs directly related to the administration of the CETP project include:</p> <p>5.1. remuneration for the personnel administering the CETP project and the costs of their business trips directly related to the ongoing project;</p> <p>5.2. communications (telephone, mail, internet);</p> <p>5.3. rental and maintenance of premises;</p> <p>5.4. stationery supplies;</p> <p>5.5. audit costs;</p> <p>5.6. expenses for spreading and publicizing the knowledge and/or results obtained during the CETP project.</p> |
| <b>Information available at</b> | <a href="https://enmin.lrv.lt/lt/veiklos-sritys-3/moksliniai-tyrimai-ir-inovacijos-energetikoje">https://enmin.lrv.lt/lt/veiklos-sritys-3/moksliniai-tyrimai-ir-inovacijos-energetikoje</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>Other</b>                    | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |

b) Funding rates

Maximum funding percentages:

|                           | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|---------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>  | 70                    | 50                                 | 25                                         |
| <b>Medium Enterprises</b> | 70                    | 60                                 | 35                                         |
| <b>Small Enterprises</b>  | 70                    | 70                                 | 45                                         |

|                                                       |     |    |    |
|-------------------------------------------------------|-----|----|----|
| <b>Universities, public research organisations</b>    | 100 | 80 | 80 |
| <b>Public authorities</b>                             | 100 | 80 | 80 |
| <b>Associations without economic activities, NGOs</b> | 100 | 80 | 80 |



## MALTA – Malta Council for Science and Technology (Programme Manager) (MCST)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|---------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Martina Vella                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Funding commitment</b>                                                 | €500,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Anticipated number of projects to be funded by the funding partner</b> | A minimum of 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Maximum funding per awarded project/per partner</b>                    | €500,000 (no capping per partner)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>Eligibility of a partner as a beneficiary institution</b>              | <p>Malta-based applicants that are Eligible Undertakings, with an Operating Base in Malta, which plans to carry out Fundamental, Industrial Research or Experimental Development projects are eligible for funding, subject to the terms and conditions laid out in the latest version of the National Rules (State Aid). Eligible Undertakings can be: <b>a)</b> a partnership constituted under the Companies Act, being a partnership <i>en nom collectif</i>, <i>en commandite</i> or a limited liability company; or <b>b)</b> be duly registered as a co-operative society under the Co-Operative Societies Act, or <b>c)</b> professional body; or <b>d)</b> NGO; or <b>f)</b> Non-profit making entity (including Foundation).</p> <p>Any Public Entity or Public Research or Knowledge-Dissemination Organisation registered in Malta, that do not carry out an economic activity within the meaning of Article 107 TFEU, will be eligible for funding subject to the terms and conditions laid out in the latest version of the National Rules for Participation (Non-State Aid).</p> |
| <b>Eligible topics</b>                                                    | All Call Modules within all Transition Initiatives                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| <b>Eligible type of research and TRL</b>                                  | <b>Fundamental Research, Industrial Research and Experimental Development</b><br><b>TRL 1 - 7</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>Submission of the proposal at national/regional level</b>              | <p>The national application form can be downloaded from the MCST website and is to be sent to <a href="mailto:eusubmissions.mcst@gov.mt">eusubmissions.mcst@gov.mt</a>.</p> <p>For any further information and partners search, applicants can contact the MCST lead call manager Ms Martina Vella (<a href="mailto:martina.vella.5@gov.mt">martina.vella.5@gov.mt</a>) and/or alternate call manager Ms Annalisa</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |

|                                                               |                                                                                                                                                                        |
|---------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                               | Cartabia ( <a href="mailto:annalisa.cartabia@gov.mt">annalisa.cartabia@gov.mt</a> ).                                                                                   |
| <b>Additional eligibility criteria for the funding agency</b> | The detailed National Rules can be accessed from the MCST website: <a href="https://mcst.gov.mt/funding-opportunities/">https://mcst.gov.mt/funding-opportunities/</a> |



|                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>Eligible costs</b></p>           | <p>Any Public Entity or Public Research or Knowledge-Dissemination Organisation registered in Malta, that do not carry out an economic activity within the meaning of Article 107 TFEU are eligible to apply under the <b>non-state aid</b> route. The eligible costs included within non-state aid include:</p> <ul style="list-style-type: none"> <li>- Personnel Costs</li> <li>- Costs of IP and Knowledge Transfer Activities</li> <li>- Instruments, Specialised Equipment and Research Consumables</li> <li>- Travel and Subsistence</li> <li>- Subcontracted Activities</li> <li>- Indirect Costs</li> <li>- Other Operating Expenses</li> </ul> <p>Eligible Undertakings with an operating base in Malta which plans to carry out Fundamental, Industrial Research or Experimental Development projects may be funded under <b>Regulation A (de minimis)</b></p> <ul style="list-style-type: none"> <li>- Personnel Costs</li> <li>- Costs of IP and Knowledge Transfer Activities</li> <li>- Instruments, Specialised Equipment and Research Consumables</li> <li>- Travel and Subsistence</li> <li>- Subcontracted Activities</li> <li>- Indirect Costs</li> <li>- Other Operating Expenses</li> </ul> <p>Or under <b>Regulation B (GBER)</b>, for which eligible costs are:</p> <ul style="list-style-type: none"> <li>- Personnel Costs</li> <li>- Costs of IP and Knowledge Transfer Activities</li> <li>- Instruments, Specialised Equipment and Research (depreciation costs eligible to the extent and for the period used for the project)</li> <li>- Subcontracted Activities</li> <li>- Indirect Costs</li> <li>- Other Operating Expenses</li> </ul> |
| <p><b>Information available at</b></p> | <p>Further information on the CETPartnership can be found on the MCST website: <a href="https://mcst.gov.mt/mcst-news/clean-energy-transition-partnership-cetpartnership/">https://mcst.gov.mt/mcst-news/clean-energy-transition-partnership-cetpartnership/</a></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <p><b>Other</b></p>                    | <p>N/A</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |

## b) Funding rates

Maximum funding percentages:

### - **Non-State Aid**

The financial contribution to an applicant (i.e., Public Entity or Public Research or Knowledge-Dissemination Organisation as defined above and in the National Rules for Participation) under non-state aid Rules for Participation shall be **100%** of the eligible costs incurred by that Partner.

### - **State Aid – Regulation A (*de Minimis*)**

The financial contribution to a project partner (i.e., Eligible Undertaking as defined above and in the National Rules for Participation) applying under Regulation A (*de minimis*) shall be **up to 75%** of the eligible costs incurred on the project by that project partner. The partner must finance the remaining percentage of the eligible costs. It is not possible for a Partner to cover this percentage contribution 'in-kind'.

### - **State Aid – Regulation B (GBER)**

The financial contribution to a project partner (i.e., Eligible Undertaking as defined above and in the National Rules for Participation) applying under Regulation B (GBER) shall following the current criteria:

| Type of Research                                                                                | Small Undertaking | Medium Undertaking | Large Undertaking |
|-------------------------------------------------------------------------------------------------|-------------------|--------------------|-------------------|
| Fundamental Research                                                                            | 100%              | 100%               | 100%              |
| Industrial Research                                                                             | 70%               | 60%                | 50%               |
| Industrial Research with an effective collaboration and/or results are widely disseminated      | 80%               | 75%                | 65%               |
| Experimental Development                                                                        | 45%               | 35%                | 25%               |
| Experimental Development with an effective collaboration and/or results are widely disseminated | 60%               | 50%                | 40%               |

The project involves **effective collaboration** if at least one of the following requirements is satisfied:

- a. Project is being handle between undertakings among which at least one is an SME, or is carried out in at least two Member States, or in a Member State and in a Contracting Party of the EEA Agreement, and no single undertaking bears more than 70% of the eligible costs.
- b. Between an undertaking and one or more Research and Knowledge-dissemination Organisation/s where the latter bear at least 10% of the eligible costs and have the right to publish their own research results.

For the results of the project to be considered as being widely disseminated, this must be done through conferences, publications, open access repositories, or free or open-source software at the beneficiary's **own** expense. The activities to be undertaken to satisfy these criteria must be clearly made visible in the National Application Form.



## THE NETHERLANDS– Nederlandse Organisatie voor Wetenschappelijk Onderzoek (NWO)

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### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                            |
|---------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Leon Leu, Program Officer NWO-AES (Dutch Research Council Applied and Engineering Sciences), +31 06 1395 2854<br><br>Tom van Rens, Program Officer NWO-Domain Science, +31 6 2307 6121<br><br>Email: cetpartnership@NWO.NL |
| <b>Funding commitment</b>                                                 | € 2.000.000                                                                                                                                                                                                                |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 3-10                                                                                                                                                                                                                       |
| <b>Maximum funding per awarded project/per partner</b>                    | € 650.000                                                                                                                                                                                                                  |

**Eligibility of a partner as a beneficiary institution**

For scientists based in the Kingdom of the Netherlands, the NWO eligibility criteria apply.

Full, associate and assistant professors, lectors and other researchers with a comparable position\* may submit an application (i.e. participate in a consortium and request NWO funding) if they have a tenured position (and therefore a paid position for an indefinite period\*\*) or a tenure track agreement at one of the following organisations:

- Universities established in the Kingdom of the Netherlands;
- University medical centres;
- Institutes affiliated to the Academy (Royal Netherlands Academy of Arts and Sciences (Koninklijke Nederlandse Akademie van Wetenschappen (KNAW)) or NWO;
- Universities of applied sciences as referred to in Article 1.8 of the Higher Education and Scientific Research Act (WHW);
- the Netherlands Cancer Institute;
- the Max Planck Institute for Psycholinguistics, Nijmegen;
- the Naturalis Biodiversity Centre;
- the Advanced Research Centre for NanoLithography (ARCNL);
- the Princess Maxima Centre

\*A comparable position refers to a researcher that has a demonstrable and comparable number of years of experience in carrying out scientific research and supervising other researchers as a full, associate or assistant professor.

\*\* Lectors employed at a university of applied sciences may also submit provided that they have at least a salaried position for a limited period of time.

Persons with a zero-hour employment agreement or with a contract for a limited period of time (other than a tenure track appointment) may not submit a proposal.

It could be the case that the applicant's tenure track agreement ends before the intended completion date of the project for which funding is applied for, or that before that date, the applicant's tenured contract ends due to the applicant reaching retirement age. In that case, the applicant needs to include a statement from their employer in which the organisation concerned guarantees that the project and all project members for whom funding has been requested will receive adequate supervision for the full duration of the project.

Applicants with a part-time contract should guarantee adequate supervision of the project and all project members for whom funding is requested.



|                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|---------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Eligible topics</b>                                        | <p>Topics as defined in TRI2: Enhanced zero emission power technologies</p> <ul style="list-style-type: none"> <li>- <i>Call module 2.1</i> Advancing RE technologies for power production through cost reduction</li> <li>- <i>Call module 2.2</i> Breakthrough R&amp;D to increase RE power technologies efficiency</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Eligible type of research and TRL</b>                      | TRL level as determined by the call module                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Submission of the proposal at national/regional level</b>  | cetpartnership@NWO.NL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| <b>Additional eligibility criteria for the funding agency</b> | <p>An application for NWO funding (i.e. the Dutch part of a European consortium) has a single main applicant (i.e. Dutch Partner or Coordinator in the European consortium), responsible for scientific and financial management.</p> <p>An applicant may only request NWO funding for one project (part of a European consortium) in this call of the Clean Energy Transition Partnership.</p> <p>Applicants may not apply for a post-doc position for themselves.</p> <p>Impact of the research is at the heart of this call of the Clean Energy Transition Partnership. Please refer to the detailed description of requirements and evaluation criteria, including impact, in the full call announcement of the Clean Energy Transition Partnership.</p> <p>Stakeholder engagement is essential to maximize the chances of reaching impact and NWO considers engagement of stakeholders an important asset, starting with the design of your project, as well as the definition of active roles for each of them during the course of the project. Valorisation of stakeholder engagement in the project (as self financed industrial and/or societal partner) in the form of in kind or in cash contributions from stakeholders is therefore strongly recommended by NWO.</p> |

**Eligible costs**

The NWO budget modules (including the maximum amount) available for this Call for proposals are listed below.

Apply only for funding that is vital to realise the project.  
Available budget modules:

*Personnel*

Postdoc – according to UNL or NFU rates

Professional Doctorate in Engineering (PDEng), in combination with postdoc(s), according to UNL or NFU rates.

Research leave – max. 5 months, 1 fte, according to UNL or NFU rates

Personnel universities of applied sciences - rates based on Handleiding Overheidstarieven (HOT) (Manual for Dutch Government Fees) (<https://www.nwo.nl/en/salary-tables>)

Material costs – max. € 15.000 per year per scientific position

Knowledge utilisation - max. € 25.000

Internationalisation - max. € 25.000

For the budget module “Postdoc”, a one-off individual bench fee of € 5,000 is added on top of the salary costs to encourage the scientific career of the project employee funded by NWO.

Note that PhD positions cannot be applied for in this call, due to the maximum project duration of 3 years.

It is recommended to use the NWO budget template (obligatory in full proposal phase) in the pre-proposal stage to confirm eligibility of budget items.

A more detailed explanation of the NWO budget template can be found at the following web address: [www.nwo.nl/cetp](http://www.nwo.nl/cetp)

Do not hesitate to contact the national contact persons in case of questions.



|                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Information available at</b> | www.nwo.nl/cetp                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>Other</b>                    | <p>The NWO Grant Rules 2017 and the Approval of funding for scientific research 2008 are applicable to the part of the project's budget covered by the grant from NWO. Any arrangements made regarding the part of the project's budget covered by the grant from NWO, for instance in a Consortium Agreement, must comply with the NWO Grant Rules 2017 and the European legislation on state aid.</p> <p>Under the Dutch General Administrative Law Act, any interested party has the right to lodge an objection to the decision taken by NWO within six weeks of the date of the decision letter. Further information about the objections procedure can be found on the NWO website:</p> <p><a href="https://www.nwo.nl/en/lodging-objection">https://www.nwo.nl/en/lodging-objection</a></p> <p>NWO may award more than the maximum allowed budget (€ 650.000) per project to compensate for a mandatory one-off indexing of the salary costs with respect to UNL/NFU/HOT rates (if applicable).</p> |

b) Funding rates

Maximum funding percentages:

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|-------------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>                              | -                     | -                                  | -                                          |
| <b>Medium Enterprises</b>                             | -                     | -                                  | -                                          |
| <b>Small Enterprises</b>                              | -                     | -                                  | -                                          |
| <b>Universities, public research organisations</b>    | 100%                  | 100%                               | 100%                                       |
| <b>Public authorities</b>                             | -                     | -                                  | -                                          |
| <b>Associations without economic activities, NGOs</b> | -                     | -                                  | -                                          |

## THE NETHERLANDS – Rijksdienst voor Ondernemend Nederland (RVO)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                        |
|---------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Gerdi Breembroek   Gerdi.breembroek@rvo.nl   +31 6 5256 4480<br>Rebecca van Leeuwen   Rebecca.vanleeuwen@rvo.nl 7                                                                                                                                                                                                                                                                                      |
| <b>Funding commitment</b>                                                 | 8 million euros total commitment.<br>4 million euros from Regeling nationale EZK en LNV subsidies (RNES) § 4.2.10 ‘Demonstratie energie en klimaatinnovatie’ (DEI+) or § 4.2.3 ‘Hernieuwbare energietransitie’ (HER+). Actual funding will be adapted to volume of eligible projects.<br>4 million euro from RNES § 4.2.18 ‘ERA-NET Energieprojecten’ for call module 3.1 “CCU/CCS Technologies”       |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 5-10 projects                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Maximum funding per awarded project/per partner</b>                    | For DEI+ and HER+: limitation as in funding instrument.<br>For ‘RNES § 4.2.18’: € 1.500.000                                                                                                                                                                                                                                                                                                            |
| <b>Eligibility of a partner as a beneficiary institution</b>              | All instruments: at least one company should be collaborating in the consortium. Municipalities and provinces are not eligible.<br>For DEI+, companies should realise the majority of the project cost.<br>For HER+, (any) involvement of research organisations should be balanced by involvement of companies. The consortium should be suitable to contribute to the aims of the instruments.       |
| <b>Eligible topics</b>                                                    | Module 1.2 RESDemoPowerflex<br>Module 2.1 Advancing renewable energy technologies for power production through cost reduction<br>Module 3.1 CCU/CCS technologies<br>Module 3.2 Hydrogen and renewable fuels<br>Module 4 Heating and cooling<br>Module 5 Integrated Regional Energy Systems<br>Module 6 Industrial Energy Systems<br>Module 7.2 Solutions to energy transition in the built environment |
| <b>Eligible type of research and TRL</b>                                  | For DEI+: Pilots (experimental development) and demonstration, indicative TRL 6-9<br>For HER+: Pilots and demonstration, experimental development and Industrial research (parts of the project), indicative TRL 4/5-9<br>For ‘RNES § 4.2.18’: Industrial research, experimental development, indicative TRL 4-7                                                                                       |
| <b>Submission of the proposal at national/regional level</b>              | <b>Please consult your national contacts with any questions!</b>                                                                                                                                                                                                                                                                                                                                       |

#### HER+

Pre-proposal: Submission 'Projectidee' + 'Onderbouwing HER+' to RVO

- Deadline 24 November 2022
- 'Projectidee': highlight how the international project objectives contribute to the aim of HER+, and the role and activities of the Dutch partners in the project
- 'Onderbouwing HER+': instructions on: <https://mijn.rvo.nl/tse-hernieuwbare-energietransitie>, go to "bijlagen bij uw aanvraag". Please make sure that you use the current version and fill out both calculation models.
- Submit all of this through RVOs 'Projectidee' tool, and by E-mail to the national contacts mentioned above as well.

Full proposal: Submission HER+ proposal to RVO

- Deadline 22 March 2023, unless instructed otherwise by the national contacts.
- Submission through RVO's electronic submission system
- Full national proposal, specifying the Dutch funding request roles and activities, with a full national project plan plus 'Onderbouwing HER+'. The HER+ proposal should be readable on its own, without the need to refer to the international proposal.
- Please note that "E-herkenning niveau 3" is required.

#### DEI+

Pre-proposal: Submission 'Projectidee' to RVO

- Deadline 24 November 2022
- 'Projectidee': highlight how the international project objectives contribute to the aim of DEI+, and the role and activities of the Dutch partners in the project
- Submit through RVOs 'Projectidee' tool, and by E-mail to the national contacts mentioned above as well.

Full proposal: Submission DEI+ proposal to RVO

- Deadline 22 March 2023, unless instructed otherwise by the national contacts.
- Submission through RVO's electronic submission system
- Full national proposal, specifying the Dutch funding request roles and activities, with a full national project plan. The DEI+ proposal should be readable on its own, without the need to refer to the international proposal.
- Please note that "E-herkenning niveau 3" is required.

#### RNES § 4.2.18

Pre-proposal: Submission 'Projectidee' to RVO

- Deadline 24 November 2022
- 'Projectidee': highlight the role and activities of the Dutch partners in the project
- Submit through RVOs 'Projectidee' tool, and by E-mail to the national contacts mentioned above as well.

Full proposal: Submission RNE § 4.2.18 project to RVO

- Deadline 22 March 2023.
- Submission through RVO's electronic submission system

|                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|---------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                               | <ul style="list-style-type: none"> <li>- Specifying the Dutch funding request with the customary RVO TSE budget sheet, and presenting the international project plan.</li> <li>- Please note that “E-herkenning niveau 3” is required.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Additional eligibility criteria for the funding agency</b> | <b>The HER+ and DEI+ have their own requirements and conditions. In order to be eligible for one of these schemes, you have to positively meet the specific requirements of the scheme. Please consult the relevant information, see links below.</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>Eligible costs</b>                                         | <p>Definitions according to the guidelines laid down in the General Block Exemption Regulation (GBER – In Dutch AGVV), Article 25 covers Research and development, other articles cover investment aid in specific categories.</p> <p>HER+: GBER Articles 25, 38, 41, see <a href="#">Internet pages</a> and <a href="#">manual</a> (Dutch)</p> <p>DEI+: GBER Articles 25, 36, 38, 41, 46, 47, 56, see <a href="#">Internet pages</a> and <a href="#">manual</a> (Dutch).</p> <p>‘RNES § 4.2.18’ (CCU/CCS only): Article 25, industrial research and experimental development</p>                                                                                                                                                   |
| <b>Information available at</b>                               | <p><a href="http://www.rvo.nl/tse">www.rvo.nl/tse</a> - select the relevant funding scheme. Please read the “Handleiding” (=manual) carefully</p> <p>for HER+<br/> <a href="https://www.rvo.nl/subsidies-financiering/her">https://www.rvo.nl/subsidies-financiering/her</a><br/> Handleiding: <a href="https://www.rvo.nl/sites/default/files/2022-07/RVO-Handleiding-Hernieuwbare-energietransitie-juli-2022_0.pdf">https://www.rvo.nl/sites/default/files/2022-07/RVO-Handleiding-Hernieuwbare-energietransitie-juli-2022_0.pdf</a></p> <p>for DEI+<br/> <a href="https://www.rvo.nl/subsidies-financiering/dei">https://www.rvo.nl/subsidies-financiering/dei</a><br/> Handleiding: Go through DEI pages for the up-to-date</p> |

|              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Other</b> | <p>The national evaluation process will be the customary process for DEI+ and HER+, please consult the respective manuals. International evaluation leading in case of 'RNES § 4.2.18'.</p> <p>For obvious reasons, the results of the national evaluation process shall be communicated after the trans-national funding recommendations have been made, irrespective of your date of submission. Without the international partners, the project cannot be implemented as proposed and will not be funded.</p> <p>Customary national progress reporting will be required for all funded projects.</p> <p>This annex must be regarded as a guide. The information contained herein is not complete about the national regulations. <b>For specific details and conditions you should always consult the original regulation texts, manuals and websites.</b></p> <p><b>It is strongly recommended to contact the national contact points to discuss the pre-proposal as well as full-proposal before submission.</b></p> |
|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

b) Funding rates

Maximum funding percentages:

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research</b>                     | <b>Experimental development/innovation</b>             |
|-------------------------------------------------------|-----------------------|--------------------------------------------------------|--------------------------------------------------------|
| <b>Large Enterprises</b>                              | Not applicable        | See <a href="http://www.rvo.nl/tse">www.rvo.nl/tse</a> | See <a href="http://www.rvo.nl/tse">www.rvo.nl/tse</a> |
| <b>Medium Enterprises</b>                             | Not applicable        | See <a href="http://www.rvo.nl/tse">www.rvo.nl/tse</a> | See <a href="http://www.rvo.nl/tse">www.rvo.nl/tse</a> |
| <b>Small Enterprises</b>                              | Not applicable        | See <a href="http://www.rvo.nl/tse">www.rvo.nl/tse</a> | See <a href="http://www.rvo.nl/tse">www.rvo.nl/tse</a> |
| <b>Universities, public research organisations</b>    | Not applicable        | See <a href="http://www.rvo.nl/tse">www.rvo.nl/tse</a> | See <a href="http://www.rvo.nl/tse">www.rvo.nl/tse</a> |
| <b>Public authorities</b>                             | Not applicable        | Not applicable                                         | Not applicable                                         |
| <b>Associations without economic activities, NGOs</b> | Not applicable        | See <a href="http://www.rvo.nl/tse">www.rvo.nl/tse</a> | See <a href="http://www.rvo.nl/tse">www.rvo.nl/tse</a> |

## NORWAY – The Research Council of Norway – (RCN)

### a) National/Regional information and eligibility criteria

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|---------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Ragnhild Rønneberg, <a href="mailto:rr@rcn.no">rr@rcn.no</a> (general issues about CETP and TRIs)<br>Marianne Haavardsholm Aandahl, <a href="mailto:mhaa@rcn.no">mhaa@rcn.no</a> (TRI1 and TRI2)<br>Aage Stangeland, <a href="mailto:ast@rcn.no">ast@rcn.no</a> (TRI3-CCU/CCS)<br>Åse Slagtern, <a href="mailto:asl@rcn.no">asl@rcn.no</a> (TRI3-hydrogen)<br>Per Arne Karlsen, <a href="mailto:pak@rcn.no">pak@rcn.no</a> (TRI4 -Heating and Cooling)                                                                                                                                                                                                                           |
| <b>Funding commitment</b>                                                 | <ul style="list-style-type: none"> <li>• TRI1, 2 and 4: in total up to <b>NOK 30 M</b> (approx. € 3 M)</li> <li>• TRI3 CCU/CCS Call Module: Up to <b>NOK 60 M</b> (approx. € 6 M)</li> <li>• TRI3 Hydrogen and Renewable fuels Call Module: Up to <b>NOK 30 M</b> (approx. € 3 M)</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Anticipated number of projects to be funded by the funding partner</b> | Between 15-25                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>Maximum funding per awarded project/per partner</b>                    | <ul style="list-style-type: none"> <li>• We will support projects up to range of NOK 4-6 M pr project (but not strictly limited to this) for TRI 1 Call Modules</li> <li>• We will support projects up to range of NOK 4-6 M pr project (but not strictly limited to this) for TRI 2 Call Modules</li> <li>• We will support projects up to maximum NOK 15 M pr project for TRI3 CCU/CCS Call Module</li> <li>• We will support projects up to maximum NOK 10 M pr project for TRI3 Hydrogen and Renewable fuels Call Module</li> <li>• We will support projects up to range of NOK 4-6 M pr project (but not strictly limited to this) for TRI 4 H&amp;C Call Module</li> </ul> |
| <b>Eligibility of a partner as a beneficiary institution</b>              | <ol style="list-style-type: none"> <li>1. The call is open to approved Norwegian research organisations, actors from public sector entities, non-governmental organisations, actors from the business sector, and other private organisations.</li> <li>2. The main Norwegian partner must be either             <ol style="list-style-type: none"> <li>a. an approved Norwegian research organisation or</li> <li>b. a Norwegian company that has been issued an enterprise number under the Norwegian Register of Business Enterprises and that carry out economic activity in Norway.</li> </ol> </li> </ol>                                                                  |

|                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|----------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>Eligible topics</b></p>                                        | <p><b>TRI1 Energy Systems Call Modules:</b></p> <ul style="list-style-type: none"> <li>The Norwegian activities must comply with topics within Energy Systems as listed in the <a href="#">Portfolio Plan for Energy, transport and low emissions</a> and the priorities in the revised <a href="#">Energy 21 strategy</a>.</li> </ul> <p><b>TRI2 Power Technologies Call Modules:</b></p> <ul style="list-style-type: none"> <li>The Norwegian activities must comply with topics within Power technologies as listed in the <a href="#">Portfolio Plan for Energy, transport and low emissions</a> and the priorities for sun PV and onshore/offshore wind as described in the <a href="#">revised Energy 21 strategy</a>.</li> </ul> <p><b>TRI3 CCU/CCS Call Modul:</b></p> <ul style="list-style-type: none"> <li>The Norwegian activities must comply with topics listed in the <a href="#">CLIMIT Program Plan</a></li> <li><b>TRI3 Hydrogen and Renewable fuels Call Module:</b> <ul style="list-style-type: none"> <li>The Norwegian activities must comply with topics within hydrogen as listed in the <a href="#">Portfolio Plan for Energy, transport and low emissions</a> and/or the topics within hydrogen as listed in the <a href="#">CLIMIT Program Plan</a></li> </ul> </li> </ul> <p><b>TRI4 Heating and cooling Call Module:</b></p> <ul style="list-style-type: none"> <li>The Norwegian activities must comply with topics within heating and cooling as listed in the <a href="#">Portfolio Plan for Energy, transport and low emissions</a></li> </ul> |
| <p><b>Eligible type of research and TRL</b></p>                      | <p>The Norwegian team must meet all requirements related to the RCN definition for one of the following application types</p> <ol style="list-style-type: none"> <li>Collaborative Project to meet Societal and Industry-related Challenges, <a href="#">link to Guide for applicants</a></li> <li>Knowledge-building Project for Industry, <a href="#">link to Guide for applicants</a></li> <li>Innovation Project for the industrial sector, <a href="#">link to more details</a></li> </ol> <p>For the TRI 1, 2 and 4 call modules, the work packages/subproject involving Norwegian Partners should be in the area from TRL 2/3 up to TRL 5/6.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <p><b>Submission of the proposal at national/regional level</b></p>  | <p>No</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <p><b>Additional eligibility criteria for the funding agency</b></p> | <p>Yes. The Norwegian applicants must meet all eligibility criteria related to one of the three application types listed under "Eligibility type of research and TRL"</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <p><b>Eligible costs</b></p>                                         | <p>Eligible costs for Norwegian applicants are defined at the <a href="#">RCN website</a>.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <p><b>Information available at</b></p>                               | <p>The RCN website; <a href="https://www.forskningsradet.no/en/">https://www.forskningsradet.no/en/</a></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |

|              |                                                                                                                                              |
|--------------|----------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Other</b> | Applied funding rates for all Norwegian applicants must comply with European state aid guidelines. Details are available at the RCN website. |
|--------------|----------------------------------------------------------------------------------------------------------------------------------------------|

b) Funding rates - Maximum funding percentages:

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|-------------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>                              |                       | 50                                 | 25                                         |
| <b>Medium Enterprises</b>                             |                       | 50                                 | 25                                         |
| <b>Small Enterprises</b>                              |                       | 50                                 | 25                                         |
| <b>Universities, public research organisations</b>    | 100                   | 100                                |                                            |
| <b>Public authorities</b>                             | 100                   | 100                                |                                            |
| <b>Associations without economic activities, NGOs</b> | 100                   | 100                                |                                            |

Applied funding rates for all Norwegian applicants must comply with European state aid guidelines. Details are available at the [RCN website](#).

## POLAND – The National Centre for Research and Development (Narodowe Centrum Badań i Rozwoju, NCBR)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|---------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Name: Jolanta Drożdż<br>E-mail: <a href="mailto:jolanta.drozdz@ncbr.gov.pl">jolanta.drozdz@ncbr.gov.pl</a><br>Tel: +48 22 39 07 106, +48 509 216 759                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Funding commitment</b>                                                 | <b>3 000 000 EUR</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 4 or more                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Maximum funding per awarded project / per partner</b>                  | 750 000 EUR per project or all Polish partners in one project                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Eligibility of a partner as a beneficiary institution</b>              | <ul style="list-style-type: none"> <li>• Enterprises<sup>60</sup> - SME and Large,</li> <li>• Groups of entities composed of at least two enterprises,</li> <li>• Groups of entities composed of at least one research organisation and at least one enterprise.</li> </ul> <p>Entities must conduct its business, R&amp;D or any other activity on the territory of the Republic of Poland, confirmed by an entry into the relevant register<sup>61</sup>.</p> <p>A condition for the participation of a group of entities as the Applicant in the call is its formal existence on the date of submission of the pre-proposal, confirmed by its members concluding, at least conditionally, an agreement on the creation of a group of entities.</p> |
| <b>Eligible topics</b>                                                    | <ul style="list-style-type: none"> <li>• TRI1 – PowerPlanningTools</li> <li>• TRI1 – RESDemoPowerflex</li> <li>• TRI2 - Advancing RE technologies for power production through cost reduction</li> <li>• TRI2 - Breakthrough R&amp;D to increase RE power technologies efficiency</li> <li>• TRI5 - Integrated Regional Energy Systems</li> <li>• TRI6 - Industrial energy systems</li> </ul>                                                                                                                                                                                                                                                                                                                                                         |
| <b>Eligible type of research and TRL</b>                                  | Type of research: <ul style="list-style-type: none"> <li>• Industrial/Applied research,</li> <li>• Experimental development,</li> </ul> <p>TRL: 4-8</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>Submission of the (pre)proposal at the national level</b>              | Polish Participants will be informed and invited to submit Polish full proposal once the international evaluation and the ranking list will be established.<br><br>Only projects recommended for funding will be asked to submit a national                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |

<sup>60</sup> defined in Commission Regulation (EU) No 651/2014 of 17 June 2014 declaring certain categories of aid compatible with the internal market in application of Articles 107 and 108 of the Treaty;

<sup>61</sup> if applicable.

|                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|---------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                               | <p>application form.</p> <p>All eligible entities, invited to submit Polish full proposal are obliged to use the rate of exchange of The European Central Bank dated on the day of opening the call.</p> <p>If more than one Polish entity participates in the project, the national application is submitted by a consortium (group of entities) of all Polish entities.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Additional eligibility criteria for the funding agency</b> | n/a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>Eligible costs</b>                                         | <p>The eligible costs shall be the following:</p> <ol style="list-style-type: none"> <li>1. <b>personnel costs</b> (researchers, technicians and other supporting staff to the extent employed on the research project);</li> <li>2. <b>costs of subcontracting</b>, costs of consultancy and equivalent services used exclusively for the research activity; this cost type cannot account for more than 70% of all eligible costs of a project; the subcontracting can be obtained from consortium partner only in justified case, this need will be verified by a national experts panel;</li> <li>3. <b>operating costs including:</b> <ul style="list-style-type: none"> <li>• <b>costs of instruments and equipment</b>, technical knowledge and patents to the extent and for the period used for the research project; if such instruments and equipment are not used for their full life for the research project, only the depreciation costs corresponding to the life of the research project, as calculated on the basis of good accounting practice, shall be considered eligible;</li> <li>• <b>costs for buildings and land</b>, to the extent and for the duration used for the research project; with regard to buildings, only the depreciation costs corresponding to the life of the research project, as calculated on the basis of good accounting practice shall be considered eligible; for land, costs of commercial transfer or actually incurred capital costs shall be eligible;</li> <li>• <b>other operating costs</b> including costs of materials, supplies and similar products incurred directly as a result of the research activity;</li> </ul> </li> <li>4. <b>additional overheads</b> incurred indirectly as a result of the research project; that costs should account 25% of all eligible project costs; That costs (4) are counted as a multiplication by percentage given above (called x%) and the rest of direct costs, excluding subcontracting (2); It means <math>4=(1+3)*25\%</math>.</li> </ol> |
| <b>Maximum amount of requested funding</b>                    | 750 000 EUR per project                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Website with additional information</b>                    | <a href="http://www.ncbr.gov.pl">www.ncbr.gov.pl</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |

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| <b>Additional information</b> | <p>All proposals must be aligned with national regulations, inter alia:</p> <ul style="list-style-type: none"> <li>• The Act of 20 July 2018 - Law on Higher Education and Science;</li> <li>• The Act of 30 April 2010 on the National Centre for Research and Development;</li> <li>• The Regulation of the Minister of Science and Higher Education of 19 August 2020 on granting state aid by the National Centre for Research and Development, which is in line with the Commission Regulation (EU) No 651/2014 of 17 June 2014 declaring certain categories of aid compatible with the internal market in application of Articles 107 and 108 of the Treaty (General Block Exemption Regulation);</li> <li>• The Regulation of the Minister of Science and Higher Education of 17 September 2010 on the detailed mode of performance of tasks of the National Centre for Research and Development.</li> </ul> |
|-------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

b) Funding rates

Maximum funding percentages:

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|-------------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>                              | not eligible          | Up to 50+15 (max 65%)              | Up to 25+15 (max 40%)                      |
| <b>Medium Enterprises</b>                             | not eligible          | Up to 50+10+15 (max 75 %)          | Up to 25+10+15 (max 50 %)                  |
| <b>Small Enterprises</b>                              | not eligible          | Up to 50+20+15 (max 80 %)          | Up to 25+20+15 (max 60 %)                  |
| <b>Universities, public research organisations</b>    | not eligible          | Up to 100%                         | Up to 100%                                 |
| <b>Public authorities</b>                             | not eligible          | not eligible                       | not eligible                               |
| <b>Associations without economic activities, NGOs</b> | not eligible          | not eligible                       | not eligible                               |

Funding quota for Polish participants may be up to 100% for universities and research organisations. In case of enterprises, funding quota will be decided on a case-by-case basis depending on the size of the company and type of research/development under Section 2 of the Regulation of the Minister of Science and Higher Education of 19 August 2020 on granting state aid by the National Centre for Research and Development, published in Journal of Laws item 1456, 2020.

In any case only Industrial Research and Experimental Development will be funded. Other type of activities (e.g. coordination, dissemination, management) cannot be included into separated task.

## PORTUGAL – FUNDAÇÃO PARA A CIÊNCIA E A TECNOLOGIA I.P. (FCT)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                          |
|---------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | <p><b>Joana Pinheiro</b><br/>T: [+351] 213 911 567<br/><a href="mailto:joana.pinheiro@fct.pt">joana.pinheiro@fct.pt</a></p> <p><b>Alexandre Maurício</b><br/>T: [+351] 213 917 648<br/><a href="mailto:alexandre.mauricio@fct.pt">alexandre.mauricio@fct.pt</a></p>                      |
| <b>Funding commitment</b>                                                 | 500.000,00 €                                                                                                                                                                                                                                                                             |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 3 to 4 (three to four)                                                                                                                                                                                                                                                                   |
| <b>Maximum funding per awarded project/per partner</b>                    | The maximum requested funding for a consortium with Portuguese <b>coordination is 175 000,00 €</b> and for a consortium with Portuguese <b>participation is 125 000,00 €</b> . In case that more than one Portuguese team participates in the same consortium the budget must be shared. |
| <b>Eligibility of a partner as a beneficiary institution</b>              | For eligibility of a partner as beneficiaries please consult Article 3 of <a href="#">FCT Regulation on projects funded solely by national funds</a>                                                                                                                                     |
| <b>Eligible topics</b>                                                    | All topics are eligible provided projects should follow a <b>research-oriented approach</b> .                                                                                                                                                                                            |
| <b>Eligible type of research and TRL</b>                                  | <b>Type of research:</b> strategic (basic) research, applied research.<br><b>TRL:</b> 1 to 8, preferably 4 to 6.                                                                                                                                                                         |
| <b>Submission of the proposal at national/regional level</b>              | Not applicable                                                                                                                                                                                                                                                                           |
| <b>Additional eligibility criteria for the funding agency</b>             | For eligibility criteria of beneficiaries and projects please consult articles 5 and 6 of <a href="#">FCT Regulation on projects funded solely by national funds</a>                                                                                                                     |
| <b>Eligible costs</b>                                                     | For eligible costs and non-eligible cost please consult articles 8 and 9 of <a href="#">FCT Regulation on projects funded solely by national funds</a>                                                                                                                                   |
| <b>Information available at</b>                                           | <a href="https://www.fct.pt/apoios/cooptrans/cetp/index.phtml.pt">https://www.fct.pt/apoios/cooptrans/cetp/index.phtml.pt</a>                                                                                                                                                            |

|              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
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| <b>Other</b> | <ul style="list-style-type: none"> <li>• For additional information please check <a href="#">FCT Regulation on projects funded solely by national funds</a>.</li> <li>• <a href="#">The percentage of time dedicated to transnational projects will not be added to the percentage of time dedicated to existing national projects.</a></li> <li>• Up to 10 working days after the deadline for submission of pre-proposals, Portuguese teams (coordinators and/or partners) must send the following <a href="#">statement of commitment</a> to the National Contact Point for the call, duly signed by the Researcher in Charge and by the legal representative of the Proposing Institution and stamped. The original must be kept, as it may be requested by the FCT.</li> </ul> |
|--------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

b) Funding rates

Maximum funding percentages:

|                                                        | Basic research | Industrial/Applied Research | Experimental development/innovation |
|--------------------------------------------------------|----------------|-----------------------------|-------------------------------------|
| <b>Large Enterprises*</b>                              | 50%**          | 50%**                       | Non-fundable                        |
| <b>Medium Enterprises*</b>                             | 50%**          | 50%**                       | Non-fundable                        |
| <b>Small Enterprises*</b>                              | 50%**          | 50%**                       | Non-fundable                        |
| <b>Universities, public research organisations*</b>    | 100%           | 100%                        | Non-fundable                        |
| <b>Public authorities*</b>                             | 100%           | 100%                        | Non-fundable                        |
| <b>Associations without economic activities, NGOs*</b> | 100%           | 100%                        | Non-fundable                        |

\* Please check Article 3 of [FCT Regulation on projects funded solely by national funds](#) for confirming beneficiary eligibility.

\*\* Please check Article 7 of [FCT Regulation on projects funded solely by national funds](#) for form of support and funding rate.

## ROMANIA – Executive Agency for Higher Education, Research, Development and Innovation Funding (UEFISCDI)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                         |
|---------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Points</b>                                                     | <p>Elena Simion<br/>E-mail: <a href="mailto:elena.simion@uefiscdi.ro">elena.simion@uefiscdi.ro</a><br/>Tel: +4021 307 19 93</p> <p>Nicoleta Dumitrache<br/>E-mail: <a href="mailto:nicoleta.dumitrache@uefiscdi.ro">nicoleta.dumitrache@uefiscdi.ro</a><br/>Tel: +4021 302 38 86</p> <p>Domnica Cotet<br/>E-mail: <a href="mailto:domnica.cotet@uefiscdi.ro">domnica.cotet@uefiscdi.ro</a><br/>Tel: +4021 302 38 80</p> |
| <b>Funding commitment</b>                                                 | EUR 1,000,000 – the budget may be subject to changes during the running of the call                                                                                                                                                                                                                                                                                                                                     |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 4-5                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Maximum funding per awarded project/per partner</b>                    | <p>a. 250.000 euro for all Romanian partners in case a Romanian institution is the Coordinator;</p> <p>b. 200.000 for all Romanian partners in case a Romanian institution is not the Coordinator</p>                                                                                                                                                                                                                   |
| <b>Eligibility of a partner as a beneficiary institution</b>              | Legal entities established in Romania are eligible to get funding - public and private accredited universities, national R&D institutes, other research organisations, SMEs, large industrial enterprises, according to the national requirements.                                                                                                                                                                      |
| <b>Eligible topics</b>                                                    | <p>TRI 3, TRI 4*, TRI 5*</p> <p>*Participation to the TRI 4 and TRI 5 is subject of approval. Please contact the funding agency before you apply.</p>                                                                                                                                                                                                                                                                   |
| <b>Eligible type of research and TRL</b>                                  | UEFISCDI will fund strategic (basic) research, applied/industrial research, experimental development implemented by research organisations and/or SMEs, according to the national rules and to the State Aid legislation.                                                                                                                                                                                               |
| <b>Submission of the proposal at national/regional level</b>              | Not required                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>Additional eligibility criteria for the funding agency</b>             | N/A                                                                                                                                                                                                                                                                                                                                                                                                                     |

|                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Eligible costs</b>           | <p>a. Staff costs;</p> <p>b. Logistics expenses - Capital expenditure ;</p> <ul style="list-style-type: none"> <li>- Expenditure on stocks - supplies and inventory items;</li> <li>- Expenditure on services performed by third parties cannot exceed 25% of the funding from the public budget. The subcontracted parts should not be core/substantial parts of the project work;</li> </ul> <p>c. Travel expenses;</p> <p>d. Overhead (indirect costs) is calculated as a percentage of direct costs: staff costs, logistics costs (excluding capital costs and cost for subcontracting) and travel expenses. Indirect costs will not exceed 20 % of direct costs.</p> |
| <b>Information available at</b> | <p><a href="https://uefiscdi.gov.ro/pachet-de-informatii-suprogramul-3-2-orizont-2020">https://uefiscdi.gov.ro/pachet-de-informatii-suprogramul-3-2-orizont-2020</a></p> <p>The information will be updated once the National Plan for R&amp;DI – PNCDI</p>                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>Other</b>                    | <p>It is strongly advised to contact UEFISCDI before submission, in order to verify the eligibility of the researchers and avoid ineligible projects/research consortia.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |

b) Funding rates

Maximum funding percentages:

| <b>Organisation type</b>                        | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/Innovation</b> |
|-------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| Large Enterprises*                              | 100%                  | up to 65%                          | up to 40%                                  |
| Medium Enterprises*                             | 100%                  | up to 75%                          | up to 50%                                  |
| Small Enterprises*                              | 100%                  | up to 80%                          | up to 60%                                  |
| Universities, public research organisations*    | 100%                  | 100%                               | 100%                                       |
| Public authorities*                             | up to 100%            |                                    |                                            |
| Associations without economic activities, NGOs* |                       |                                    |                                            |

\* Please check the national rules to confirm beneficiary eligibility for the requested form of support and funding rate

## SPAIN – Agencia Estatal de Investigación (AEI)

### a) National/Regional information and eligibility criteria

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| <b>Contact Point</b>                                                      | <p><u>Representative</u>: Beatriz Gómez Miguel<br/> E-mail: <a href="mailto:beatriz.gomez@aei.gob.es">beatriz.gomez@aei.gob.es</a>, <a href="mailto:era-energia@aei.gob.es">era-energia@aei.gob.es</a></p> <p><u>Administrative and technical issues</u>: Irene Carlos<br/> E-mail: <a href="mailto:irene.carlos@fecyt.es">irene.carlos@fecyt.es</a>, <a href="mailto:era-energia@aei.gob.es">era-energia@aei.gob.es</a></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Funding commitment</b>                                                 | 2.000.000 €                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 12-14                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Maximum funding per awarded project/per partner</b>                    | <p>The following funding limits (including direct + indirect costs) are considered eligibility criteria. Proposals not respecting these limits could be declared ineligible. Please, indicate separately direct and indirect cost and keep amounts multiple of 1000. In any case, the AEI will round the numbers to a multiple of 1000.</p> <ul style="list-style-type: none"> <li>• If a Spanish Partner requesting funding to the AEI is NOT the Main Applicant (Coordinator) of the transnational project: <ul style="list-style-type: none"> <li>- there is only one Spanish Partner requesting funding to the AEI in the proposal, the maximum funding is € 200.000</li> <li>- there are two Spanish Partners in the proposal requesting funding to the AEI, the maximum funding amount per proposal is € 250.000</li> </ul> </li> <li>• If a Spanish Partner requesting funding to the AEI IS the Main Applicant (Coordinator) of the transnational project: <ul style="list-style-type: none"> <li>- there is only one Spanish Partner in the proposal, acting as a coordinator, the maximum funding is € 300.000</li> <li>- there is one Spanish Partner in addition to the Spanish Coordinator in the proposal, both requesting funding to the AEI, the maximum funding amount per proposal is € 350.000</li> </ul> </li> </ul> <p>IMPORTANT: a maximum of two Spanish Partners requesting funding to the AEI in the same Proposal are allowed Centres formed by different Spanish legal entities will be considered as a unique entity, and thus the maximum funding should not exceed the limits per proposal established above (for example mixed centres).</p> |

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|---------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>Eligibility of a partner as a beneficiary institution</b></p> | <p>Non-profit research organizations (such as universities, public research institutions, technological centres and other private non-profit institutions performing RDI activities in Spain), as the general requirements established for PCI 2022-1 call <u>PCI 2022-1</u>. They must have been previously beneficiaries of any of the AEI calls. They have to ensure contractual relationship with the Principal Investigator during all the time of development of the project.</p> <p>Spanish industrial sector is welcome to participate in the transnational consortia using funds from the CDTI (also participating in this call) or other innovation and technological development funding agencies or own funds</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <p><b>Eligible topics</b></p>                                       | <p>All</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <p><b>Eligible type of research and TRL</b></p>                     | <p>Basic/Applied research &amp; Innovation<br/>TRL: no constraints</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <p><b>Submission of the proposal at national/regional level</b></p> | <p>No</p> <ul style="list-style-type: none"> <li>• However, at pre-proposal stage, PIs and beneficiaries are encouraged to check eligibility before submitting the proposal, since no changes will be accepted afterwards.</li> <li>• It is important to know that no PI or beneficiary changes will be accepted between pre and full proposal.</li> </ul> <p><u>Funding Programme:</u><br/>The framework for this funding action is the Plan Estatal de Investigación Científica, Técnica e Innovación 2021-2023. On a national level, the Call will be managed by the Subdivisión de Programas Científico-Técnicos Transversales, Fortalecimiento y Excelencia (STRAN) of the AEI.</p> <p><u>Instrument for funding</u><br/>The instrument for funding the Spanish groups is the call on “Proyectos de Colaboración internacional (PCI)”. Please consult the requirements of <u>PCI 2022-1</u> as they will be similar. Applicants are encouraged to carefully read the call and the general requirements.</p> <p><u>Data Protection:</u><br/>By submitting a grant application to the AEI, the applicants consent to communication of the data contained in the application to other public administrations, with the aim of further processing of the data for historical, statistical or scientific purposes, within the framework of the Organic Law 3/2018, of December 5, on Personal Data</p> |

|                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|----------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>Additional eligibility criteria for the funding agency</b></p> | <p>The Spanish Principal Investigators (PIs) must hold a PhD degree.</p> <p>PIs must be eligible according to the general requirements of <a href="#">PCI 2022-1</a> call and must have experience as investigators (not necessarily as PIs) in projects funded by the Plan Nacional I+D+i 2008-2011, the Plan Estatal I+D+i 2013-2016, the Plan Estatal I+D+i 2017-2020, ERC Grants, European Framework Programmes or other relevant national or international programmes.</p> <p>Incompatibilities (these must be taken into account when participating in different ERA-Nets or other international initiatives):</p> <ul style="list-style-type: none"> <li>• PIs will not be eligible for funding if they apply as PIs to more than one proposal in this transnational joint call, to more than one proposal in the same Spanish PCI call and/or to PCI calls of consecutive years.</li> <li>• If the same PI submits two or more proposals to the present call, all but one will be declared ineligible, without the possibility of changing the PI.</li> <li>• A PI that has been granted a PCI the previous year will be declared ineligible, without the possibility of changing the PI.</li> <li>• PIs must remain unchanged between the proposal of this transnational joint call and the national PCI call.</li> </ul> <p>The AEI will avoid double funding and will not grant projects or parts of projects already funded through other national or EU calls.</p> |
| <p><b>Eligible costs</b></p>                                         | <ul style="list-style-type: none"> <li>• Only personnel costs for exclusive dedication to the project are eligible. The costs of permanent staff linked to the beneficiary entity or members of the research team will not be considered eligible costs.</li> <li>• Direct costs such as current costs, small scientific equipment, disposable materials, travelling expenses, coordination costs, and other costs that can be justified as necessary to carry out the proposed activities. VAT could be non eligible, depending on the application of RRF funds.</li> <li>• Indirect costs (overheads) are eligible costs (maximum 15% of total direct costs, including outsourcing).</li> <li>• Subcontracting should not exceed 25% of total final budget (excluding overheads).</li> </ul> <p>Please consult “<i>Artículo 8. Conceptos financiables</i>” in <a href="#">PCI 2022-1</a> resolution since eligible cost will be similar.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |

|                                 |                                                                                                                                                                                                                                      |
|---------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Information available at</b> | Please consult the requirements of <a href="#">PCI2022-1</a> as they will be similar. Applicants are encouraged to carefully read the call and the general requirements.                                                             |
| <b>Other</b>                    | <u>Acknowledgement:</u><br>Any publication or dissemination activity resulting from the granted projects <u>must</u> acknowledge funding by the Agencia Estatal de Investigación according to AEI's web <a href="#">guidelines</a> . |

b) Funding rates

Maximum funding percentages:

|                                                       | <b>Basic research</b>                      | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|-------------------------------------------------------|--------------------------------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>                              |                                            |                                    |                                            |
| <b>Medium Enterprises</b>                             |                                            |                                    |                                            |
| <b>Small Enterprises</b>                              |                                            |                                    |                                            |
| <b>Universities, public research organisations</b>    | 100% of eligible costs                     | 100% of eligible costs             | 100% of eligible costs                     |
| <b>Public authorities</b>                             | Check eligibility with the contact persons |                                    |                                            |
| <b>Associations without economic activities, NGOs</b> | Check eligibility with the contact persons |                                    |                                            |

## SPAIN – The Centre for the Development of Industrial Technology (CDTI)

### a) National/Regional information and eligibility criteria

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|---------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                          | Name: Héctor González<br>E-mail: <a href="mailto:partenariadoshe@cdti.es">partenariadoshe@cdti.es</a><br>Tel: +34 91 581 04 89                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Funding commitment</b>                                     | 1.500.000 €                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Anticipated number of projects to be funded by</b>         | Not known                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Maximum funding per awarded project / per partner</b>      | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>Eligibility of a partner as a beneficiary institution</b>  | For-profit enterprises (large or SMEs) established and carrying out RTDI activities in Spain. Other entities such as Universities, Public Research Institutions, Technological Centres, and other not-for-profit private institutions are not eligible.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Eligible topics</b>                                        | All                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>Eligible type of research and TRL</b>                      | Type of research: Applied research.<br>TRL: 4-7                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Submission of the (pre)proposal at the national level</b>  | <p><b><u>Each Spanish company participating in a project and requesting funding from CDTI, must apply via CDTI's electronic submission system (<a href="https://sede.cdti.gob.es">https://sede.cdti.gob.es</a>).</u></b></p> <p>CDTI's application process consists of completing an online application form which is accompanied by a short technical report written in Spanish. The report must focus on the activities (and associated budget) that the company will assume in the project (please check <i>Type of research funded</i> and <i>Eligible costs</i> sections in this table).</p> <p><b><u>Deadline to complete CDTI's application process: the same day as the closing of the international call.</u></b></p> <p>Applicants are strongly advised to check the detailed information available on CDTI website and to contact the NCP for advice about national funding rules, before submitting a proposal.</p> <ul style="list-style-type: none"> <li>•</li> </ul> |
| <b>Additional eligibility criteria for the funding agency</b> | <ul style="list-style-type: none"> <li>• <b><u>Please note that failing to comply with the national application process by the deadline, will deem the company ineligible to participate in the call.</u></b></li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |

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|--------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Eligible costs</b>                      | <p>Projects should support transnational collaboration; therefore, no single participant or country can exceed 70% of the total project costs.</p> <p>Eligible costs</p> <ul style="list-style-type: none"> <li>• <b>Staff costs</b> related to technical staff directly involved in the R&amp;D project.</li> <li>• <b>Project management costs</b>, max. 58 hours per month (approximately 0,4PM)</li> <li>• <b>Instrument and equipment costs</b></li> <li>• <b>Implementation costs</b> e.g., technical knowledge, patents, or consultancy services, intended exclusively for the research project and procured from external sources at market price.</li> <li>• <b>Other costs</b> including goods and services to be used exclusively for the research project e.g.: (national) audit costs max 2.000€ per year/beneficiary, travel costs associated with the implementation of the project, (8.000€ max. for the duration of the project).</li> </ul> <p><b>Overheads</b> (indirect costs as a percentage of personnel costs) are calculated automatically by CDTI's electronic submission system.</p> |
| <b>Maximum amount of requested funding</b> | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>Website with additional information</b> | <a href="https://www.cdti.es/index.asp?MP=101&amp;MS=936&amp;MN=2">https://www.cdti.es/index.asp?MP=101&amp;MS=936&amp;MN=2</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Additional information</b>              | <p>CDTI will only fund technology-based activities within industrial research and/or experimental development projects (in accordance with the definitions of the General Block Exemption Regulation, EC Regulation nº651/2014) representing outstanding scientific-technical quality and high innovative potential.</p> <p>Please note that non-technological activities e.g. developing new business models, are excluded from CDTI funding.</p> <p>R&amp;D activities to be financed must belong to TRL 4-7 range and be implemented in Spain.</p> <p>The grants of the projects by the CDTI, is always subject to the budget availability of the CDTI.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                 |

#### b) Funding rates

Maximum funding percentages:

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|-------------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>                              |                       | 40%                                |                                            |
| <b>Medium Enterprises</b>                             |                       | 50%                                |                                            |
| <b>Small Enterprises</b>                              |                       | 60%                                |                                            |
| <b>Universities, public research organisations</b>    |                       |                                    |                                            |
| <b>Public authorities</b>                             |                       |                                    |                                            |
| <b>Associations without economic activities, NGOs</b> |                       |                                    |                                            |

## SPAIN/ASTURIAS– Fundación para el fomento en Asturias de la Investigación Científica Aplicada y la Tecnología (FICYT)

### a) National/Regional information and eligibility criteria

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| <b>Contact Point</b>                                                      | Raquel Ochoa González<br><a href="mailto:raquel.ochoa@ficyt.es">raquel.ochoa@ficyt.es</a><br>Inés Rey Hidalgo<br><a href="mailto:inesrey@ficyt.es">inesrey@ficyt.es</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Funding commitment</b>                                                 | 300.000 €.<br>Government of Asturias will try to increase the budget of the call if more projects are proposed for funding                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 1 – 2 projects                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Maximum funding per awarded project/per partner</b>                    | 200.000 € maximum per project                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Eligibility of a partner as a beneficiary institution</b>              | Eligible entities: <ul style="list-style-type: none"> <li>• Micro, small, medium and large enterprises</li> </ul> Applicants must be located in Asturias.<br>Research organisations and other type of entities may participate if they are subcontracted by the beneficiary from Asturias.                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Eligible topics</b>                                                    | All topics of CETP are eligible                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>Eligible type of research and TRL</b>                                  | Industrial Research and Experimental Development.<br>3 - 8                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Submission of the proposal at national/regional level</b>              | Yes. The proposal will have to be submitted at regional level and using a standardized forms provided by the regional funding agency.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Additional eligibility criteria for the funding agency</b>             | <ul style="list-style-type: none"> <li>• The eligible budget must be at least of 150.000€.</li> <li>• The contribution of the regional partner to the proposal must be an R&amp;D project.</li> <li>• The project will start not before the submission of the application at regional level.</li> <li>• Only actions to be carried out in the Principality of Asturias will be eligible for funding.</li> <li>• Applicants will have to be technically and financially viable.</li> <li>• The eligible budget submitted by the applicants must be lower than or equal to the result of the sum of the turnover of the last two financial years for which the accounts have been closed (except for companies less than 3 years old).</li> </ul> |

|                       |                                                                                                                                                                                                                                                                        |
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| <b>Eligible costs</b> | <p>The following costs are eligible if related to the project:</p> <ul style="list-style-type: none"> <li>• Personnel costs</li> <li>• Depreciation cost of equipment</li> <li>• Travel costs</li> <li>• Other direct costs</li> <li>• Subcontracting costs</li> </ul> |
| <b>Other</b>          | <p>Yearly calls. One step procedure.<br/>Only one step monitoring procedure, at the end of the project.</p>                                                                                                                                                            |

b) Funding rates

Maximum funding percentages:

|                           | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|---------------------------|------------------------------------|--------------------------------------------|
| <b>Small Enterprises</b>  | 80%                                | 60%                                        |
| <b>Medium Enterprises</b> | 75%                                | 50%                                        |
| <b>Large Enterprises</b>  | 65%                                | 40%                                        |

SPAIN/BASQUE REGION – Consejería De Desarrollo Económico, Sostenibilidad Y Medio Ambiente. Eusko Jaurlaritza-Gobierno Vasco. (EUSKADI)

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a) National/Regional information and eligibility criteria

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| <b>Contact Point</b>                                                      | Amaia Martínez. Head of Technology. SPRI<br><a href="mailto:amaiamartinez@spri.eus">amaiamartinez@spri.eus</a>                                                                                                                                                                                                                                                                                                                                           |
| <b>Funding commitment</b>                                                 | 1M€/year for TRI2 and TRI6 projects                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Anticipated number of projects to be funded by the funding partner</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Maximum funding per awarded project/per partner</b>                    | Up to 250 k€/year                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Eligibility of a partner as a beneficiary institution</b>              | Large, medium and small enterprises                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Eligible topics</b>                                                    | All topics covered under TRI 2 and TRI6                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Eligible type of research and TRL</b>                                  | <b>Industrial/Applied Research and Experimental Development</b>                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Submission of the proposal at national/regional level</b>              | Yes. Hazitek programme                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Additional eligibility criteria for the funding agency</b>             | <ul style="list-style-type: none"> <li>• Have a production facility in the Basque Country from where develop its economic activity and where it will have its own staff involved in the R&amp;D project</li> <li>• Develop directly from its facilities in the Basque Country the eligible activities.</li> <li>• Minimum annual budget/project/year 100.000 €</li> <li>• Minimum annual budget per Basque company in the consortium 50.000 €</li> </ul> |

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| <b>Eligible costs</b>           | <ul style="list-style-type: none"> <li>• Personnel expenses in the project (direct and indirect)</li> <li>• External advisory services and equivalent expenses <ul style="list-style-type: none"> <li>• Outsourcing highly specialized parts of the project</li> </ul> </li> <li>• Subcontracting expenses to BSTIN agents</li> <li>• Operating expenses (such as materials costs, supplies...) incurred directly as a result of the research activity.</li> <li>• Intellectual property rights expenses</li> <li>• Amortization expenses for infrastructure and equipment used in the project</li> </ul> |
| <b>Information available at</b> | <u>Hazitek 2022 . Apoyo a la I+D Empresarial - Ayudas SPRI</u>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>Other</b>                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |

b) Funding rates

Maximum funding percentages:

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|-------------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>                              |                       | 45                                 | 30 (ED)                                    |
| <b>Medium Enterprises</b>                             |                       | 45                                 | 30 (ED)                                    |
| <b>Small Enterprises</b>                              |                       | 45                                 | 30 (ED)                                    |
| <b>Universities, public research organisations</b>    |                       |                                    |                                            |
| <b>Public authorities</b>                             |                       |                                    |                                            |
| <b>Associations without economic activities, NGOs</b> |                       |                                    |                                            |

## SPAIN/BASQUE REGION – ENTE VASCO DE LA ENERGÍA (EVE)

### a) National/Regional information and eligibility criteria

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|---------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Iñaki Bóveda Uriarte ( <a href="mailto:iboveda@eve.eus">iboveda@eve.eus</a> )<br>Jon Lekube Garagarza ( <a href="mailto:jlekube@eve.eus">jlekube@eve.eus</a> )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Funding commitment</b>                                                 | 1 000 000 € per year                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 1-2                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Maximum funding per awarded project/per partner</b>                    | 1 000 000 €                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Eligibility of a partner as a beneficiary institution</b>              | All legal entities, public or private                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Eligible topics</b>                                                    | <p>a. Pilot testing at the demonstration and validation phase of full scale, or almost full scale, prototypes of wave energy converters.</p> <p>b. Pilot testing at the demonstration and validation phase of full scale, or almost full scale, prototypes of floating platforms for wind turbines.</p> <p>c. Pilot testing at the demonstration and validation phase of full scale, or almost full scale, prototypes of offshore wind turbines.</p> <p>d. Pilot testing at the demonstration and validation phase of prototypes of auxiliary equipment or components considered as complementary to any of the above-mentioned prototypes.</p> |
| <b>Eligible type of research and TRL</b>                                  | <ul style="list-style-type: none"> <li>· TRI2: Advancing RE technologies for power production through cost reduction</li> <li>· TRI2: Breakthrough R&amp;D to increase RE power technologies efficiency</li> <li>· Only marine renewable energy</li> <li>· TRL: 5-8</li> </ul>                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Submission of the proposal at national/regional level</b>              | The presentation of the proposal must be made at the regional level (Basque Country).<br>Companies submitting proposals can be located in any EU country.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Additional eligibility criteria for the funding agency</b>             | It is essential to test the prototype in the infrastructures of the Basque Country (Biscay Marine Energy Platform: Armintza area or Mutriku area).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |

|                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Eligible costs</b>           | <ul style="list-style-type: none"> <li>· Personnel expenses of the consortium, grouping or association of companies, resulting from the coordination of projects. For this concept of coordination, a maximum limit of 10% of the aid awarded for the action eligible for aid is established. In any case, the maximum aid to be awarded for this concept shall not exceed 100 000 €.</li> <li>· Costs of instruments and equipment, to the extent and for the period they are used for the action potentially eligible for aid under this aid programme. Where such instruments and equipment are not used for the entirety of their useful life to perform the action, only the depreciation costs incurred in the course of performing the action shall be considered as eligible for aid.<br/>Costs shall be calculated on the basis of generally accepted accounting principles and shall be considered as those required to conduct the pilot testing on the prototypes, such as the costs of moorings and the umbilical cable, amongst others. The costs of the prototypes themselves shall be specifically excluded.</li> <li>· Costs of contractual research, technical knowledge and patents bought or licensed from outside sources at market prices, where the transaction has been carried out at arm's length and there is no element of collusion involved, as well as costs of consultancy and equivalent services used exclusively for the research activity and provided they have been incurred in the course of the pilot testing.</li> <li>· Additional overheads incurred directly as a result of performing the action eligible for aid, such as the rental costs of the open sea testing facilities for emerging marine renewable energy technologies.</li> </ul> |
| <b>Information available at</b> | <a href="https://www.eve.eus/Programa-de-ayudas/2020/Programa-deayudas-a-inversiones-para-la-demos-(1)?lang=en-gb">https://www.eve.eus/Programa-de-ayudas/2020/Programa-deayudas-a-inversiones-para-la-demos-(1)?lang=en-gb</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Other</b>                    | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |

b) Funding rates - Maximum funding percentages:

|                                                    | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|----------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>                           | -                     | -                                  | 25% (+15% collab.)                         |
| <b>Medium Enterprises</b>                          | -                     | -                                  | 35% (+15% collab.)                         |
| <b>Small Enterprises</b>                           | -                     | -                                  | 45% (+15% collab.)                         |
| <b>Universities, public research organisations</b> | -                     | -                                  | 25% - 45% (+15% collab.)                   |
| <b>Public authorities</b>                          | -                     | -                                  | -                                          |

|                                                       |   |   |   |
|-------------------------------------------------------|---|---|---|
| <b>Associations without economic activities, NGOs</b> | - | - | - |
|-------------------------------------------------------|---|---|---|



## SPAIN/CANTABRIA – Regional Development Agency of Cantabria (SODERCAN)

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### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                  |
|---------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      |                                                                                                                                                                                                  |
| <b>Funding commitment</b>                                                 | 150.000 euros for the first call / 150.000 euros for the second call.                                                                                                                            |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 1                                                                                                                                                                                                |
| <b>Maximum funding per awarded project/per partner</b>                    | 70%                                                                                                                                                                                              |
| <b>Eligibility of a partner as a beneficiary institution</b>              | Companies with any legal form, legally existent and with an economic activity in the Region of Cantabria. In addition, Foundations are also eligible only if they carry out a business activity. |
| <b>Eligible topics</b>                                                    | All                                                                                                                                                                                              |
| <b>Eligible type of research and TRL</b>                                  | <b>All</b>                                                                                                                                                                                       |
| <b>Submission of the proposal at national/regional level</b>              | YES                                                                                                                                                                                              |
| <b>Additional eligibility criteria for the funding agency</b>             |                                                                                                                                                                                                  |

|                                 |                                                                                                                                                                                                                                                                                                                |
|---------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Eligible costs</b>           | <ul style="list-style-type: none"> <li>- Staff costs</li> <li>- Equipment (depreciation)</li> <li>- Fungible assets and supplies</li> <li>- Subcontracting: Technical assistance and contractual research.</li> <li>- Travel expenses, associated to the project and staff assigned to the project.</li> </ul> |
| <b>Information available at</b> | <a href="http://www.sodercan.es">www.sodercan.es</a>                                                                                                                                                                                                                                                           |
| <b>Other</b>                    |                                                                                                                                                                                                                                                                                                                |

b) Funding rates

Maximum funding percentages:

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|-------------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>                              |                       | 50%                                | 25%                                        |
| <b>Medium Enterprises</b>                             |                       | 60%                                | 35%                                        |
| <b>Small Enterprises</b>                              |                       | 70%                                | 45%                                        |
| <b>Universities, public research organisations</b>    |                       |                                    |                                            |
| <b>Public authorities</b>                             |                       |                                    |                                            |
| <b>Associations without economic activities, NGOs</b> |                       |                                    |                                            |

## SWEDEN – Swedish Energy Agency (SWEA)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | <p><a href="mailto:CETPartnership@energimyndigheten.se">CETPartnership@energimyndigheten.se</a>,<br/> +46 (0)16 544 2000,<br/> Mer info:<br/> <a href="https://www.energimyndigheten.se/utlysningar/CETPartnership_2022">https://www.energimyndigheten.se/utlysningar/CETPartnership_2022</a></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Funding commitment</b>                                                 | 7 MEUR available funding for Swedish partners                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 5 -15                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>Maximum funding per awarded project/per partner</b>                    | No specific limitation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Eligibility of a partner as a beneficiary institution</b>              | <p>All actors operating in Sweden are eligible for funding.<br/> For example Public and private entities such as:</p> <ul style="list-style-type: none"> <li>• Universities</li> <li>• Research institutes</li> <li>• Companies</li> <li>• Municipalities/Regions</li> </ul> <p>Decisions on funding research, development and innovation in the energy area are taken according to the <u><a href="#">ordinance SFS 2008:761 in the Swedish Code of Statues.</a></u></p> <p>Decisions on funding research, development and innovation in the industry's climate transition area are taken according to the <u><a href="#">ordinance SFS 2017:1319 in the Swedish Code of Statues.</a></u></p> <p>Decisions on funding research, development and innovation for academia and research institutes are taken according to regulation 2022 for The Swedish Energy Agency:<br/> <a href="https://www.esv.se/statsliggaren/regleringsbrev/?rbid=22389">https://www.esv.se/statsliggaren/regleringsbrev/?rbid=22389</a></p> |

|                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|----------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>Eligible topics</b></p>                                        | <p>The Swedish Energy Agency welcomes projects related to all the topics described in the call text and in all call modules. Applicants are encouraged to check for their specific topic in the following SWEA financing programs: Framtidens elsystem, Bio+, Industrikivet, Industrins energi- och klimatomställning, Termo, E2B2, Digitalisering möjliggör energi- och klimatomställningen.</p> <p>International applications that include Swedish organizations will be evaluated by an internal group of experts from SWEA during the national eligibility check. This evaluation will check that formal requirements are fulfilled, and as well it will check that the application is relevant in relation to SWEA's energy and climate change mission.</p> |
| <p><b>Eligible type of research and TRL</b></p>                      | <p>Industrial research and experimental development can be supported if overall project scope is relevant to the call text.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <p><b>Submission of the proposal at national/regional level</b></p>  | <p>Only consortia selected for funding after final evaluation of full proposal will be invited to write a full proposal at the national level.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <p><b>Additional eligibility criteria for the funding agency</b></p> | <p>Swedish sub-consortia need to include at least one non-research organisation.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |

|                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Eligible costs</b>           | <p>Personnel costs, travel costs, consultancy, material costs, laboratory costs, equipment costs, patent, indirect costs (only academia and research institutes).<br/> <a href="http://www.energimyndigheten.se/globalassets/utlysningar/anvisningar-foransokan.pdf">http://www.energimyndigheten.se/globalassets/utlysningar/anvisningar-foransokan.pdf</a></p> <p>For more information regarding eligible costs and SWEA's legislation see the Swedish national information on the call via the link below:</p>                                                                                                                                                                                                                                                                                                                           |
| <b>Information available at</b> | <p>information on CETPartnership call at the Swedish Energy Agency web page:<br/> <a href="https://www.energimyndigheten.se/utlysningar/CETPartnership_2022">https://www.energimyndigheten.se/utlysningar/CETPartnership_2022</a></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Other</b>                    | <p>The Swedish Energy Agency (SWEA) funds research and innovation projects that support energy system transformation into a modern and sustainable, fossil-free society.</p> <p>Submission of the proposal at the national level: Following the full proposal stage of the international Expert Panel evaluation, the Swedish Principal Investigators in the projects recommended for funding will be invited to submit a national application to SWEA (via <u>mina sidor</u>).</p> <p>Information about the submission will be provided in the invitation and by the contact person.</p> <p>Submission of financial and progress reports at the national level: Following the national project decision: the funded projects will be required to submit one financial and one progress report annually to SWEA (via <u>mina sidor</u>)</p> |

b) Funding rates<sup>62</sup>

Maximum funding percentages<sup>63</sup>:

|                                                    | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|----------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises<sup>64</sup></b>              | n.a                   | 50 %                               | 25 %                                       |
| <b>Medium Enterprises<sup>3</sup></b>              | n.a                   | 60 %                               | 35 %                                       |
| <b>Small Enterprises<sup>3</sup></b>               | n.a                   | 70 %                               | 45 %                                       |
| <b>Universities, public research organisations</b> | n.a                   | 100 %                              | 100 %                                      |

<sup>62</sup> This table can be seen as guideline. Final funding rates are always decided based on a case specific assessment according to relevant laws.

<sup>63</sup> Geber <https://eur-lex.europa.eu/legal-content/SV/TXT/?uri=celex%3A32014R0651>

<sup>64</sup> See definition here: <https://op.europa.eu/en/publication-detail/-/publication/756d9260-ee54-11ea-991b-01aa75ed71a1>

|                                                                     |     |       |       |
|---------------------------------------------------------------------|-----|-------|-------|
| <b>Public authorities</b>                                           | n.a | 50 %  | 25 %  |
| <b>Associations without economic activities, NGOs*<sup>65</sup></b> | n.a | 100 % | 100 % |

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<sup>65</sup> \*For example universities, university colleges, research institutes and cities/municipalities (excluding their economic entities).

## SWITZERLAND – Federal Department of the Environment, Transport, Energy and Communications (DETEC-SFOE)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                             |
|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Dr Michael MOSER, <a href="mailto:michael.moser@bfe.admin.ch">michael.moser@bfe.admin.ch</a> , +41 58 465 36 23<br>Dr Valentin GISCHIG, <a href="mailto:valentin.gischig@bfe.admin.ch">valentin.gischig@bfe.admin.ch</a> , +41 58 465 58 38                                                                                 |
| <b>Funding commitment</b>                                                 | € 10'000'000                                                                                                                                                                                                                                                                                                                |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 10-15                                                                                                                                                                                                                                                                                                                       |
| <b>Maximum funding per awarded project/per partner</b>                    | No maximum per project/per partner. However, the <u>SFOE P+D Programme</u> covers max. 40% of the eligible project costs.                                                                                                                                                                                                   |
| <b>Eligibility of a partner as a beneficiary institution</b>              | In principle, all types of partners such as universities (including ETH-domain), universities of applied science, public research organizations and the private sector in Switzerland are eligible (except from federal authorities). All partners must comply with the <u>SFOE P+D Programme directive</u> .               |
| <b>Eligible topics</b>                                                    | Participation in the following call modules is possible:<br>TRI1: RESDemoPowerflex<br>TRI2: Advancing RE technologies for power production through cost reduction<br>TRI3: Enabling Climate Neutrality with Storage Technologies, Renewable Fuels and CCU/CCS<br>TRI4: Heating & Cooling<br>TRI6: Industrial energy systems |
| <b>Eligible type of research and TRL</b>                                  | Pilot and demonstration<br>TRL: 4-9                                                                                                                                                                                                                                                                                         |
| <b>Submission of the proposal at national/regional level</b>              | Yes, mandatory<br>For details see SFOE call text at <a href="https://www.bfe.admin.ch/cetp">https://www.bfe.admin.ch/cetp</a>                                                                                                                                                                                               |
| <b>Additional eligibility criteria for the funding agency</b>             | All partners must comply with the <u>SFOE P+D Programme directive</u> .                                                                                                                                                                                                                                                     |
| <b>Eligible costs</b>                                                     | <ul style="list-style-type: none"> <li>○ Personnel costs</li> <li>○ Operational costs</li> <li>○ Investment costs</li> <li>○ Subcontracting</li> </ul> <p>Please refer to the <u>SFOE P+D Programme directive</u>.</p>                                                                                                      |
| <b>Information available at</b>                                           | For details see SFOE call text at <a href="https://www.bfe.admin.ch/cetp">https://www.bfe.admin.ch/cetp</a>                                                                                                                                                                                                                 |

|              |                                                                                                                                                                                                                                                                                                                                                            |
|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Other</b> | <p>The funded Swiss partner may use and commercialize the project results. In return the project results will be made publicly available by SFOE. SFOE disclaims the IPRs. The subsidy recipients can utilize the project results.</p> <p>Direct communication with the national contact point at SFOE is strongly recommended before 15 October 2022.</p> |
|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

b) Funding rates

Maximum funding percentages:

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|-------------------------------------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>                              | -                     | -                                  | 40%                                        |
| <b>Medium Enterprises</b>                             | -                     | -                                  | 40%                                        |
| <b>Small Enterprises</b>                              | -                     | -                                  | 40%                                        |
| <b>Universities, public research organisations</b>    | -                     | -                                  | 40%                                        |
| <b>Public authorities</b>                             | -                     | -                                  | 40% (federal authorities are not eligible) |
| <b>Associations without economic activities, NGOs</b> | -                     | -                                  | 40%                                        |

## SWITZERLAND – SWISS NATIONAL SCIENCE FOUNDATION, (SNSF)

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### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|---------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Name: Daniel Krämer<br>E-mail: <a href="mailto:cetp@snf.ch">cetp@snf.ch</a><br>Tel: +41 31 308 22 22                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>Funding commitment</b>                                                 | € 550.000/year                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 1 – 2                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Maximum funding per awarded project/per partner</b>                    | To provide for a greater degree of flexibility, there is no maximum contribution set per project for the Swiss part. Nevertheless, budgets of a collaborative research project must be balanced and the SNSF expects that applicants carefully consider the budgetary request in a relation to the effective needs of the project.                                                                                                                                                                                   |
| <b>Eligibility of a partner as a beneficiary institution</b>              | Applications must comply with the SNSF <a href="#">Regulations on Project Funding</a> and practices.                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>Eligible topics</b>                                                    | TRI 5 + TRI 7                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Eligible type of research and TRL</b>                                  | The SNSF exclusively funds basic research conducted for purposes that are not directly commercial. Pursuant to the Research and Innovation Promotion Act (RIPA) and the legal framework of the SNSF, no research grants are awarded if the relevant research is conducted for directly commercial purposes or if the persons involved in the research work are not scientifically independent. Thus, the SNSF can fund basic research and applied research without commercial goals only.<br><br>TRL: 1 to maximum 4 |

|                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|----------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>Submission of the proposal at national/regional level</b></p>  | <p>Swiss based partners submitting to the SNSF must provide basic administrative data by submitting administrative applications via the online submission system mySNF for the same deadlines as the consortium applications. For this, Swiss based partners need a personal account on <a href="http://www.mySNF.ch">www.mySNF.ch</a>.</p> <p>Please select the “Partnerships” funding instrument when creating the administrative application for the “CETP: Pre-Proposal” and “CETP: Full Proposal” if you are invited to submit a proposal for the second stage. The pre-proposal can be used as a template when the full proposal is created in mySNF and should be referred to in the section “Relation to pre-proposal” of the full proposal.</p> <p>In case of funding, consortia including Swiss partners at the SNSF must submit a data management plan (DMP) on mySNF which complies with the <a href="#">SNSF policy on open research data</a>.</p> |
| <p><b>Additional eligibility criteria for the funding agency</b></p> | <p>All Swiss applicants submitting to the SNSF and co-applicants must be eligible for the SNSF Project Funding Scheme. Please note that applications submitted by a non-eligible person will not be considered nor evaluated. Please refer to the regulations and contact the national contact person for questions and re-assurance.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <p><b>Eligible costs</b></p>                                         | <ul style="list-style-type: none"> <li>○ Personnel costs</li> <li>○ Operational costs</li> <li>○ Subcontracting</li> </ul> <p>Please refer to the <a href="#">Regulations on project funding</a> (Article 8).<br/>Overhead contributions cannot be applied for: they are calculated based on the total research funding given to a particular institution through all SNSF funding instruments, and are paid directly to the applicant’s institution on a yearly basis.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <p><b>Information available at</b></p>                               | <p><a href="http://snf.ch">Project funding (snf.ch)</a></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |

|              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Other</b> | <p>National Regulations:</p> <ul style="list-style-type: none"> <li>• <u>SNSF Funding regulations</u></li> <li>• <u>SNSF Project Funding regulations</u></li> <li>• <u>General implementation regulations for the Funding Regulations</u></li> </ul> <p>Article 7.3. of the Regulations on SNSF project funding applies. Swiss based applicants may participate in at most one proposal per call. Partners of the international project consortium applying for funding at other funding agencies than the SNSF cannot be declared as project partners in the sense of article 11.2 of the SNSF Funding Regulations. They should be declared as consortium partners instead and apply for their funding at their respective research funding organisation.</p> <p>Article 17 of the SNSF Funding Regulations only applies in the sense that proposals with overlapping funding periods are only approved if the research projects pursue different goals in the context of this European programme than any ongoing projects by the same applicant.</p> <p>Grants will be managed according to standard SNSF rules. Yearly financial reports for the use of SNSF funds and a scientific report at the end of the project will be required.</p> |
|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

b) Funding rates

Maximum funding percentages:

|                                                       | <b>Basic research</b> | <b>Industrial/Applied Research</b>                                   | <b>Experimental development/innovation</b> |
|-------------------------------------------------------|-----------------------|----------------------------------------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>                              |                       |                                                                      |                                            |
| <b>Medium Enterprises</b>                             |                       |                                                                      |                                            |
| <b>Small Enterprises</b>                              |                       |                                                                      |                                            |
| <b>Universities, public research organisations</b>    | 100%                  | 100% for applied research;<br>0% for industrial research (see above) |                                            |
| <b>Public authorities</b>                             |                       |                                                                      |                                            |
| <b>Associations without economic activities, NGOs</b> |                       |                                                                      |                                            |

## TÜRKİYE – The Scientific and Technological Research Council of Türkiye (TUBITAK)

### a) National/Regional information and eligibility criteria

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|---------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | Name: Çağrı Yıldırım – Dr. Hanife Tuzcuoğlu<br>E-mail: cetp@tubitak.gov.tr<br>Tel: +903122981884                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Funding commitment</b>                                                 | 2.000.000 EUR                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 10 - 12                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Maximum funding per awarded project/per partner</b>                    | Tentatively,<br><ul style="list-style-type: none"> <li>• 2.500.000 TRY per project (excluding Project Incentive Payment and Overhead costs),</li> <li>• Per partner <ul style="list-style-type: none"> <li>▪ Higher education institutions, training and research hospitals and public institutions and organisations (including city, metropolitan and district municipalities) 1.250.000 TRY (excluding Project Incentive Payment and Overhead costs)</li> <li>▪ Private entities: 2.500.000 TRY</li> </ul> </li> </ul> |
| <b>Eligibility of a partner as a beneficiary institution</b>              | <ul style="list-style-type: none"> <li>• Higher education institutions,</li> <li>• Training and research hospitals,</li> <li>• Public institutions and organisations (including city, metropolitan and district municipalities),</li> <li>• SMEs and large companies established in Türkiye</li> </ul>                                                                                                                                                                                                                    |
| <b>Eligible topics</b>                                                    | All topics of all transition pathways                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Eligible type of research and TRL</b>                                  | Type of research: strategic (basic) research, applied research, experimental development<br>TRL: 1-6                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Submission of the proposal at national/regional level</b>              | Electronic application is required via: <a href="https://uidb-pbs.tubitak.gov.tr/">https://uidb-pbs.tubitak.gov.tr/</a>                                                                                                                                                                                                                                                                                                                                                                                                   |

|                                                               |                                                                                                                                                                                                                                                                                                                              |
|---------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Additional eligibility criteria for the funding agency</b> | National "1071 Programme - Support Programme for Increasing Capacity to Benefit from International Research Funds and Participation in International R&D Cooperation" Programme will be implemented.<br><br>Further information will be announced on <a href="http://www.ufukavrupa.org.tr">http://www.ufukavrupa.org.tr</a> |
| <b>Eligible costs</b>                                         | Personnel, travel, equipment/tool/software, consultancy and service procurement, consumables are eligible for funding.                                                                                                                                                                                                       |
| <b>Information available at</b>                               | Further information will be announced on <a href="http://www.ufukavrupa.org.tr">http://www.ufukavrupa.org.tr</a> and <a href="http://www.tubitak.gov.tr">www.tubitak.gov.tr</a>                                                                                                                                              |
| <b>Other</b>                                                  |                                                                                                                                                                                                                                                                                                                              |

b) Funding rates

Maximum funding percentages:

|                           | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|---------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>  | 60%                   | 60%                                | 60%                                        |
| <b>Medium Enterprises</b> | 75%                   | 75%                                | 75%                                        |

|                                                       |      |      |      |
|-------------------------------------------------------|------|------|------|
| <b>Small Enterprises</b>                              | 75%  | 75%  | 75%  |
| <b>Universities, public research organisations</b>    | 100% | 100% | 100% |
| <b>Public authorities</b>                             | 100% | 100% | 100% |
| <b>Associations without economic activities, NGOs</b> | N/A  | N/A  | N/A  |



## UNITED KINGDOM/SCOTLAND – Scottish Enterprise (SE)

### a) National/Regional information and eligibility criteria

|                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|---------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact Point</b>                                                      | National contact person:<br>Karen Fraser ( <a href="mailto:Karen.Fraser@scotent.co.uk">Karen.Fraser@scotent.co.uk</a> ) or<br>Kate Henderson ( <a href="mailto:kate.henderson@scotent.co.uk">kate.henderson@scotent.co.uk</a> )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Funding commitment</b>                                                 | £6,000,000 (7,105,377 Euros)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Anticipated number of projects to be funded by the funding partner</b> | 6-8 projects, but flexible                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Maximum funding per awarded project/per partner</b>                    | No maximum                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Eligibility of a partner as a beneficiary institution</b>              | <p><b>Companies</b> (SME or large) that are legal entities registered, operating and carrying out research and development activities within Scotland or companies intending to establish a presence within the area to carry out research and development activities.</p> <p><b>Universities or other research organisations (ROs)</b> that are legal entities registered and operating in Scotland, subject to the following conditions:</p> <ul style="list-style-type: none"> <li>• ROs will only be eligible if there are at least two companies involved in the collaborative project, one of which must be a company eligible for and requesting SE funding;</li> <li>• The work being carried out by the research organisation should be of direct relevance to at least one of the participating Scottish companies;</li> <li>• The budget of the Scottish research organisation should be no greater than the combined budgets of the Scottish companies involved in the collaborative project and seeking funding from SE.</li> </ul> |
| <b>Eligible topics</b>                                                    | <p>SE will only support applications that address challenges within the following call modules:</p> <p>2.2 Enhanced Zero-emissions Power Technologies – Breakthrough R&amp;D to increase RE power technologies efficiency – focus on offshore wind and ocean energy</p> <p>3.1 &amp; 3.2 Enabling Climate Neutrality with Storage Technologies, Renewable Fuels (including hydrogen) and CCU/CCS</p> <p>4 Efficient Zero Emissions Heating &amp; Cooling Solutions</p> <p>6 Integrated Industrial Energy Systems</p> <p>7.1 and 7.2 Integration in the Built Environment</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |

|                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|----------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>Eligible type of research and TRL</b></p>                      | <p>No specific rules on TRLs; please refer to CETP call modules.<br/>Research should be relevant to the business plans of Scottish companies involved in the consortium.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <p><b>Submission of the proposal at national/regional level</b></p>  | <p>Yes, at Full Proposal stage. Further information will be provided to applicants invited to Stage 2.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <p><b>Additional eligibility criteria for the funding agency</b></p> | <p>Scotland's Fair Work First Principles<br/>As part of their <a href="#">Fair Work Action Plan</a>, the Scottish government has set out the goal to make Scotland a Fair Work Nation by 2025. To help achieve this goal, applicants for Scottish Enterprise grant support will be assessed against the Scottish Government's seven Fair Work First Criteria as follows:</p> <ul style="list-style-type: none"> <li>• appropriate channels for effective voice such as trade union recognition;</li> <li>• investment in workforce development;</li> <li>• no inappropriate use of zero hour contracts;</li> <li>• action to tackle the gender pay gap and create a more diverse and inclusive workforce</li> <li>• payment of the <a href="#">Real Living Wage</a>.</li> <li>• Flexible and family friendly practices</li> <li>• No hire and rehire policies</li> </ul> <p>Please note that to secure a R&amp;D grant, you must be able to demonstrate that your business has met or will meet the Fair Work First Criteria within six weeks of signing any contract of award. If you are unable to commit to the criteria, Scottish Enterprise may not be able to offer you an award at this time.</p> <ul style="list-style-type: none"> <li>• The project / activity must be strategically important to the Scottish company and in line with its business plan.</li> <li>• The project must involve research and development activity in Scotland. However, testing in a demonstration site outside Scotland is also eligible.</li> <li>• Projects must have the potential to deliver benefits to Scotland's economy and the new product, process or service must, in the case of non-SMEs, be able to compete in a global marketplace. Proposals must demonstrate how the project will be implemented to ensure capability building and sustainability in Scotland to enhance the companies' future competitiveness and research and development capacity.</li> <li>• For large companies seeking support, the project must demonstrate the incentive effect of the grant (i.e. how the applicant's level of R&amp;D expenditure or R&amp;D jobs will be increased as a result of support).</li> </ul> <p>Detailed guidance available from the named contacts.</p> |

|                                 |                                                                                                                                                                                                                                         |
|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                 |                                                                                                                                                                                                                                         |
| <b>Eligible costs</b>           | Project-specific costs including salaries, overheads, equipment, sub-contracting, consultancy, training, materials, trials, IP management (SMEs only), travel and subsistence, and audit certificates for financial claims (SMEs only). |
| <b>Information available at</b> | From contacts above                                                                                                                                                                                                                     |
| <b>Other</b>                    | Please speak to Scottish Enterprise contact prior to submitting proposal to discuss the project scope. Projects should include the development of new products, processes or services for Scottish companies.                           |

b) Funding rates

Maximum funding percentages:

|                           | <b>Basic research</b> | <b>Industrial/Applied Research</b> | <b>Experimental development/innovation</b> |
|---------------------------|-----------------------|------------------------------------|--------------------------------------------|
| <b>Large Enterprises</b>  | <40%                  | <40%                               | <40%                                       |
| <b>Medium Enterprises</b> | <50%                  | <50%                               | <50%                                       |
| <b>Small Enterprises</b>  | <50%                  | <50%                               | <50%                                       |

|                                                       |       |       |       |
|-------------------------------------------------------|-------|-------|-------|
| <b>Universities, public research organisations</b>    | <100% | <100% | <100% |
| <b>Public authorities</b>                             |       |       |       |
| <b>Associations without economic activities, NGOs</b> |       |       |       |



## Annex C – Funding Partners’ participation per call module (this information is tentative, please see section 3.2. for confirmed contributions)

| Organisation                                                    | Acronym | Country/<br>region  | Funding      | TRI1                   | TRI1                 | TRI2                                                                                    | TRI2                                                                         | TRI3                    | TRI3                                  | TRI4                 | TRI5                                        | TRI6                            | TRI7                                                                 | TRI7                                                                |
|-----------------------------------------------------------------|---------|---------------------|--------------|------------------------|----------------------|-----------------------------------------------------------------------------------------|------------------------------------------------------------------------------|-------------------------|---------------------------------------|----------------------|---------------------------------------------|---------------------------------|----------------------------------------------------------------------|---------------------------------------------------------------------|
|                                                                 |         |                     |              | PowerPlan<br>ningTools | RESDemo<br>Powerflex | Advancing<br>RE<br>technologies<br>for power<br>production<br>through cost<br>reduction | Breakthrough<br>R&D to<br>increase RE<br>power<br>technologies<br>efficiency | CCU/CCS<br>technologies | Hydrogen<br>and<br>renewable<br>fuels | Heating &<br>Cooling | Integrated<br>Regional<br>Energy<br>Systems | Industrial<br>energy<br>systems | R&I in clean<br>energy<br>integration in<br>the built<br>environment | Solutions to<br>energy<br>transition in<br>the built<br>environment |
| Austrian Research Promotion Agency                              | FFG     | Austria             | 5 900 000 €  |                        |                      |                                                                                         |                                                                              |                         | 2 000 000 €                           |                      | 1 800 000 €                                 | 2 100 000 €                     |                                                                      |                                                                     |
| Fonds Innoveren en Ondernemen                                   | FIO     | Belgium/Flanders    | 1 000 000 €  | x                      | x                    | x                                                                                       | x                                                                            | x                       | x                                     | x                    | x                                           | x                               | x                                                                    | x                                                                   |
| Service public de Wallonie                                      | SPW     | Belgium/Wallonia    | 900 000 €    | x                      | x                    | x                                                                                       | x                                                                            | x                       | x                                     | x                    | x                                           | x                               | x                                                                    | x                                                                   |
| Emissions Reduction Alberta                                     | ERA     | Canada/Alberta      | 3 470 000 €  |                        |                      |                                                                                         |                                                                              | 2 080 000 €             | 1 390 000 €                           |                      |                                             |                                 |                                                                      |                                                                     |
| Research and Innovation Foundation                              | RIF     | Cyprus              | 3 000 000 €  | x                      | x                    | x                                                                                       | x                                                                            | x                       | x                                     | x                    | x                                           | x                               | x                                                                    | x                                                                   |
| Technology Agency of the Czech Republic                         | TA CR   | Czech Republic      | 2 450 000 €  | x                      | x                    |                                                                                         |                                                                              | x                       | x                                     |                      | x                                           |                                 | x                                                                    | x                                                                   |
| Energy Technology Development and Demonstration Programme       | EUDP    | Denmark             | 1 340 000 €  |                        | x                    |                                                                                         |                                                                              | x                       | x                                     |                      | x                                           | x                               |                                                                      |                                                                     |
| Innovation Fund Denmark                                         | IFD     | Denmark             | 1 000 000 €  |                        |                      | x                                                                                       | x                                                                            |                         |                                       | x                    |                                             |                                 | x                                                                    | x                                                                   |
| Ministry of Economic Affairs and Communications                 | MKM     | Estonia             | 300 000 €    | x                      | x                    | x                                                                                       | x                                                                            | x                       | x                                     | x                    | x                                           | x                               | x                                                                    | x                                                                   |
| Estonian Research Council                                       | ETAG    | Estonia             | 150 000 €    | x                      | x                    | x                                                                                       | x                                                                            | x                       | x                                     | x                    | x                                           | x                               | x                                                                    | x                                                                   |
| Innovaatorahoituskeskus Business Finland                        | BF      | Finland             | 5 000 000 €  | x                      | x                    | x                                                                                       | x                                                                            | x                       | x                                     | x                    | x                                           | x                               | x                                                                    | x                                                                   |
| Agence Nationale de la Recherche                                | ANR     | France              | 3 000 000 €  | x                      |                      |                                                                                         | x                                                                            | x                       | x                                     | x                    |                                             |                                 | x                                                                    |                                                                     |
| Agence de la transition écologique                              | ADEME   | France              | 1 500 000 €  | x                      | x                    |                                                                                         |                                                                              | x                       |                                       |                      |                                             | x                               |                                                                      |                                                                     |
| Pays de la Loire Region Council                                 | RPL     | France/Pays de la I | 1 000 000 €  |                        |                      | 1 000 000 €                                                                             |                                                                              |                         |                                       |                      |                                             |                                 |                                                                      |                                                                     |
| Forschungszentrum Jülich GmbH (on behalf of BMWK)               | FZJ/PtJ | Germany             | 18 000 000 € | x                      | x                    | x                                                                                       | x                                                                            | x                       |                                       | x                    | x                                           | x                               |                                                                      | x                                                                   |
| Forschungszentrum Jülich GmbH (on behalf of MWIDE)              | FZJ/PtJ | Germany/NRW         | 1 428 571 €  | x                      | x                    | x                                                                                       | x                                                                            | x                       | x                                     |                      |                                             | x                               |                                                                      |                                                                     |
| Saxon State Ministry for Science, Culture and Tourism           | SMWK    | Germany/Saxony      | 3 000 000 €  | x                      | x                    | x                                                                                       | x                                                                            | x                       | x                                     | x                    | x                                           | x                               | x                                                                    | x                                                                   |
| General Secretariat for Research and Innovation                 | GSRI    | Greece              | 500 000 €    | x                      | x                    |                                                                                         |                                                                              | x                       | x                                     |                      |                                             |                                 |                                                                      |                                                                     |
| National Research, Development and Innovation Office            | NKFIH   | Hungary             | 1 160 000 €  | x                      | x                    | x                                                                                       | x                                                                            | x                       | x                                     | x                    | x                                           | x                               | x                                                                    | x                                                                   |
| The Icelandic Centre for Research                               | RANNIS  | Iceland             | 1 000 000 €  |                        |                      |                                                                                         |                                                                              | x                       | x                                     | x                    |                                             |                                 |                                                                      |                                                                     |
| Geological Survey Ireland                                       | GSI     | Ireland             | 200 000 €    |                        |                      |                                                                                         |                                                                              |                         |                                       | x                    |                                             |                                 |                                                                      |                                                                     |
| Sustainable Energy Authority of Ireland                         | SEAI    | Ireland             | 500 000 €    | x                      | x                    | x                                                                                       | x                                                                            | x                       | x                                     | x                    | x                                           | x                               | x                                                                    | x                                                                   |
| Ministry of National Infrastructure, Energy and Water Resources | MoE     | Israel              | 600 000 €    | x                      | x                    | x                                                                                       | x                                                                            | x                       | x                                     | x                    | x                                           | x                               | x                                                                    | x                                                                   |

| Organisation                                                                                                   | Acronym    | Country/<br>region | Funding       | TRI1                   | TRI1                 | TRI2                                                                                    | TRI2                                                                         | TRI3                    | TRI3                                  | TRI4                 | TRI5                                        | TRI6                            | TRI7                                                                 | TRI7                                                                |
|----------------------------------------------------------------------------------------------------------------|------------|--------------------|---------------|------------------------|----------------------|-----------------------------------------------------------------------------------------|------------------------------------------------------------------------------|-------------------------|---------------------------------------|----------------------|---------------------------------------------|---------------------------------|----------------------------------------------------------------------|---------------------------------------------------------------------|
|                                                                                                                |            |                    |               | PowerPlan<br>ningTools | RESDemo<br>Powerflex | Advancing<br>RE<br>technologies<br>for power<br>production<br>through cost<br>reduction | Breakthrough<br>R&D to<br>increase RE<br>power<br>technologies<br>efficiency | CCU/CCS<br>technologies | Hydrogen<br>and<br>renewable<br>fuels | Heating &<br>Cooling | Integrated<br>Regional<br>Energy<br>Systems | Industrial<br>energy<br>systems | R&I in clean<br>energy<br>integration in<br>the built<br>environment | Solutions to<br>energy<br>transition in<br>the built<br>environment |
| Ministry of Economic Development                                                                               | MISE       | Italy              | 16 000 000 €  |                        | x                    | x                                                                                       |                                                                              | x                       |                                       | x                    | x                                           | x                               |                                                                      | x                                                                   |
| Ministero dell'Università e della Ricerca                                                                      | MUR        | Italy              | 4 200 000 €   | x                      |                      |                                                                                         | x                                                                            |                         | x                                     |                      |                                             |                                 | x                                                                    |                                                                     |
| Latvian Council of Science                                                                                     | LZP        | Latvia             | 400 000 €     | x                      | x                    | x                                                                                       | x                                                                            | x                       | x                                     | x                    | x                                           | x                               | x                                                                    | x                                                                   |
| Ministry of Energy of the Republic of<br>Lithuania                                                             | ENMIN      | Lithuania          | 1 400 000 €   |                        | 1 000 000 €          |                                                                                         |                                                                              |                         | 400 000 €                             |                      | (x)                                         |                                 |                                                                      |                                                                     |
| Malta Council for Science and Technology                                                                       | MCST       | Malta              | 500 000 €     | x                      | x                    | x                                                                                       | x                                                                            | x                       | x                                     | x                    | x                                           | x                               | x                                                                    | x                                                                   |
| Dutch Research Council                                                                                         | NWO        | The Netherlands    | 2 000 000 €   |                        |                      | x                                                                                       | x                                                                            |                         |                                       |                      |                                             |                                 |                                                                      |                                                                     |
| Netherlands Enterprise Agency                                                                                  | RVO        | The Netherlands    | 8 000 000 €   |                        | x                    | x                                                                                       |                                                                              | x                       | x                                     | x                    | x                                           | x                               |                                                                      | x                                                                   |
| The Research Council of Norway                                                                                 | RCN        | Norway             | 12 000 000 €  | x                      | x                    | x                                                                                       | x                                                                            | 6 000 000 €             | 3 000 000 €                           | x                    |                                             |                                 |                                                                      |                                                                     |
| National Centre for Research and<br>Development                                                                | NCBR       | Poland             | 3 000 000 €   | x                      | x                    | x                                                                                       | x                                                                            |                         |                                       |                      | x                                           | x                               |                                                                      |                                                                     |
| Fundação para a Ciência e a Tecnologia                                                                         | FCT        | Portugal           | 500 000 €     | x                      | x                    | x                                                                                       | x                                                                            | x                       | x                                     | x                    | x                                           | x                               | x                                                                    | x                                                                   |
| Executive Agency for Higher Education,<br>Research, Development and Innovation<br>Funding                      | UEFISCDI   | Romania            | 1 000 000 €   |                        |                      |                                                                                         |                                                                              | x                       | x                                     | x                    | x                                           |                                 |                                                                      |                                                                     |
| Agencia Estatal de Investigación                                                                               | AEI        | Spain              | 2 000 000 €   | x                      | x                    | x                                                                                       | x                                                                            | x                       | x                                     | x                    | x                                           | x                               | x                                                                    | x                                                                   |
| The Centre for the Development of<br>Industrial Technology                                                     | CDTI       | Spain              | 1 500 000 €   | x                      | x                    | x                                                                                       | x                                                                            | x                       | x                                     | x                    | x                                           | x                               | x                                                                    | x                                                                   |
| Fundación para el fomento en Asturias de la<br>Investigación Científica Aplicada y la<br>Tecnología            | FICYT      | Spain/Asturias     | 300 000 €     | x                      | x                    | x                                                                                       | x                                                                            | x                       | x                                     | x                    | x                                           | x                               | x                                                                    | x                                                                   |
| Departamento de Desarrollo Económico,<br>Sostenibilidad y Medio Ambiente. Eusko<br>Jaurilaritza-Gobierno Vasco | EUSKADI    | Spain/Basque       | 1 000 000 €   |                        |                      | x                                                                                       | x                                                                            |                         |                                       |                      |                                             | x                               |                                                                      |                                                                     |
| Ente Vasco de la Energía                                                                                       | EVE        | Spain/Basque       | 1 000 000 €   |                        |                      | x                                                                                       | x                                                                            |                         |                                       |                      |                                             |                                 |                                                                      |                                                                     |
| Regional Development Agency of Cantabria                                                                       | SODERCAN   | Spain/Cantabria    | 150 000 €     | x                      | x                    | x                                                                                       | x                                                                            | x                       | x                                     | x                    | x                                           | x                               | x                                                                    | x                                                                   |
| Swedish Energy Agency                                                                                          | SWEA       | Sweden             | 7 000 000 €   | x                      | x                    | x                                                                                       | x                                                                            | x                       | x                                     | x                    | x                                           | x                               | x                                                                    | x                                                                   |
| Federal Department of the Environment,<br>Transport, Energy and Communications                                 | DETEC-SFOE | Switzerland        | 10 000 000 €  |                        | x                    | x                                                                                       |                                                                              | x                       |                                       | x                    |                                             | x                               |                                                                      |                                                                     |
| Swiss National Science Foundation                                                                              | SNSF       | Switzerland        | 550 000 €     |                        |                      |                                                                                         |                                                                              |                         |                                       |                      | x                                           |                                 | x                                                                    | (x)                                                                 |
| The Scientific and Technological Research<br>Council of Türkiye                                                | TUBITAK    | Türkiye            | 2 000 000 €   | x                      | x                    | x                                                                                       | x                                                                            | x                       | x                                     | x                    | x                                           | x                               | x                                                                    | x                                                                   |
| Scottish Enterprise                                                                                            | SE         | UK/Scotland        | 7 105 377 €   |                        |                      |                                                                                         | x                                                                            | x                       | x                                     | x                    |                                             | x                               | x                                                                    | x                                                                   |
| Department of Energy                                                                                           | DoE        | USA                | 5 000 000 €   |                        |                      |                                                                                         |                                                                              | 4 000 000 €             | 1 000 000 €                           |                      |                                             |                                 |                                                                      |                                                                     |
| <b>TOTAL</b>                                                                                                   |            |                    | 143 003 948 € |                        |                      |                                                                                         |                                                                              |                         |                                       |                      |                                             |                                 |                                                                      |                                                                     |

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